



Agenda of Regular Meeting

June 7, 2021

The Board of Trustees

Richardson ISD

A Regular Meeting of the Board of Trustees of Richardson ISD will be held June 7, 2021, beginning at 6:00 PM in the Administration Building, 400 S. Greenville Ave, Richardson, TX 75081.

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

| | | |
|-------------|---|-----------|
| I. | CALL TO ORDER | 6 |
| | A. Pledge of Allegiance / Moment of Silence | 8 |
| | B. Reading of Board Goals | 10 |
| | C. Announcements / Communications | |
| | Recognition of Schools, Students and Staff | |
| II. | PUBLIC COMMENT SECTION | 11 |
| | A. Agenda Related Topic | |
| | B. Non-Agenda Related Topic | |
| III. | CONSENT / CONFIRMATION AGENDA ITEMS | |
| | Submitted for Action and/or Information | |
| | A. Minutes of May 3 and May 10, 2021 Meetings | 14 |
| | Action Item | |
| | B. Human Resources Report | 23 |
| | Action/Information Item | |
| | C. Recommended Specified Best Value/Low Bids, Contracts and | 38 |
| | Cumulative Purchases | |
| | Action/Information Item | |
| | Part A: New Bids - For Approval | |
| | Miscellaneous Consultant Services | |
| | District-Wide Copiers & Service | |

Computer and Service

Broker of Record and Consulting Services for Risk Management and Employee Benefits

Full-Service Delivery of Fresh Produce

Summer Roofing Projects

Teaching Aids, Instructional Materials and Related Items

Part B: Bid Renewals - For Approval

Library Books and Media

Part C: Contract Information (Greater than \$100,000) - For Approval

Netsync Network Solutions - Refresh of all secondary, para, and central admin staff computers

Sysco - SY2021-22 Grocery Delivery (Prospering Pals Coop)

Netsync Network Solutions - Dell Chromebooks

Apple Computer Inc - Refresh of all Apple laptops for staff

Netsync Network Solutions - Unified Communications and Collaboration

Dahill Office Technology Corp (dba Xerox Business Solutions SW) - Print Shop Equipment

Oak Farms - SY2021-22 Dairy Delivery

Paradise - SY2021-22 Produce Delivery

Frog Street Press - PreK Curriculum (IMA)

General Sound (LCR) - Install new fire alarm systems (ACE, CMLC, MST, RISD Academy, RTE)

Mythics - Oracle Support Contract

Netsync Network Solutions - BIG-ID Appliance

United Mechanical - Replace sewer line at MHE

Meteor Education Inc - Furniture for Network Ministries Project

City of Dallas - SROs

Meteor Education Inc - Skyview library and school renovations FF&E

Forecast 5 Analytics - Two year license agreement data mining

Onstage Systems - Graduation Stage/AV Services for High School Stadiums

The Art of Education University - Flex Curriculum 5 year subscription

University of Texas at Austin - Fall 2020 and Spring 2021 Student Tuition

Fulcrum Consulting Inc. - Fiber/Conduit Infrastructure for 1500 International

Regional Day School for the Deaf - Plano ISD - 2nd semester

Region 10 ESC - Video Conference Network Services (Zoom)

Klement - SY2021-22 Ice Cream Delivery (Region 10 Multi-Region Purchasing Coop)

General Sound (LCR) - Replace intercom system (ACE, JHE, NLE, Richland Elem)

Defined Learning LLC - Teacher Licenses 10 Micro Credentials (435 licenses)

Z Floors - Replace gym floor at BHS

Bauhaus - Furniture for Admin Building Renovation

Texas Roof Management - Roofing Repairs at AJH

Kurz - SY2021-22 Bread Delivery - (Region 10 Multi-Region Purchasing Coop)

Interior Resources Group - Furniture for Admin Building Renovation

TS Enterprises Associates, Inc. - CTE Equipment: Laser Cutting Machine & High Pressure Gas Regulator

Fulcrum Consulting Inc. - Provide conduit infrastructure at BFE

Paragon Roofing - Roofing repairs at RNJH

Riverside Insights - CoGat Online Testing Levels

PortionPack Chemical Corporation - Safety and Sanitation System - (Region 10 Multi-Region Purchasing Coop)

Texas Roof Management - Roofing repairs at LJH

Mart, Inc. - Increase of owner's contingency related to construction services for the Skyview Elementary addition

Part D: Interlocal Agreements, Memorandums of Understanding, and Other - For Approval

Interlocal Agreements:

Prospering Pals Nutrition Cooperative

Memorandums of Understanding:

None

Other:

EPCNT Membership Dues

State of Texas Comptroller Dues

CTPA Membership Dues

Part E: Contracts, Contract Modifications & Change Orders: Less than \$100,000 (Information Only)

The Reeds PRC - Richardson's Mayors Summer Internship Program. Term ending 12/31/2021

Education is Freedom Foundation - To implement the RISD Internship Program. Term ending 12/31/21

The Imagining Freedom Institute - Young Leader Summer Camp. Term ending June 2021

Jennifer M. Allen - To provide support to Richardson ISDs Speech Language Pathology Team to include but not limited to collaboration with campus teams, attendance in RtI meetings, comprehensive speech language therapy, writing IEPs, updating progress and attendance in ARD meetings. Term ending 6/11/21

Leslie Barry - To provide support to Richardson ISDs Speech Language Pathology Team to include but not limited to collaboration with campus teams, attendance in RtI meetings, comprehensive speech language therapy, writing IEPs, updating progress and attendance in ARD meetings. Term ending 6/11/21

Robin Pokladnik - To provide support to Richardson ISDs Evaluation staff to include but not limited to educational assessment, report writing, and attendance of ARD meetings. Term ending 6/11/21

Jana Schofield - To provide support to Richardson ISDs Speech Language Pathology Team to include but not limited to collaboration with campus teams, attendance in RtI meetings, comprehensive speech language therapy, writing IEPs, updating progress and attendance in ARD meetings. Term ending 6/11/21

Hal Bowman, Inc. - Keynote Presentation for new CTE Teachers professional development.. Term ending 4/22/21

Part F: Cumulative Purchases - Information Only

Cumulative Purchases from Qualified Vendors:

Buy Board - Texas Association of School Boards

CCGPF - Collin County Governmental Purchasing Forum

CPGPC - Choice Partners

DIR - State of Texas Department of Information Resources

E&I - Cooperative Services

EPCNT - Education Purchasing Cooperative of North Texas

NCPA - National Cooperative Purchasing Alliance

SOURCEWELL - Sourcewell (previously NJPA)

OMNIA Partners - TCPN/IPA/US Communities

PACE - Purchasing Association of Cooperative Entities

PPPCP - Prospering Pals

TCCPP - Tarrant County Cooperative Purchasing Program

TIPS - The Interlocal Purchasing System

TPASS - Texas Procurement and Support Services

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|------------------------------|----|
| D. Schedule of Upcoming Bids | 51 |
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| F. Budget Status Report | 55 |

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| B. Consider African American Studies Book Adoption | 96 |
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| G. Legislative Update Discussion | |
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| H. Discussion of Student / District Activities | |
| Information Item | |
| I. Discussion of Upcoming Events | |
| Information Item | |
| J. Discussion of Recently Attended or Upcoming Conferences and Meetings | |

Information Item

K. Proposal of Future Agenda Items

Information Item

V. **ENTER CLOSED MEETING in accordance with the Texas Open Meetings Act, Texas Government Code, including but not limited to Section 551.071 - Consultation with Attorney and Section 551.072 - Deliberation Regarding Real Property.**

A. Real Estate

B. Review Updated Local Policies: BE (Local), CB (Local), and GF (Local) - 1st Reading

VI. **RECONVENE**

Open Meeting to vote on matters considered in Closed Meeting, if applicable.

VII. **ADJOURNMENT**

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC(LEGAL)]



RICHARDSON INDEPENDENT SCHOOL DISTRICT

MISSION

The mission of the Richardson Independent School District is to ensure that ALL connect, learn, grow, and succeed through relevant and personalized learning experiences distinguished by -

- A welcoming and accepting climate;
- A safe, innovative, and adaptive environment; and
- A supportive, invested, and collaborative culture among students, staff, families, and community.

BELIEFS

We believe that –

- It is necessary to meet all basic needs;
- All people have immeasurable value and deserve respect;
- All people have something unique to contribute;
- All people have the freedom to choose their own path;
- Embracing our differences strengthens us, and leveraging our differences propels us;
- All people need meaningful relationships to build valuable connections and inspire a sense of community;
- Serving others strengthens our local and global communities;
- All people can continuously learn, adapt, and grow;
- Failures are valuable opportunities to explore, learn, and succeed; and
- We strengthen our future by nurturing and preparing children and youth.

STRATEGIC OBJECTIVES

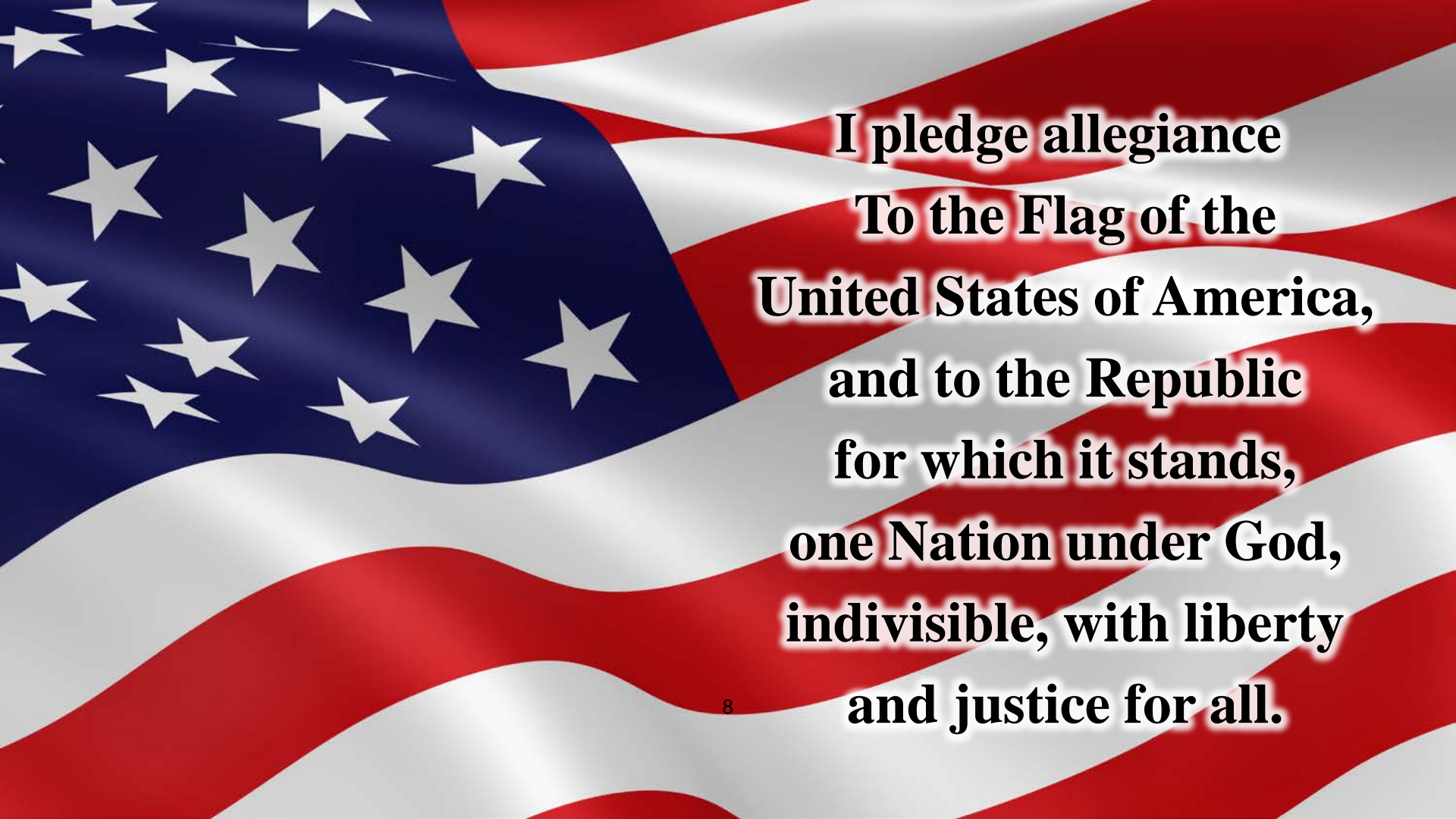
1. All students will maximize their intellect and skills to create their own futures.
2. All students will develop strength of character.
3. All students will contribute to local and global communities.
4. All students will belong to a community of meaningful connections and positive relationships.

STRATEGIES

1. We will ensure that we have diverse and engaging programs and learning opportunities to meet the unique needs all of our students.
2. We will guarantee that all students will perform at or above grade level.
3. We will recruit, retain, and reward quality personnel.
4. We will ensure all families, businesses, and community partners are fully engaged in the mission of our district.
5. We will actively pursue creative funding sources and responsibly manage current resources to support our mission.
6. We will ensure that our facilities and infrastructure adapt to support our mission.

PARAMETERS

1. We will stand firm in our commitment to all students.
2. We will be unrelenting in our pursuit of excellence.
3. We will treat all people with dignity and respect.
4. We will seek input from all stakeholders.
5. We will honor tradition but not allow it to hold us back.
6. We will operate with persistence and integrity.
7. We will practice responsible stewardship of all of our resources.

The background of the image is a close-up, high-resolution depiction of the United States flag. The flag is shown waving, with the blue field containing white stars on the left and the red and white stripes on the right. The stars are arranged in a grid pattern, and the stripes are wavy, creating a sense of movement. The colors are vibrant and saturated.

**I pledge allegiance
To the Flag of the
United States of America,
and to the Republic
for which it stands,
one Nation under God,
indivisible, with liberty
and justice for all.**



**Honor the Texas flag;
I pledge allegiance
to thee, Texas,
one state under God,
one and indivisible.**



2024 BOARD GOALS



The percent of students who score at the meets level in 3rd grade reading will grow from 47% to 60% by June 2024.



The percent of students who score at the meets level in 3rd grade math will grow from 52% to 65% by June 2024.



Percent of students completing Algebra I and meeting standard on Algebra I EOC before entering high school will increase from 38% to 50% by June 2024.



CCMR indicator score for all students will increase from 65% to 79% by June 2024.



Graduation rate for all RISD students will increase from 88% to 98% by June 2024.



BOARD OF TRUSTEES RICHARDSON INDEPENDENT SCHOOL DISTRICT

Procedures for Public Comments During Board Meetings

The Board of Trustees of the Richardson Independent School District welcomes members of the public to its meetings. The Board offers a Public Comment Section during its meetings to provide opportunities for members of the public to convey information to the Board.

The Board adopted the following procedures concerning public comments to facilitate the efficient operation of meetings:

Public Comment Section.

- The Board of Trustees will include a Public Comment Section on the posted Agenda for each meeting. The Board holds regular monthly business meetings each month of the year, excluding July. Business meetings typically are scheduled for the first Monday of the month. The Board schedules work sessions to address topics of study or as other needs arise. The Board reserves the third Monday of each month for work sessions, but they also may be scheduled at any other time when a need arises. The Board reserves the right to schedule or reschedule meetings as necessary to meet the operational needs of the District. A written Agenda is posted for each Board meeting at least 72 hours before the meeting is scheduled. If an Emergency Meeting is authorized, an agenda will be posted at least one hour before the meeting is scheduled. .
- The Public Comment Section ordinarily will be called just prior to the first business item on the Agenda.
- When necessary for effective meeting management, to accommodate large numbers of individuals wishing to address the Board at a meeting, or when otherwise advisable to accommodate specific circumstances, the Board delegates to the presiding officer the authority to make adjustments to these public comment procedures. Such adjustments may include, without limitation, adjusting when public comment will occur during a meeting, reordering agenda items, deferring public comment on non-agenda items, continuing an agenda item to a later meeting, temporarily revising public comment procedures as necessary due to the need to hold a videoconference meeting, providing expanded opportunity for public comment, or establishing an overall time limit for public comments and adjusting the time allotted to each speaker.

Speaker Topics.

- Regular Business Meetings. Speakers may comment on specific Agenda items as well as matters not on the posted Agenda during the Public Comment Section at regular business meetings.
- Work Sessions or Other Called Meetings. Speakers may comment only on specific agenda items during the Public Comment Section at work sessions and other called meetings.

Public Comment Cards.

- Persons wishing to address the Board must complete a Public Comment card. Public Comment cards are located in the foyer of the Auditorium in the Administration Building

before scheduled meetings. (If the Board schedules a meeting at another location, Public Comment cards will be available in a conspicuous location at the meeting site.) A staff member typically will be present to receive Public Comment cards.

- Completed cards must be placed in the designated box no later than the posted time for the meeting to begin, usually 6:00 p.m. RISD will not accept Public Comment cards after the Board President calls the meeting to order. In addition to identifying information, each speaker must indicate the specific agenda item about which he or she wishes to comment and/or identify the non-Agenda topic of the comments.
- Written Materials. A speaker who wishes to provide written materials to the Board of Trustees must attach at least nine (9) copies of the materials to the completed Public Comment card. Staff will provide a copy of the materials to the trustees before the speaker is called. The speaker may not distribute materials when he or she is called to speak.
- Time.
 - Each speaker is limited to a total of three* minutes and a speaker may not use time of another speaker to extend his or her comment period. *Note:* A speaker who addresses the Board through a translator will have six* minutes to present comments to ensure that non-English speakers receive the same opportunity to address the Board.
 - Staff will set a three*-minute digital timer for each speaker. The speaker shall end his or her comments when the timer expires. Any speaker who fails to stop speaking and yield the podium at the end of his or her allotted time is considered out of order and may be escorted from the podium and/or asked to leave the meeting.
(Unless the comment period has been limited as provided herein.)
- Single comment. A speaker may complete one Public Comment Card for each meeting.
- Protocol for Speakers.
 - The Board Secretary will call the name of each speaker who has submitted a public comment card and state the topic(s) on which the individual has registered to speak.
 - Each speaker should approach the podium when his or her name is called. An adjustable microphone is affixed to the podium in the Auditorium. The speaker should clearly state his or her name and the school or school(s) the speaker's children attend or have attended before beginning to comment.
 - The Board will not engage in dialogue with a speaker. Specific factual information or reference to an existing policy may be furnished in response to inquiries or statements. The Board cannot deliberate or make a decision on any subject that is not on the Agenda.
 - The public comment period is not the appropriate forum for presentation of formal complaints. RISD maintains a formal grievance policy to address complaints. The Board will only consider complaints that remain unresolved after they have been addressed through proper administrative channels and when they have been placed on the Agenda.
 - Remarks or other conduct that disrupt the meeting are considered out of order and will not be allowed.

· Consent for Online Publication. RISD may audio and video record its meetings. A person who chooses to speak during the Public Comment Section is consenting to the online audio/video publication of his or her comments.

Approved: December 7, 2020

**BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas**

Date: June 7, 2021

Department: Board of Trustees Office

Submitted by: Libby Oliver, Administrative Manager - Board Relations

ACTION ITEM

TOPIC: Minutes of May 3rd and May 10th, 2021 Meetings

BACKGROUND INFORMATION

Minutes recorded on above date(s).

SUPERINTENDENT'S RECOMMENDATION

The Superintendent recommends that the Board of Trustees approve the minutes of the meetings listed above.

RICHARDSON INDEPENDENT SCHOOL DISTRICT
Board of Trustees
May 3, 2021

The Board of Trustees of the Richardson Independent School District met in a Regular Meeting at 6:02 p.m., in the Administration Building, 400 South Greenville Avenue, Richardson, Texas with the following present: Mrs. Karen Clardy, President; Mrs. Jean Bono, Vice President; Mrs. Kim Caston, Treasurer; Ms. Regina Harris, Secretary; Mr. Eron Linn, Mr. Eric Eager and Mrs. Debbie Renteria as well as Dr. Jeannie Stone, Superintendent; Mrs. Tabitha Branum, Deputy Superintendent; Mrs. Brenda Payne, Assistant Superintendent Administrative Services; Dr. Christopher Goodson, Assistant Superintendent of Human Resources; Dr. Kristin Byno, Assistant Superintendent of Teaching and Learning; Mrs. Sandra Hayes, Assistant Superintendent Operations; Mr. David Pate, Chief Financial Officer; Ms. Melissa Heller, Chief of Strategy and Engagement; Mr. Henry Hall, Chief Technology Officer; and Ms. Mia Martin, General Counsel.

Present

None

Absent

Mrs. Clardy led the pledges of allegiance and the moment of silence and asked Jean Bono to read aloud the Board Goals.

Pledges of Allegiance

Dr. Melissa Heller presented the recognitions listed below.

Recognitions

The Board recognized the following:

Teacher Appreciation Week May 3 – 7, 2021

Partner Recognition:

- 44 Strong Foundation – Donated 700 reusable water bottles to Forest Meadow Junior High

Staff Recognition:

- Richardson ISD – Best Communities for Music Education Award from National Association of Music Merchants
- The Texas Lesson Study Team at Richardson West Junior High School – Published on Texas Gateway for online resources by TEA
- Angie Lee – Community Champion Diversity Award from UTD
- Demetra Durham – President of the Texas Association for College Admission Counseling
- Lydia Croupe – Texas Computer Education Association, Area 10 Director
- Gaya Jefferson – Leaning Forward Texas Board Member
- Helen Arceneaux –UTD Science Math Education Alumni of the Year for 2020
- Katrina McGee – Texas DECA Outstanding New Advisor

Student Recognition:

- City of Richardson - MLK Essay Contest Winners
 - Grace Brantley – JJ Pearce High School, 9-12 Grade Winner
 - Sara Heier – Westwood Junior High, 6-8 Grade Winner
 - Clara Eves – MST Magnet, 3-5 Grade Winner
 - Audelia Creek Elementary – Outstanding level of participation
 - Forest Meadow Junior High – Outstanding level of participation
- AVID Dell Scholars
 - Symone Rahwoa Beshier - BHS
 - Loretta David – LHHS
 - Gabby Navarro – PHS
 - Jessica Ortega – PHS
 - Miriam Jaimes – PHS
 - Cristian Mata – RHS
 - Britthany Escamilla - RHS
- 2021 Texas State Japanese Language Speech Contest
 - Vivian Liang – LHHS, 2nd Place winner – Poetry Division in State Competition
- Texas Choral Directors Association – All State Junior High Choir
 - Sally Chancey, FMJH
 - Colin Fantini, FMJH
 - Riley Flodin, FMJH
 - Millie Norman, FMJH
- 2021 DART Student Art Contest
 - Katherine Ramirez Sosa, RWJH
 - Kelly Araujo, RHS
- 2020-2021 RISD PTA Reflection Winners K-2
 - Amelia VonAhsen, NHE (Dance Choreography)
 - William Schmidt, PWE (Film Production)

- Elise Forbes, WRE (Literature)
 - Caroline Burgess, PWE (Music Composition)
 - Davis Frankenberg, WRE (Photography)
 - Sydney Tello, MPE (Visual Arts)
- 2020-2021 RISD PTA Reflections Winners 3-5
 - Harper Stewart, MPE (Dance Choreography)
 - Tatum Teague, CCE (Film Production)
 - Ananth Pakanati, BFE (Literature)
 - Quinn Belcher, SCE (Music Composition)
 - Ananth Pakanati, BFE (Photography)
 - Josephine Powers, BFE (Visual Arts)
- 2020-2021 RISD PTA Reflections Winners 6-8
 - Maggie Monroe, SCE (Dance Choreography)
 - Claire Lusk, BWE (Film Production)
 - Ellie Brown, LHE (Literature)
 - Sarah Edwards, MOE (Music Composition)
 - Brody Hollowell, FMJH (Photography)
 - Camila Esquivel, NLE (Visual Arts)
- 2020-2021 RISD PTA Reflections Winners 9-12
 - Anna Walker, RHS (Film Production)
 - Heather Nolen, PHS (Literature)
 - Emmett Ramirez, RHS (Music Composition)
 - Robert Rinaldi, PHS (Photography)
- RISD “Say Something” Award
 - Lara Al Jabable - 8th Grade Student at Forest Meadow Jr. High
 - Kiara Zepeda – 1st Grade Student at Wallace Elementary

The following persons addressed the board during the public comment section of the meeting:

Public
Comment

- Racheal Potter – Plans for 2021-22 health protocols
- Kimberly Lawler – Equity, Diversity and Inclusion (absentee comment read by Mia Martin)
- Randy Blankenship – Complaint Status Update
- Alisa Woods – Masks, contact tracing, critical race theory
- Rebecca Sharp – Diversity, Equity & Inclusion
- Molly Ruthe – COVID-19 Restrictions
- Rachel McGowan – Diversity, Equity & Inclusion
- Bill Ames – Critical Race Theory
- Mercedi Hale – COVID-19 Protocols
- Lauren McDonough – COVID-19 Protocols
- Jessica Lucas – Diversity, Equity and Inclusion
- Ashley Turnbo – Out of district transfers for tenured students and diverse books in the library

A motion was made by Kim Caston and seconded by Eron Linn to approve the consent agenda as follows:

No. 8708
Consent
Agenda

- Minutes of the April 5 and April 19, 2021 Meetings
- Human Resources Report as presented
- Recommended Specified Bids, Contracts, and Cumulative Purchases:
 - Part A: New Bids - For Approval**
 - Miscellaneous Consultant Services*
 - Elevators and Wheelchair Lifts - Service and Inspections*
 - Custodial Supplies and Related Items*
 - Bond Underwriting Services*
 - Part B: Bid Renewals - For Approval**
 - None*
 - Part C: Contract Information (Greater than \$100,000) - For Approval**
 - Interface Services - SKY Flooring and Labor (Sourcewell Cooperative 080819-IFA)*
 - Interface Services - MST Flooring and Labor (Sourcewell Cooperative 080819-IFA)*
 - Severin Intermediate Holdings dba Powerschool Group - Naviance program - three year contract (EPCNT Garland ISD # 145-14)*
 - Interface Services - LHE Flooring and Labor (Sourcewell Cooperative 080819-IFA)*
 - Interface Services - GWHE Flooring and Labor (Sourcewell Cooperative 080819-IFA)*
 - Interface Services - NRE Flooring and Labor (Sourcewell Cooperative 080819-IFA)*
 - Interface Services - SVE Flooring and Labor (Sourcewell Cooperative 080819-IFA)*
 - Interface Services - RTE Flooring and Labor (Sourcewell Cooperative 080819-IFA)*
 - Focus School Solutions- Annual Subscription (RISD Bid # 1291)*
 - Interface Services - Arapaho Magnet Floor Labor (Sourcewell Cooperative 080819-IFA)*
 - Interface Services - MPE Floor Labor (Sourcewell Cooperative 080819-IFA)*
 - Altec Industries, Inc. - Articulating Telescopic Aerial Device Truck*
 - Membean, Inc. - Online Subscription Grades 9-12; 3-year term (EPCNT McKinney ISD 2018-551A)*

Interface Services - Modular Flooring, Arapaho Magnet (Sourcewell Cooperative 080819-IFA)
Interface Services - Modular Flooring, Merriman Park (Sourcewell Cooperative 080819-IFA)
Membean, Inc. - Online Subscription Grades 6-8; 3-year term (EPCNT McKinney ISD 2018-551A)
IT Convergence - Amendment to Contract (3rd Additional term) HR/Payroll Programmer to support Munis implementation (originally approved January 2020)
City of Dallas - Permit fees for Brentfield Elementary
Impact Environmental Services - Abatement of Administration Building (RISD RFQ-1528)

Part D: Interlocal Agreements, Memorandums of Understanding, and Other - For Approval

Interlocal Agreements:
CTPA - Central Texas Purchasing Alliance
Memorandums of Understanding:
None
Other:
2021-22 Allotment and TEKS Certification

Resolution for Schools and Libraries Universal Services (E-Rate) for 2021-22. This resolution authorizes filing of the Form 471 applications for funding year 2021-22 and the payment of the applicant's share upon approval of funding and receipt of services.

Part E: Contracts, Contract Modifications & Change Orders: Less than \$100,000 (Information Only)

Elizabeth Morse - Serve as a liaison to the Texas Legislature for the Board of Trustees and Superintendent to monitor pending legislation, research issues, and to communicate the interests of the District with respect to issues affecting public education; provide updates, periodically and as requested, to the Superintendent and the Board of Trustees. June 1, 2021–May 2022.

Amanda Coffey Phd BCBA-D dba Behaviour Network - Assessment and treatment of severe behaviour. Term ending 5/28/21.

Part F: Cumulative Purchases - Information Only

Buy Board - Texas Association of School Boards
CCGPF - Collin County Governmental Purchasing Forum
CPGPC - Choice Partners
DIR - State of Texas Department of Information Resources
EPCNT - Education Purchasing Cooperative of North Texas
ESC - Educational Service Center
NCPA - National Cooperative Purchasing Alliance
SOURCEWELL - Sourcewell (previously NJPA)
OMNIA Partners - TCPN/IPA/US Communities
PACE - Purchasing Association of Cooperative Entities
PPPCP - Prospering Pals
TCCPP - Tarrant County Cooperative Purchasing Program
TIPS - The Interlocal Purchasing System

- Schedule of Upcoming Bids
- Bond Expenditure Report
- Budget Status Report
- Monthly Financial Statements
- Quarterly Investment Report
- Administrative Write-offs of Real Property Taxes and 2016 Personal Property Taxes
- Sale of Tax Foreclosed Property
- Participation Authorization: Region 10 Contracted/Cooperative Services for 2021-2022

The motion passed 7 – 0.

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| Jean Bono, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Renteria | Yeas |
| None | Nays |
| Mr. Pate presented information about gifts to the district to the board. There are no gifts over \$5000 this month, so this item does not require action. | Gifts |
| Kellie Sellers, Director of Health and PE, and Co-chair of the School Health Advisory Council shared with the board that SHAC is the School Health Advisory Council. Texas law (Texas Education Code, Title 2, Subtitle F, Chapter 28, Subchapter A, §28.004) requires the establishment of a SHAC for every school district and provide an update to the Board of Trustees annually. She also presented information to the board on Coordinated School Health including the Whole School, Whole Community, Whole Child model. | SHAC (School Health Advisory Council) Presentation |
| Dr. Heller provided an update on Bond 2021 and announced that the unofficial election results reflect that both bond propositions passed. Dr. Heller expressed appreciation to the community on behalf of the district for their support of RISD and students. Board members also expressed their appreciation to the staff for the work in preparing for Bond 2021 and sharing information | Bond 2021 Update |

about the Bond with the community as well as appreciation to the community in passing the bond propositions.

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| Dr. Stone introduced the discussion over the budget and asked Dr. Goodson who presented the compensation considerations for 2021 – 2022 including: <ul style="list-style-type: none">• Department Allocations• Pay Raise• Starting Teacher Salary• Retention Stipend• Department Stipends• Benchmark Adjustments Mr. Pate continued the presentation with a discussion of revenue for 2021-2022. | 2021-2022 Budget Update: Human Resources |
| In accordance with the Texas Open Meetings Act, Texas Government Code, including but not limited to Section 551.071 – Consultation with Attorney and Section 551.072 – Deliberation Regarding Real Property, the Board entered into Closed Meeting at 8:46 pm to discuss real estate. | Closed Meeting – Real Estate |
| The Board reconvened into Open Meeting on May 3, 2021 at 9:35 pm., having taken no action during closed session. | Open Session |
| Mrs. Clardy adjourned the meeting at 9:35 P.M. | Adjourned |
| Approved as submitted on June 7, 2021. | |

Regina Harris, Secretary

Karen Clardy, President

RICHARDSON INDEPENDENT SCHOOL DISTRICT
Board of Trustees
May 10, 2021

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| <p>The Board of Trustees of the Richardson Independent School District met in a Called Meeting at 6:01 p.m., at 400 S. Greenville Avenue, Richardson, Texas, with the following present: Mrs. Karen Clardy, President; Mrs. Jean Bono, Vice President; Mrs. Kim Caston, Treasurer; Ms. Regina Harris, Secretary; Mr. Eric Eager, Mrs. Debbie Rentería and Mr. Eron Linn as well as Dr. Jeannie Stone, Superintendent; Mrs. Tabitha Branum, Deputy Superintendent; Ms. Mia Martin, General Counsel; Mrs. Brenda Payne, Assistant Superintendent Administrative Services; Dr. Christopher Goodson, Assistant Superintendent of Human Resources; Dr. Kristin Byno, Assistant Superintendent of Teaching and Learning; Mrs. Sandra Hayes, Assistant Superintendent Operations; Mr. David Pate, Chief Financial Officer; Ms. Melissa Heller, Chief of Strategy and Engagement and Mr. Henry Hall, Chief Technology Officer.</p> | Present |
| None | Absent |
| None | Public Comment |
| <p>A motion was made by Jean Bono and seconded by Kim Caston to approve the resolution whereas, in accordance with the Election Order and Notice that the Board of Trustees approved on February 8, 2021, RISD participated in a joint, county-wide election on May 1, 2021, for the purposes of (i) electing trustees for three-year terms in Single Member District 1 and At-Large Place 7; and (ii) holding a bond election for two bond propositions; and whereas, the Board, after canvassing the May 1, 2021, returns determined that RISD voters approved Bond Proposition A (approximately 63.10% in favor) and Bond Proposition B (approximately 63.20% in favor); therefore, be it resolved that the Board of Trustees accepts the results of the May 1, 2021, election as certified by the Dallas County Elections Department and approves the attached Order Canvassing Returns and Declaring the Results of a Bond Election Held in the Richardson Independent School District on May 1, 2021.</p> <p>Motion passed 7 – 0.</p> <p>Jean Bono, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Rentería</p> <p>None</p> | <p>No. 8709 Canvass Returns – Bond Election</p> |
| <p>A motion was made by Jean Bono and seconded by Kim Caston to approve the resolution whereas, in accordance with the Election Order and Notice that the Board of Trustees approved on February 8, 2021, RISD participated in a joint, county-wide election on May 1, 2021, for the purposes of electing trustees for three-year terms in Single Member District 1 and At-Large Place 7; and whereas, the Board, after canvassing the May 1, 2021, returns determined that:</p> <ol style="list-style-type: none"> 1. Megan Timme received the majority of the votes cast for Single Member District 1 (approximately 57.90%); and 2. A runoff election between Amanda Clair and Christopher J. Poteet will be required to determine the elected candidate for At-Large Place 7; <p>Therefore, be it resolved that the Board of Trustees accepts the results of the May 1, 2021, election as certified by the Dallas County Elections Department and approves the attached Order Canvassing Returns and Declaring the Results of a Trustee Election Held in the Richardson Independent School District on May 1, 2021.</p> <p>Motion passed 7 – 0.</p> <p>Jean Bono, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Rentería</p> <p>None</p> | <p>No. 8710 Canvass Returns – Trustee Election, SMD 1</p> |
| <p>All Board Members and Dr. Stone expressed their appreciation to Jean Bono for her service to the Board of Trustees and the RISD. Mrs. Bono made a brief statement and then left the meeting.</p> | Celebrate Jean Bono’s Board Service |
| <p>Dr. Christopher Goodson administered the Oath of Office to Megan Timme and she was seated at the horseshoe. Mrs. Clardy welcomed Mrs. Timme to the Board of Trustees and Mrs. Timme made a statement and recognized her family in attendance.</p> | Oath of Office – Megan Timme, SMD 1 |
| <p>A motion was made by Eron Linn and seconded by Debbie Rentería to approve the consent agenda as follows:</p> <ul style="list-style-type: none"> • Approve Designation of Records Management Officer: Whereas, the Board of Trustees designates District officials who are authorized to act on behalf of the District in certain instances; and whereas, the District has appointed Kourtney | <p>No. 8711 Consent Agenda</p> |

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| <p>Chrastek as the new Records Management Officer; therefore be it resolved, that the Board designates Kourtney Chrastek as the RISD Records Management Officer and directs District staff to make such notifications of this designation as may be required.</p> | |
| <ul style="list-style-type: none"> • Mohawk Elementary School Construction Project – Guaranteed Maximum Price Amendment No. 1: whereas, RISD desires to construct new classrooms, renovate existing classrooms, and construct a storm shelter with an estimated budget of \$15,581,676; and whereas, the Board approved the construction manager-at-risk construction delivery method for the construction of this project; and whereas, RISD followed board direction to create a committee for the purpose of identifying program needs at Mohawk Elementary School; and whereas, this project is to address the needs identified by the Program Planning Committee at Mohawk Elementary School; and therefore be it resolved, that the Board of Trustees of the Richardson Independent School District hereby approves the Guaranteed Maximum Price in the amount of \$15,581,676 for the construction project at Mohawk Elementary School to construct new classrooms, renovate existing classrooms, and construct a storm shelter. • Brentfield Elementary School Construction Project – Guaranteed Maximum Price Amendment No. 1 Whereas, RISD desires to construct new classrooms, renovate existing classrooms, and construct a storm shelter with an estimated construction budget of \$24,809,054; and whereas, the Board approved the construction manager-at-risk construction delivery method for the construction of this project; and whereas, RISD followed board direction to create a committee for the purpose of identifying program needs at Brentfield Elementary School; and whereas, this project is to address the needs identified by the Program Planning Committee at Brentfield Elementary School; and therefore be it resolved, that the Board of Trustees of the Richardson Independent School District hereby approves the Guaranteed Maximum Price in the amount of \$24,809,054 for the construction project at Brentfield Elementary School to construct new classrooms, renovate existing classrooms, and construct a storm shelter. • Professional Staff Contract Recommendations as presented • Authorize Sale of Real Property at 12351 Abrams Rd.: Whereas, RISD purchased a tract of land at 12351 Abrams Road, Dallas, Texas 75243, for anticipated future facility construction needs; and whereas, the District has determined that the site is no longer suitable for its current needs and has identified no other needs for the property in the foreseeable future; and whereas, disposing of property for good value that does not meet the District’s current and foreseeable needs supports the Board’s strategy that we will actively pursue creative funding sources and responsibly manage current resources to support our mission and its strategy that we will ensure that our facilities and infrastructure adapt to support our mission; therefore be it resolved, that the Board of Trustees authorizes District staff to take appropriate actions to market for sale the District’s property located at 12351 Abrams Road, Dallas, Texas 75243-3000, and to provide such notices of the intention to sell as required by law. | |
| <p>The motion passed 7 – 0. Megan Timme, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Rentería None</p> | <p>Yeas Nays</p> |
| <p>Mr. Pate introduced Jeff Robert of Hilltop Securities. Mr. Robert presented information to the Board regarding the Bond Parameter Orders.</p> | <p>Bond Parameter Orders Information</p> |
| <p>A motion was made by Kim Caston and seconded by Regina Harris to approve the resolution whereas, on May 1, 2021, RISD voters approved bond proposition A in the amount of \$694,000,000 and bond proposition B in the amount of \$56,000,000; and whereas, the Administration seeks approval to issue Richardson Independent School District Unlimited Tax School Building Bonds in an amount not to exceed \$200,000,000; and whereas, the Administration seeks approval to issue Richardson Independent School District Unlimited Tax School Refunding Bonds in an amount not to exceed \$513,480,000; and whereas, the proposed action supports the Board’s strategy to actively pursue creative funding sources and responsibly manage current resources to support the district’s mission; therefore be it resolved, that the Board of Trustees of the Richardson Independent School</p> | <p>No. 8712 Fixed Rate New Money and Refunding Parameter Order</p> |

District hereby approves the attached Order Authorizing the Issuance of RISD Unlimited Tax School Building and Refunding Bonds.

The motion passed 7 – 0.

Megan Timme, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Rentería
None

Yeas
Nays

A motion was made by Kim Caston and seconded Eron Linn by to approve the resolution whereas, on May 1, 2021, RISD voters approved bond proposition A in the amount of \$694,000,000 and bond proposition B in the amount of \$56,000,000; and whereas, the Administration seeks approval to issue variable Richardson Independent School District Unlimited Tax School Building and/or Refunding Bonds in an amount not to exceed \$50,000,000; and whereas, the proposed action supports the Board’s strategy to actively pursue creative funding sources and responsibly manage current resources to support the district’s mission; therefore be it resolved, that the Board of Trustees of the Richardson Independent School District hereby approves the attached Order Authorizing the Issuance of RISD Unlimited Tax School Building and/or Refunding Bonds.

The motion passed 7 – 0.

Megan Timme, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Rentería
None

No. 8713
Variable Rate
New Money and
Refunding
Parameter
Order

Yeas
Nays

A motion was made by Kim Caston and seconded by Eron Linn to approve the resolution whereas, the Board of Trustees of the Richardson Independent School District has considered the recommendation of the administration to authorize defeasance of certain RISD unlimited tax school building and refunding bonds in an amount up to \$20,000,000; and whereas, such defeasance will result in substantial savings to the District over the life of the bonds and supports the District’s Strategy to actively pursue creative funding sources and responsibly manage current resources to support our mission; therefore be it resolved, that the Board of Trustees of the Richardson Independent School District hereby approves the attached Order Defeasing and Calling Certain Bonds for Redemption and Other Matters Relating to RISD Unlimited Tax School Building And Refunding Bonds.

The motion passed 7 – 0.

Megan Timme, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Rentería
None

No. 8714
Order Defeasing
and Calling
Certain Bonds
for Redemption

Yeas
Nays

A motion was made by Kim Caston and seconded by Eric Eager to approve the resolution whereas, Richardson Independent School District (the “Issuer”) is a political subdivision of the State of Texas authorized to finance its activities by issuing obligations; and whereas, the Issuer will make, or has made not more than 60 days prior to the date hereof, payments with respect to the acquisition, construction, reconstruction or renovation of the projects listed on Exhibit A attached hereto (the “Financed Project”); and whereas, the Issuer has concluded that it does not currently desire to issue obligations to finance the costs associated with the Financed Project; and whereas, the Issuer desires to reimburse itself for the costs associated with the Financed Project from the proceeds of obligations to be issued subsequent to the date hereof; and whereas, the Issuer reasonably expects to issue obligations to reimburse itself for the costs associated with the Financed Project; and whereas, Section 1.150-2(d)(2) of the Treasury Regulations sets forth limitations regarding the timing of reimbursements made from the proceeds of certain obligations. Now, therefore, be it resolved that:

Section 1. The Issuer reasonably expects to reimburse itself for costs that have been or will be paid subsequent to the date that is 60 days prior to the date hereof and that are to be paid in connection with the acquisition, construction, reconstruction or renovation of the Financed Project from the proceeds of obligations to be issued subsequent to the date hereof.

Section 2. The Issuer reasonably expects that the maximum principal amount of obligations issued to reimburse the Issuer for the costs associated with the Financed Project will be \$50,000,000.

Section 3. Unless otherwise advised by bond counsel, any reimbursement allocation will be made not later than 18 month after the later of (1) the date the original expenditure is paid or (2) the date on which the Financed Project to which the expenditure relates is placed in

No. 8715
Reimbursement
for Capital
Expenditure

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| <p>service or abandoned, but in no event more than three years after the original expenditure is paid.</p> <p>The motion passed 7 – 0.</p> <p>Megan Timme, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Rentería</p> <p>None</p> | <p>Yeas</p> <p>Nays</p> |
| <p>At 6:52 pm, Mrs. Clardy announced that the board would take a brief break. The meeting resumed in the Board Room at 7:00 pm.</p> | <p>Break</p> |
| <p>Dr. Stone introduced the Budget discussion by reviewing the 2021-2022 budget considerations: Board Goals/Strategic Plan, Pandemic Response, and Financial Stability and reviewing the budget inputs that have been discussed in previous meetings. Mr. Pate presented revenue information and the multi-year financial statement. Mrs. Branum reviewed the expenditure requests and recommendations for the 2021-2022 school year. Dr. Stone and Mrs. Branum presented information to the Board regarding recruiting and retaining personnel as well as pay raise considerations. The Board discussed the options presented.</p> | <p>2021 – 2022 Budget Discussion</p> |
| <p>In accordance with the Texas Open Meetings Act, Texas Government Code, including but not limited to Section 551.074 – Personnel Matters, the Board entered into Closed Meeting at 8:40 pm to discuss the termination of the professional contract for R. Watson and the Superintendent’s Evaluation.</p> | <p>Closed Meeting – Personnel Matters</p> |
| <p>The Board reconvened into Open Meeting at 9:09 pm., having taken no action during closed session.</p> | <p>Open Session</p> |
| <p>A motion was made by and seconded by to adopt the resolution whereas, section 21.103(a) of the Texas Education Code authorizes a Board of Trustees to terminate an employee’s probationary contract of employment at the end of the term when the Board finds that such action is in the best interest of the District; and whereas, the Superintendent has recommended that the Board terminate the probationary contract of employment of the employee identified in Exhibit A hereto, at the expiration of the contract term (June 4, 2021); and whereas, the Board has considered information related to the Superintendent's recommendation and finds that termination of the referenced employment contract at the end of the term is in the best interest of the District; and whereas, the recommendation is consistent with the Board’s strategy to recruit, retain, and reward quality personnel; therefore be it resolved that the Board of Trustees of the Richardson Independent School District (i) accepts the Superintendent’s recommendation to terminate the probationary contract of employment of Rickishia Watson at the end of the contract terms; (ii) finds that such action serves the best interests of the District; and (iii) authorizes the Board President and the Superintendent to give notice to the affected employee of the Board’s action in accordance with the requirements of the Texas Education Code and to take such other actions as necessary to effectuate the Board’s action.</p> <p>The motion passed 7 – 0.</p> <p>Megan Timme, Eron Linn, Karen Clardy, Kim Caston, Regina Harris, Eric Eager, Debbie Rentería</p> <p>None</p> | <p>No. 8716 Terminate Professional Contract – R. Watson</p> |
| <p>Mrs. Clardy adjourned the meeting at 9:10 P.M.</p> | <p>Adjourned</p> |
| <p>Approved as submitted on June 7, 2021.</p> | |

Regina Harris, Secretary

Karen Clardy, President

**BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas**

Date: June 7, 2021

Submitted by: Christopher B. Goodson, Ed.D.
Assistant Superintendent, Human Resources

ACTION ITEM

TOPIC: Human Resources Report

BACKGROUND INFORMATION

Listed on the following pages is the Human Resources Report. Part A of this report includes the appointments of professional personnel. The Assistant Superintendent of Human Resources has reviewed this report and recommends that the Board employ the individuals listed to work in the Richardson Schools during the 2020-2021 school year under the salary schedule adopted by the Board, subject to assignment and reassignment as determined by the Superintendent.

Also submitted for your information in Part B of the Human Resources Report, are appointments of paraprofessionals and classified employees, and separations of professional, paraprofessional, and classified personnel.

SUPERINTENDENT'S RECOMMENDATION

The Superintendent recommends that the Board of Trustees approve Part A of the Human Resources Report, dated June 7, 2021.

RESOLUTION

WHEREAS, the Board of Trustees has approved the appropriate budgets and staffing allocations for the Richardson Independent School District and the following recommendations fall within those guidelines; and

WHEREAS, the appointment of highly qualified, student-focused staff supports the Board's vision, values, goals, and mission;

THEREFORE, BE IT RESOLVED that the Board of Trustees of the Richardson Independent School District approves Part A of the Human Resources Report for June 7, 2021.

PART A: Proposed Personnel Actions Submitted for Board of Trustees' Approval

APPOINTMENTS OF PROFESSIONAL PERSONNEL:

ELEMENTARY

| LAST NAME | FIRST NAME | ASSIGNMENT | START DATE | ORGANIZATION |
|-----------|------------|------------|------------|--------------|
| None | | | | |

SECONDARY

| LAST NAME | FIRST NAME | ASSIGNMENT | START DATE | ORGANIZATION |
|-----------|------------|------------|------------|--------------|
| None | | | | |

CENTRAL PROFESSIONAL

| LAST NAME | FIRST NAME | ASSIGNMENT | START DATE | ORGANIZATION |
|-----------|------------|------------|------------|--------------|
| None | | | | |

ADMINISTRATIVE PROFESSIONAL

| LAST NAME | FIRST NAME | ASSIGNMENT | START DATE | ORGANIZATION |
|-----------|-----------------|------------------------|------------|---------------|
| Chrastek | Kourtney Morgan | Administrative Manager | 5/3/2021 | Legal Counsel |

PART B: Personnel Actions Submitted for Board of Trustees' Information

APPOINTMENTS of Paraprofessional and Classified Personnel:

| PARAPROFESSIONAL | | DATE | POSITION | LOCATION |
|------------------|--|------|----------|----------|
| None | | | | |

APPOINTMENTS of Paraprofessional and Classified Personnel:

| CLASSIFIED | | DATE | POSITION | LOCATION |
|------------|-------|-------------|------------|-----------------------------|
| Mahmood | Rehan | 10-May-2021 | Print Shop | Richardson Operation Center |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|--|------------------|-------------------|--------------------------------------|-------------------------------|-----------------------------------|-----------------------|
| Professional-Secondary | Abercrombie | Ann M. | Teacher | Forest Meadow Junior High | 38 | 5/28/2021 |
| Professional-Elementary | Abreu | Ruben A. | Teacher | RISD Academy | 2 | 5/28/2021 |
| Professional-Elementary | Adams | Jennifer A. | Teacher | Stults Road Elementary | 1 | 5/28/2021 |
| Professional-Elementary | Adams | Kay M. | Teacher | Lake Highlands Elementary | 4 | 5/28/2021 |
| Professional-Secondary | Adkins | Jonathan M. | Teacher | Richardson North Junior High | 5 | 5/28/2021 |
| Classified | Ahmed | Adil A. | Bus Driver | Transportation | 1 | 5/18/2021 |
| Professional-Secondary | Albert | Mindy B. | Library/Tech Educator | Richardson High School | 12 | 5/28/2021 |
| Paraprofessional | Algarate Vielma | Miguel | Special Education Aide | Special Program | 0 | 5/28/2021 |
| Professional-Elementary | Alvaro | Tiffany M. | Teacher | Math/Science/Technology | 0 | 5/28/2021 |
| Professional | Amaro | Amy C. | Dyslexia Teacher | Dyslexia | 13 | 5/28/2021 |
| Professional-Secondary | Anderson | Kelli Marie | Teacher | Apollo Junior High | 6 | 5/28/2021 |
| Paraprofessional | Arcovedo | Dora A. | Special Education Aide | Northrich Elementary | 22 | 5/28/2021 |
| Professional-Elementary | Arnold | Regan M. | Teacher | Audelia Creek Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Arnold | Silvia C. | Teacher | Richardson North Junior High | 16 | 5/28/2021 |
| Paraprofessional | Aston | Cassandra B. | Aide I | White Rock Elementary | 0 | 5/28/2021 |
| Classified | Babu | Zewdinesh M. | Child Nutritionist | Forestridge Elementary | 0 | 4/23/2021 |
| Professional | Badger | Mary K. | Dyslexia Teacher | Dyslexia | 17 | 5/28/2021 |
| Professional-Elementary | Barnhouse | Richard K. | Teacher | Audelia Creek Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Barrier | Heather A. | Teacher | Arapaho Classical Magnet | 11 | 5/28/2021 |
| Professional-Secondary | Barton | Helen M. | Instructional Coach | Lake Highlands HS | 6 | 5/28/2021 |
| Professional-Elementary | Baty | Lee Ann | Teacher | Hamilton Park Pacesetter | 0 | 5/28/2021 |
| Professional-Elementary | Begley | Wendy A. | Teacher | O.Henry Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Bellinger | Glen Michael | Teacher | Skyview Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Belvin | Kathy J. | Library & Info Tech Educator | Arapaho Classical Magnet | 16 | 5/28/2021 |
| Paraprofessional | Benitez | Juanita Elizabeth | Special Education Aide | Richardson Heights Elementary | 0 | 5/28/2021 |
| Classified | Berganza | Johana V. | Custodial II | Yale Elementary | 1 | 5/14/2021 |
| Paraprofessional | Bessonette | Leighsa A. | Executive Assistant III | Accounting | 0 | 5/27/2021 |
| Professional | Bezner | Kimberly A. | Speech Therapist | Special Programs | 7 | 5/28/2021 |
| Professional-Elementary | Blodgett | Annaluisa C. | Teacher | Canyon Creek Elementary | 1 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|--|------------------|-------------------|--------------------------------------|-------------------------------|-----------------------------------|-----------------------|
| Professional-Elementary | Bober | Lasley H. | Campus Reading Specialist | Mark Twain Elementary | 15 | 5/28/2021 |
| Professional-Secondary | Bond | Amber C. | Teacher | Westwood Magnet | 6 | 5/28/2021 |
| Professional-Secondary | Bond | Laura G. | Instructional Tech Specialist | Richardson North Junior High | 7 | 5/28/2021 |
| Professional-Elementary | Bradshaw | Lavina N. | Teacher | Thurgood Marshall Elementary | 1 | 5/28/2021 |
| Paraprofessional | Branch | Karess D. | Special Education Aide | Parkhill Junior High | 2 | 5/28/2021 |
| Professional-Secondary | Brandon | Charles R. | Teacher | Berkner High School | 29 | 5/28/2021 |
| Professional-Elementary | Brown | Matthew S. | Teacher | Audelia Creek Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Brzozowski | Jill W. | Teacher | Apollo Junior High | 1 | 5/28/2021 |
| Professional-Elementary | Bustamante | Joseph G. | Teacher | Moss Haven Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Cain | Gilda M. | Teacher | Wallace Elementary | 0 | 5/28/2021 |
| Paraprofessional | Calvillo | Jazmin | Aide I | O.Henry Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Cannon | Radonna H. | Teacher | Brentfield Elementary | 22 | 5/28/2021 |
| Professional-Elementary | Cantrell | Lana A. | Teacher | RISD Academy | 6 | 5/28/2021 |
| Professional-Elementary | Carlson | Stephanie A. | Teacher | Jess Harben Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Casper | Tamra L. | Teacher | Dover Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Castillo | Sergio | Teacher | RISD Academy | 2 | 5/28/2021 |
| Professional-Secondary | Castillo | Isabel | Teacher | Berkner High School | 0 | 5/28/2021 |
| Paraprofessional | Cerny | Kimberly A. | Clerk | Yale Elementary | 4 | 5/28/2021 |
| Professional | Chandler | Stacia M. | Nurse | Health Services | 6 | 5/28/2021 |
| Professional-Secondary | Chapa | Gerald | Teacher | Apollo Junior High | 7 | 5/28/2021 |
| Professional-Elementary | Chatman | Tamesia S. | Teacher | Merriman Park Elementary | 12 | 5/28/2021 |
| Paraprofessional | Chaverria | Yahaira | Special Education Aide | Richardson Heights Elementary | 0 | 5/28/2021 |
| Paraprofessional | Chavez | Ana K. | Special Education Aide | O.Henry Elementary | 1 | 5/28/2021 |
| Professional-Elementary | Chemcharam | Miranda Reddy | Teacher | Hamilton Park Pacesetter | 2 | 5/28/2021 |
| Professional-Elementary | Chewning | Trina A. | Teacher | Prestonwood Elementary | 5 | 5/28/2021 |
| Professional-Elementary | Claborn | Sarah K. | Teacher | Advanced Academic Studies | 12 | 5/28/2021 |
| Professional-Secondary | Clayton | Catherine A. | Teacher | Lake Highlands High School | 2 | 5/28/2021 |
| Professional-Secondary | Clements | Connor J. | Teacher | JJ Pearce High School | 2 | 5/28/2021 |
| Professional-Elementary | Cloyed | Courtney | Teacher | Lake Highlands Elementary | 0 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|---|------------------|----------------|------------------------------|-------------------------------|---------------------------|----------------|
| Professional-Elementary | Cofino | Cristina D. | Teacher | Prairie Creek Elementary | 5 | 5/28/2021 |
| Professional-Elementary | Coleman | Chemeka D. | Teacher | Bowie Elementary | 4 | 5/28/2021 |
| Professional-Elementary | Colombo | Elainea E. | Teacher | Richland Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Conaway | Lisa A. | Teacher | Dobie Primary | 3 | 5/28/2021 |
| Professional-Secondary | Cooper | Daidriun | Teacher | Berkner High School | 1 | 5/28/2021 |
| Professional-Secondary | Corbet | Laura M. | Teacher | Berkner High School | 2 | 5/28/2021 |
| Professional-Elementary | Costner | Michelle L. | Teacher | Forest Lane Academy | 0 | 5/28/2021 |
| Professional-Elementary | Cox | Taylor R. | Teacher | Lake Highlands Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Craddock | Amanda N. | Teacher | Dover Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Craig | Kimberly | Teacher | Berkner High School | 3 | 5/28/2021 |
| Professional-Secondary | Crews | Morgan M. | Teacher | Westwood Magnet | 0 | 5/28/2021 |
| Professional-Elementary | Darrough | Julie M. | Teacher | Moss Haven Elementary | 7 | 5/28/2021 |
| Professional-Elementary | Daspit | Amy S. | Teacher | Mohawk Elementary | 4 | 5/28/2021 |
| Professional-Elementary | Davis | Christian M. | Teacher | Spring Valley Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Davis | Macy D. | Teacher | Merriman Park Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Davis | Deyonna M. | Teacher | Richardson High School | 1 | 5/28/2021 |
| Professional-Secondary | Day | Brandon D. | Teacher | Lake Highlands High School | 2 | 5/28/2021 |
| Professional | Denicola Prechtl | Kathleen M. | Speech Therapist | Special Programs | 6 | 5/28/2021 |
| Professional-Elementary | DeVinney | Katherine | Teacher | Mark Twain Elementary | 6 | 5/28/2021 |
| Professional-Secondary | DeYoung | Madelyn Esther | Teacher | Berkner High School | 1 | 5/28/2021 |
| Professional-Elementary | Diamond | Joshua D. | Teacher | Hamilton Park Pacesetter | 1 | 5/28/2021 |
| Professional-Elementary | Dickerson | Terron R. | Instructional Coach | Dover Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Dickerson | Sarah E. | Teacher | Westwood Magnet | 2 | 5/28/2021 |
| Professional-Secondary | Dockery | Jeri Michael | Teacher | Berkner High School | 0 | 5/28/2021 |
| Professional-Secondary | Doebbler | Elise N. | Teacher | Lake Highlands High School | 8 | 5/28/2021 |
| Classified | Dominguez | Alfreda | Bus Driver | Transportation | 1 | 4/27/2021 |
| Professional-Secondary | Duyka | Frank J. | Teacher | Lake Highlands High School | 13 | 5/28/2021 |
| Professional-Elementary | Edge | Kyla K. | Teacher | Richardson Heights Elementary | 5 | 5/27/2021 |
| Professional-Secondary | Edge | Robert L. | Teacher | JJ Pearce High School | 5 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|--|------------------|-------------------|--------------------------------------|------------------------------|-----------------------------------|-----------------------|
| Classified | Ekam | Christiana | Bus Monitor | Transportation | 2 | 5/7/2021 |
| Professional-Elementary | Estupinian | Stephanie L. | Teacher | Mark Twain Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Evans | Blair L. | Teacher | Richardson High School | 0 | 5/28/2021 |
| Professional-Secondary | Farley | Janell D. | Teacher | Westwood Magnet | 23 | 5/28/2021 |
| Professional-Elementary | Fesseha | Natsanet T. | Teacher | Prestonwood Elementary | 8 | 5/28/2021 |
| Professional-Elementary | Fields | Diana M. | Teacher | Forest Lane Academy | 1 | 5/28/2021 |
| Professional-Secondary | Fields | Lutitia D. | Teacher | Parkhill Junior High | 0 | 5/28/2021 |
| Professional-Secondary | Figge | Paige Lynn | Teacher | Forest Meadow Junior High | 0 | 5/28/2021 |
| Professional-Secondary | Flores | Damian | Teacher | Richardson High School | 0 | 5/28/2021 |
| Professional-Elementary | Ford | Caroline F. | Teacher | Dartmouth Elementary | 6 | 5/28/2021 |
| Professional-Elementary | Fowler | Katelyn Marie | Library/Tech Educator | Stults Road Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Fox | Nicole F. | Teacher | Lake Highlands High School | 1 | 5/28/2021 |
| Professional-Elementary | Francis | Margaret A. | Teacher | Merriman Park Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Franco | Alex | Teacher | Lake Highlands High School | 2 | 5/28/2021 |
| Professional-Elementary | Fredette | Hannah | Teacher | Arapaho Classical Magnet | 0 | 5/28/2021 |
| Professional-Elementary | Freeman | Melanie | Teacher | Richland Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Fuentes | Camilo F. | Teacher | RISD Academy | 0 | 5/28/2021 |
| Professional-Elementary | Galindo | Manuela | Teacher | RISD Academy | 0 | 5/28/2021 |
| Professional-Secondary | Gannon | Nicholas M. | Teacher | Richardson North Junior High | 6 | 5/28/2021 |
| Professional-Secondary | Garousi | Lori E. | Teacher | Lake Highlands Junior High | 7 | 5/28/2021 |
| Professional-Secondary | Gast | Walter E. | Teacher | JJ Pearce High School | 36 | 5/28/2021 |
| Professional-Secondary | Gayden | Pam | Teacher | Lake Highlands High School | 22 | 5/28/2021 |
| Paraprofessional | Gililand | Bryant C. | Technical Assistant | Springridge Elementary | 1 | 5/21/2021 |
| Professional-Elementary | Gillam | Susan E. | Teacher | Greenwood Hills Elementary | 31 | 5/28/2021 |
| Professional-Elementary | Girimaji | Diya Mala | Teacher | Spring Creek Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Gonzales | Christopher A. | Teacher | JJ Pearce High School | 8 | 5/28/2021 |
| Professional-Elementary | Gonzalez | Gina R. | Teacher | RISD Academy | 2 | 5/28/2021 |
| Paraprofessional | Gonzalez Garcia | Diana | Special Education Aide | Forestridge Elementary | 0 | 5/28/2021 |
| Paraprofessional | Gonzalez Reyes | Kateryn M. | Aide I | Hamilton Park Pacesetter | 0 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|--|------------------|-------------------|--------------------------------------|-------------------------------|-----------------------------------|-----------------------|
| Professional-Elementary | Gonzalez Short | Gloria J. | Teacher | Moss Haven Elementary | 6 | 5/28/2021 |
| Professional-Elementary | Gordon | Kelsey L. | Teacher | Arapaho Classical Magnet | 6 | 5/28/2021 |
| Professional-Secondary | Gorenc | Katherin E. | Teacher | Parkhill Junior High | 12 | 5/28/2021 |
| Classified | Graciano | Alicia | Child Nutritionist | Carolyn G Bukhair Elementary | 8 | 4/23/2021 |
| Paraprofessional | Grieder | Pamela G. | Special Education Aide | Lake Highlands Elementary | 23 | 5/28/2021 |
| Professional-Secondary | Griffin | Artra N. | Teacher | Apollo Junior High | 7 | 5/28/2021 |
| Professional-Elementary | Griffith | Alyssa A. | Teacher | Audelia Creek Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Grimes | Macy M. | Teacher | Forest Lane Academy | 2 | 5/28/2021 |
| Professional-Elementary | Grimes | Reanetta L. | Teacher | Moss Haven Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Grissom | Marcia H. | Teacher | Berkner High School | 1 | 5/28/2021 |
| Classified | Guadalupe | Maria | Custodial I | Forest Lane Academy | 31 | 5/28/2021 |
| Professional-Elementary | Guerra-Renaud | Annette L. | Teacher | Lake Highlands Elementary | 0 | 4/23/2021 |
| Professional-Elementary | Gunn | Rebecca L. | Teacher | Moss Haven Elementary | 13 | 5/28/2021 |
| Professional | Gutierrez | Mayra A. | Speech Therapist | Special Programs | 3 | 5/28/2021 |
| Professional-Elementary | Haak | Brookelynn | Teacher | Greenwood Hills Elementary | 9 | 5/28/2021 |
| Professional-Elementary | Haluska | Jennifer F. | Teacher | Richardson Terrace Elementary | 8 | 5/28/2021 |
| Professional-Elementary | Hammann | Laura | Campus Reading Spec. | Audelia Creek Elementary | 4 | 5/28/2021 |
| Professional-Elementary | Han | Madison H. | Instructional Coach | RISD Academy | 1 | 5/28/2021 |
| Professional-Elementary | Hanes | Krisa G. | Teacher | Prestonwood Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Hardin | Hannah R. | Teacher | Lake Highlands Elementary | 1 | 5/28/2021 |
| Professional | Hartgraves | Lori N. | Speech Therapist | Special Programs | 4 | 5/28/2021 |
| Paraprofessional | Hendon | Mary H. | Library Assistant | Prairie Creek Elementary | 14 | 5/28/2021 |
| Professional-Secondary | Hilliard | Kathryn P. | Teacher | JJ Pearce High School | 1 | 5/28/2021 |
| Professional-Elementary | Ho | Kristin B. | Teacher | Northwood Hills Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Hoefgen | Rachael E. | Teacher | Forest Lane Academy | 4 | 5/28/2021 |
| Professional-Secondary | Hogan | Joseph A. | Teacher | Berkner High School | 0 | 5/28/2021 |
| Professional-Elementary | Holley | Irene N. | Teacher | Mark Twain Elementary | 5 | 5/28/2021 |
| Professional-Elementary | Hollowell | Kelsey L. | Teacher | Bowie Elementary | 5 | 5/28/2021 |
| Professional-Elementary | Hook | Lauren E. | Teacher | Moss Haven Elementary | 1 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|--|------------------|-------------------|--------------------------------------|----------------------------|-----------------------------------|-----------------------|
| Professional | Hughes | Emily C. | Nurse | Health Services | 1 | 5/28/2021 |
| Professional-Elementary | Hummel | Anna Marie | Teacher | Aikin Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Hutchison | Rose E. | Teacher | Richardson High School | 7 | 5/28/2021 |
| Professional-Elementary | Hwang | Yae | Teacher | Mark Twain Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Ibarra | Vanessa R. | Teacher | Richland Elementary | 3 | 5/28/2021 |
| Professional-Elementary | Ignozzi | Leeann M. | Teacher | Springridge Elementary | 1 | 5/28/2021 |
| Classified | Jackson | Carla Y. | Custodial I | Lake Highlands High School | 4 | 4/29/2021 |
| Professional-Elementary | Jackson | Kimberleigh | Teacher | Richland Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Jackson | Lynne A. | Teacher | Berkner High School | 37 | 5/28/2021 |
| Professional-Elementary | Jaffar | Asra | Teacher | Northlake Elementary | 4 | 5/28/2021 |
| Professional-Secondary | James | Larikka K. | Teacher | Westwood Magnet | 1 | 5/28/2021 |
| Professional-Elementary | Jaskulske | Stephen | Teacher | Springridge Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Jeanbaptiste | Brittini | Teacher | Audelia Creek Elementary | 3 | 5/28/2021 |
| Paraprofessional | Johnson | Casye D. | Special Education Aide | Spring Valley Elementary | 1 | 4/28/2021 |
| Professional-Elementary | Johnson | Shannon M. | Teacher | Moss Haven Elementary | 8 | 5/28/2021 |
| Professional | Jones | Acquinita Q. | Teacher | Student Services | 0 | 5/28/2021 |
| Professional-Secondary | Jones | Brandon M. | Teacher | Berkner High School | 0 | 5/28/2021 |
| Professional-Secondary | Jones | Sarah E. | Teacher | Lake Highlands High School | 1 | 5/28/2021 |
| Professional-Secondary | Jordan | Jessica Marie | Teacher | Lake Highlands High School | 3 | 5/28/2021 |
| Professional-Secondary | Kathman | Sarah D. | Teacher | Westwood Magnet | 6 | 5/28/2021 |
| Professional-Elementary | Kaney | Lauren M. | Teacher | White Rock Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Keen | John A. | Teacher | Westwood Magnet | 0 | 5/28/2021 |
| Professional-Elementary | Kellum | Carol M. | Teacher | Wallace Elementary | 22 | 5/28/2021 |
| Professional-Elementary | Kemp | Kelsey L. | Teacher | RISD Academy | 1 | 5/28/2021 |
| Professional-Secondary | Kent | Sarah C. | Teacher | Lake Highlands High School | 5 | 5/28/2021 |
| Professional-Elementary | Khan | Nowshin | Teacher | Jess Harben Elementary | 5 | 5/28/2021 |
| Paraprofessional | King | Linda S. | Special Education Aide | Special Programs | 22 | 5/28/2021 |
| Professional-Secondary | Knox | Katie E. | Teacher | Richardson High School | 19 | 5/28/2021 |
| Professional-Elementary | Kuper | Olivia C. | Teacher | Hamilton Park Pacesetter | 2 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|---|---------------|--------------|------------------------------|-------------------------------|---------------------------|----------------|
| Professional-Elementary | Lapeyre | Elyse L. | Teacher | Mohawk Elementary | 4 | 5/28/2021 |
| Professional-Secondary | Lara | Laura K. | Teacher | Lake Highlands High School | 25 | 5/28/2021 |
| Professional-Secondary | Lawson | Chad D. | Teacher | JJ Pearce High School | 16 | 5/28/2021 |
| Professional-Elementary | Leavell | Jennifer L. | Teacher | Merriman Park Elementary | 4 | 5/28/2021 |
| Professional | Lee | Sabrina N. | Speech Therapist | Special Programs | 0 | 5/28/2021 |
| Professional-Elementary | Leiker | Nicole M. | Teacher | Forestridge Elementary | 5 | 5/28/2021 |
| Professional-Elementary | Lemay | Elysia F. | Teacher | Stults Road Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Lesslie | Christina | Teacher | RISD Academy | 1 | 5/28/2021 |
| Professional-Elementary | Lewis | Rachel E. | LITE Associate | Carolyn G. Bukhair Elementary | 6 | 5/28/2021 |
| Professional-Elementary | Lewis | Torey T. | Teacher | Big Springs Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Ley | Rosalina M. | Teacher | Lake Highlands Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Little | Markus S. | Teacher | Greenwood Hills Elementary | 0 | 4/26/2021 |
| Classified | Lockhart | Natasha | Bus Monitor | Transportation | 0 | 5/17/2021 |
| Professional-Secondary | Lopes | Katrena R. | Teacher | Richardson High School | 16 | 5/28/2021 |
| Classified | Lopez | Pedro | Maintenance I | Facilities Maintenance | 20 | 5/5/2021 |
| Professional-Elementary | Lopez | Robert | Teacher | Dover Elementary | 5 | 5/28/2021 |
| Professional-Secondary | Luna | Brooke A. | Teacher | Berkner High School | 1 | 5/28/2021 |
| Professional-Elementary | Mackey | Marica A. | Teacher | RISD Academy | 1 | 5/28/2021 |
| Professional-Secondary | Madding | Andrew N. | Teacher | Liberty Junior High | 2 | 5/28/2021 |
| Professional-Elementary | Martin | Emily | Teacher | Jess Harben Elementary | 12 | 5/28/2021 |
| Professional-Elementary | Martinez | Claudia K. | Teacher | RISD Academy | 6 | 5/28/2021 |
| Professional-Elementary | Martini | Laurie A. | Instructional Coach | Carolyn G. Bukhair Elementary | 20 | 5/28/2021 |
| Professional-Secondary | Mastromartino | Alexandra L. | Teacher | Parkhill Junior High | 0 | 5/28/2021 |
| Professional-Secondary | Matthews | Trey A. | Teacher | Forest Meadow Junior High | 0 | 5/28/2021 |
| Paraprofessional | Mays | Sandra F. | Clerk | Apollo Junior High | 5 | 4/26/2021 |
| Professional-Elementary | Mccarver | Marcie L. | Teacher | Forestridge Elementary | 3 | 5/28/2021 |
| Professional-Elementary | McClelland | Kathleen K. | Campus Reading Spec. | Northlake Elementary | 27 | 5/28/2021 |
| Professional-Secondary | McClelland | Clifford E. | Teacher | Richardson High School | 22 | 5/28/2021 |
| Paraprofessional | McCollum | Linda C. | Aide I | Forestridge Elementary | 2 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|--|------------------|-------------------|--------------------------------------|------------------------------|-----------------------------------|-----------------------|
| Professional-Secondary | McCoy | Marlon M. | Teacher | Richardson High School | 0 | 5/28/2021 |
| Professional-Elementary | McCune | Angela M. | Teacher | Stults Road Elementary | 6 | 5/28/2021 |
| Professional-Secondary | McDaniel | Jenna N. | Teacher | Richardson North Junior High | 1 | 5/28/2021 |
| Professional-Secondary | McKinney | Mark A. | Teacher | Richardson High School | 5 | 5/28/2021 |
| Professional-Elementary | McMillian | Dehron K. | Teacher | Stults Road Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Meeks | Hayley M. | Teacher | Yale Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Melgoza Morales | Jesus A. | Teacher | RISD Academy | 2 | 5/28/2021 |
| Professional-Secondary | Metcalfe | Shigeko | Teacher | Berkner High School | 22 | 5/28/2021 |
| Professional-Elementary | Millard | Lee Anne | Teacher | Mohawk Elementary | 21 | 5/28/2021 |
| Professional-Elementary | Miller | Kayla A | Teacher | Aikin Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Milota | Kenneth W | Teacher | Lake Highlands Junior High | 0 | 5/28/2021 |
| Paraprofessional | Moore | Pamela M | Aide I | Hamilton Park Pacesetter | 2 | 5/28/2021 |
| Professional-Elementary | Moore | Alyson S | Teacher | Big Springs Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Moore | Alison A | Teacher | Forest Meadow Junior High | 1 | 5/28/2021 |
| Professional-Elementary | Morales | Ximena I | Counselor | Audelia Creek Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Morton | Mary K (Katie) | Teacher | Berkner High School | 2 | 5/28/2021 |
| Professional-Elementary | Mott | Kaitlin Irene | Teacher | O.Henry Elementary | 2 | 5/28/2021 |
| Professional-Secondary | Mullis | Timothy C | Teacher | Lake Highlands High School | 6 | 5/28/2021 |
| Professional-Elementary | Murillo | Patricia | Teacher | Northlake Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Murphy | Kori L. | Teacher | O.Henry Elementary | 7 | 5/28/2021 |
| Professional-Elementary | Murphy | Megan L | Teacher | Forestridge Elementary | 20 | 5/28/2021 |
| Professional-Secondary | Myers | Lesley A | Teacher | Liberty Junior High | 1 | 5/28/2021 |
| Professional-Elementary | Nanni | Catherine Lynn | Teacher | Prestonwood Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Navidad | Catherine | Teacher | Stults Road Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Neal | Molly C | Teacher | JJ Pearce High School | 1 | 5/28/2021 |
| Professional-Secondary | Needham | Craig T | Teacher | Berkner High School | 18 | 5/28/2021 |
| Professional-Secondary | Neer | Sarah J | Teacher | Richardson High School | 2 | 5/28/2021 |
| Professional-Secondary | Nixon | Casey M | Teacher | Berkner High School | 4 | 5/28/2021 |
| Professional-Secondary | Nolan | Paige A | Teacher | Westwood Magnet | 1 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|---|-----------|--------------|------------------------------|-----------------------------------|---------------------------|----------------|
| Professional-Elementary | Norment | Caroline G | Teacher | Moss Haven Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Nunez | Allison M | Teacher | Brentfield Elementary | 1 | 5/28/2021 |
| Classified | Ny | Leng | Custodial I | Richardson High School | 12 | 5/7/2021 |
| Professional-Elementary | O'Bryan | Heather Shea | Teacher | Merriman Park Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Ogal | Ashley M | Teacher | Lake Highlands Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Oldenburg | Andrew R | Teacher | Forest Meadow Junior High | 0 | 5/28/2021 |
| Professional-Elementary | Oliver | Vanessa | Library/Tech Educator | Richardson Terrace Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Pack | Alan Joseph | Teacher | Richardson West Technology Magnet | 7 | 5/28/2021 |
| Professional-Secondary | Pack | Kathrine L. | Teacher | Parkhill Junior High | 7 | 5/28/2021 |
| Professional-Secondary | Pandit | Krutika A. | Teacher | Lake Highlands High School | 0 | 5/28/2021 |
| Professional-Elementary | Parker | Rachel S. | Teacher | Canyon Creek Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Parrish | Aaron M. | Teacher | RISD Academy | 3 | 5/28/2021 |
| Professional-Elementary | Paul | Khellan E. | Teacher | RISD Academy | 2 | 5/28/2021 |
| Professional-Elementary | Pearson | Demetrice R. | Teacher | Skyview Elementary | 1 | 5/28/2021 |
| Professional-Elementary | Pearson | Marian S. | Teacher | Forest Lane Academy | 2 | 5/28/2021 |
| Professional-Elementary | Pena | Riley E. | Teacher | Moss Haven Elementary | 3 | 5/28/2021 |
| Professional-Secondary | Pendarves | Jacquelyn B. | Teacher | Lake Highlands High School | 36 | 5/28/2021 |
| Professional-Elementary | Pendleton | Meredith L. | Teacher | Prairie Creek Elementary | 8 | 5/28/2021 |
| Professional-Secondary | Perez | Lindy L. | Teacher | Richardson High School | 35 | 5/28/2021 |
| Professional-Elementary | Peterson | Veneisha M. | Teacher | Richland Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Petti | David V. | Teacher | RISD Academy | 2 | 5/28/2021 |
| Professional-Elementary | Phillips | Mary L. | Teacher | Mohawk Elementary | 1 | 5/28/2021 |
| Professional-Elementary | Pratt | Jennifer J. | Teacher | Yale Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Price | Chad R. | Teacher | Forest Meadow Junior High | 0 | 5/28/2021 |
| Paraprofessional | Ralston | Carol A. | Special Education Aide | Dartmouth Elementary | 8 | 5/28/2021 |
| Professional-Secondary | Ramos | Federica J. | Teacher | Berkner High School | 0 | 5/28/2021 |
| Professional-Secondary | Randolph | Laverda K. | Teacher | Richardson High School | 36 | 5/28/2021 |
| Professional-Elementary | Ranieri | Cara M. | Teacher | Carolyn G. Bukhair Elementary | 0 | 5/28/2021 |
| Professional | Ray | Cameron R. | Speech Therapist | Special Programs | 2 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|---|-------------|--------------|------------------------------|-------------------------------|---------------------------|----------------|
| Professional-Elementary | Redus | Amanda C. | Teacher | O.Henry Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Reeves | Railey E. | Teacher | Merriman Park Elementary | 4 | 5/28/2021 |
| Professional-Elementary | Rehm | Emilyn B. | Teacher | Mark Twain Elementary | 5 | 5/28/2021 |
| Professional-Secondary | Reiter | Steven J. | Teacher | Richardson High School | 4 | 5/28/2021 |
| Professional-Secondary | Reyes | Fernando | Teacher | Richardson North Junior High | 2 | 5/28/2021 |
| Professional-Elementary | Reynolds | Sharon F. | Campus Reading Spec | Yale Elementary | 39 | 5/28/2021 |
| Professional-Secondary | Reynolds | Rachel L. | Teacher | Berkner High School | 3 | 5/28/2021 |
| Professional-Secondary | Riggins | Kim C. | Teacher | Lake Highlands Junior High | 20 | 5/28/2021 |
| Professional-Secondary | Riley | Stephanie E. | Teacher | JJ Pearce High School | 3 | 5/28/2021 |
| Professional-Elementary | Roberts | Paris P. | Teacher | Bowie Elementary | 0 | 5/28/2021 |
| Professional-Secondary | Rock | Catherine A. | Teacher | Richardson High School | 7 | 5/28/2021 |
| Professional-Secondary | Rodriguez | Ramiro D. | Teacher | Berkner High School | 0 | 5/28/2021 |
| Professional-Secondary | Rogers | Dominique | Teacher | Richardson West Magnet | 0 | 5/28/2021 |
| Professional-Elementary | Rollins | Taylor | Teacher | Mohawk Elementary | 4 | 5/28/2021 |
| Professional-Secondary | Rosales | Chelsea N. | Teacher | Apollo Junior High | 1 | 5/28/2021 |
| Professional-Elementary | Ross | Kara C. | Teacher | Dobie Primary | 0 | 5/28/2021 |
| Professional-Elementary | Ruhman | Madeline | Teacher | White Rock Elementary | 2 | 5/28/2021 |
| Professional-Secondary | Ryan | Brittany M. | Teacher | Richardson North Junior High | 5 | 5/28/2021 |
| Paraprofessional | Sahial | Nazira | Aide I | Dartmouth Elementary | 1 | 5/28/2021 |
| Professional-Elementary | Sakelarakis | Tina M. | Teacher | Yale Elementary | 1 | 5/28/2021 |
| Professional | Saleh | Houda N. | Speech Therapist | Special Programs | 1 | 5/28/2021 |
| Professional-Secondary | Saxon | Helen E. | Teacher | Non-Traditional Program | 17 | 5/28/2021 |
| Professional-Secondary | Scarbrough | Jennifer L. | Teacher | Lake Highlands High School | 23 | 5/28/2021 |
| Paraprofessional | Schirm | Maryan H. | Teacher Assistant | Hamilton Park Pacesetter | 2 | 5/28/2021 |
| Professional-Elementary | Schmidt | Connor A. | Teacher | Stults Road Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Scoggins | Christina M. | Teacher | Richardson Heights Elementary | 8 | 5/28/2021 |
| Professional-Elementary | Serrano | Leah M. | Teacher | Canyon Creek Elementary | 7 | 5/28/2021 |
| Professional | Sherer | Lindsey B. | Nurse | Health Services | 5 | 5/28/2021 |
| Paraprofessional | Shreve | Jacie E. | Secretary I/Clerk | Dartmouth Elementary | 0 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|---|--------------|--------------|------------------------------|----------------------------|---------------------------|----------------|
| Professional-Elementary | Sigler | Abigail G. | Teacher | Lake Highlands Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Silva Flores | Amy J. | Teacher | RISD Academy | 0 | 5/28/2021 |
| Classified | Simmons | Matthew C. | Grounds II | Grounds | 1 | 5/11/2021 |
| Professional-Elementary | Skinner | Kaitlin P. | Teacher | Lake Highlands Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Slama | Jessica L. | Teacher | Dobie Primary | 3 | 5/28/2021 |
| Professional-Elementary | Smith | Cecilia G. | Teacher | RISD Academy | 7 | 5/28/2021 |
| Professional-Secondary | Smith | Jatalia L. | Teacher | Liberty Junior High | 0 | 5/28/2021 |
| Professional-Secondary | Solstad | Ian H. | Teacher | Lake Highlands High School | 4 | 5/28/2021 |
| Professional-Secondary | Sparks | Joshua S. | Teacher | Berkner High School | 1 | 5/28/2021 |
| Professional-Elementary | Spears | Nicole M. | Teacher | Dover Elementary | 1 | 5/28/2021 |
| Professional-Elementary | Speer | Adam E. | Teacher | Prairie Creek Elementary | 0 | 5/28/2021 |
| Paraprofessional | Stanley | Elaina D. | Technical Assistant | Spring Valley Elementary | 12 | 5/3/2021 |
| Classified | Steele | Christopher | Grounds IV Specialist | Grounds | 11 | 5/21/2021 |
| Professional-Elementary | Tavira | Marcela J. | Teacher | Audelia Creek Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Teter | Katelyn G. | Teacher | Jess Harben Elementary | 3 | 5/28/2021 |
| Paraprofessional | Thomas | Elaine Smith | Aide I | Hamilton Park Pacesetter | 1 | 5/28/2021 |
| Professional-Secondary | Thornton | Lynne E. | Teacher | Berkner High School | 18 | 5/28/2021 |
| Professional-Elementary | Torres | Morgan R. | Teacher | Northrich Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Tutt | Elizabeth K. | Teacher | Jess Harben Elementary | 3 | 5/28/2021 |
| Professional-Elementary | Tzhone | Jenani E. | Teacher | Forest Lane Academy | 1 | 5/28/2021 |
| Paraprofessional | Ulrich | Vickie R. | Special Education Aide | Prairie Creek Elementary | 9 | 5/28/2021 |
| Professional-Secondary | Valentine | Carol E. | Teacher | Lake Highlands High School | 17 | 5/28/2021 |
| Professional-Elementary | Vanderpoel | Amy S. | Teacher | Stults Road Elementary | 21 | 5/28/2021 |
| Professional-Elementary | Vardell | Laura K. | Teacher | Big Springs Elementary | 2 | 5/28/2021 |
| Professional-Elementary | Vazquez | Christina | Teacher | Mark Twain Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Veeder | Megan S. | Teacher | Northlake Elementary | 5 | 5/28/2021 |
| Classified | Vega T. | Adriana | Child Nutrition Asst Mgr | Dover Elementary | 4 | 5/11/2021 |
| Paraprofessional | Viera | Xany E. | Aide I | O.Henry Elementary | 6 | 5/28/2021 |
| Professional-Secondary | Vincent | Kimberly | Teacher | JJ Pearce High School | 3 | 5/28/2021 |

PART B: Personnel Actions Submitted for Board of Trustees' Information

SEPARATIONS of Personnel:

| PROFESSIONAL/ CLASSIFIED/ PARA-PROFESSIONAL | LAST NAME | FIRST NAME | ASSIGNMENT/SUBJECT/ GRADE | LOCATION | LOCAL YEARS EXPERIENCE | DATE EFFECTIVE |
|--|------------------|-------------------|--------------------------------------|-------------------------------|-----------------------------------|-----------------------|
| Professional-Elementary | Wade | Maria T. | Teacher | Northrich Elementary | 25 | 5/28/2021 |
| Professional-Secondary | Wagberman | Madison G. | Teacher | Richardson High School | 3 | 5/28/2021 |
| Paraprofessional | Walker | Christine | Executive Assistant I | Teaching & Learning Services | 20 | 5/28/2021 |
| Professional-Elementary | Watson | Janie | Teacher | Thurgood Marshall Elementary | 5 | 5/28/2021 |
| Professional-Elementary | Whitaker | Terence M. | Teacher | Richardson Terrace Elementary | 1 | 5/28/2021 |
| Professional-Elementary | White | Adriane M. | Teacher | Big Springs Elementary | 2 | 5/28/2021 |
| Professional-Secondary | White | Jennifer J. | Teacher | Richardson High School | 1 | 5/28/2021 |
| Professional-Secondary | Whitmore | Sydney L. | Teacher | Lake Highlands Junior High | 2 | 5/28/2021 |
| Professional-Elementary | Wiggins | Erica | Teacher | Canyon Creek Elementary | 7 | 5/28/2021 |
| Professional-Elementary | Willhoite | Brooks T. | Teacher | RISD Academy | 4 | 5/28/2021 |
| Professional-Elementary | Williams | Kayla J. | Teacher | Forest Lane Academy | 1 | 5/28/2021 |
| Professional-Elementary | Williams | Megan A. | Teacher | Northwood Hills Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Williams | Robbie | Teacher | Northwood Hills Elementary | 1 | 5/28/2021 |
| Professional-Secondary | Williams | Patrice A. | Teacher | Lake Highlands Junior High | 1 | 5/28/2021 |
| Professional-Secondary | Willis | Dana K. | Teacher | Richardson High School | 16 | 5/28/2021 |
| Professional | Wilson | Selena M. | Teaching & Learning | Science | 17 | 5/28/2021 |
| Professional-Elementary | Wilson | Lorna Gaye | Teacher | Dobie Primary | 0 | 5/28/2021 |
| Professional-Secondary | Wilson | Marin A. | Teacher | Lake Highlands High School | 2 | 5/28/2021 |
| Professional-Elementary | Wiseman | Samantha N. | Teacher | Skyview Elementary | 1 | 5/28/2021 |
| Professional-Elementary | Witchet | Timothy L. | Teacher | Forestridge Elementary | 1 | 5/28/2021 |
| Professional | Woodard | Marlys | Nurse | Health Services | 19 | 5/28/2021 |
| Professional-Secondary | Woods | Rachel C. | Teacher | Lake Highlands Junior High | 3 | 5/28/2021 |
| Professional-Secondary | Worrall | Claire D. | Teacher | Lake Highlands High School | 6 | 5/28/2021 |
| Professional-Elementary | Wright | Javar | Teacher | Audelia Creek Elementary | 0 | 5/28/2021 |
| Professional-Elementary | Wright | Randa | Teacher | Carolyn G. Bukhair Elementary | 3 | 5/28/2021 |
| Professional-Elementary | Xochihua | Martha A. | Teacher | Dobie Primary | 5 | 5/28/2021 |

BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas

Date: June 7, 2021

Submitted by: David Pate, CFO, Financial & Support Services

INFORMATION AND ACTION ITEM

TOPIC: Specified Best Value/Low Bids, Contracts, and Cumulative Purchases

BACKGROUND INFORMATION:

Bids for the items listed in Part A on the attached sheets were advertised and received for opening in the RISD Purchasing Department. The bid(s) listed under Part A are recommended for acceptance as the lowest responsive bid(s) or other qualifying bid that meets specifications and provides the best value to the District. If the lowest responsive bid does not fall within the budgeted amount for the item, supportive justification and information has been requested and may be made available.

Bids listed in Part B reflect vendors recommended for renewal of an existing bid that was originally approved as providing the best value/lowest responsive bid for the district.

Part C sets out purchases, contracts, contract modifications, and any contract change orders recommended for approval. The amount of items listed in Part C exceeds \$100,000. Purchases and contract(s) for the goods and services reflected under Part C have been reviewed and negotiated, where appropriate. Each contract is within the budgeted amount for the item, category, or service. As indicated, certain purchases and contracts have been renegotiated, modified, or otherwise changed. Any such changes recommended are within budgeted amounts.

Part D reflects Interlocal Agreements or other Memorandums of Understanding that address agreements and understandings between other local governmental entities or certain nonprofit organizations. These items are recommended for the Board's approval.

Part E is provided for the Board's information. The items reflected in this section involve contract amounts of less than \$100,000. Board policy CH (Local) delegates purchasing authority to the Superintendent for expenditure of budgeted amounts for goods and services under \$100,000.

Part F is provided for the Board's information. This section provides information about cumulative purchases from state-approved vendors under contracts or buying

cooperative agreements that the Board already has approved. All such purchases have been made through established District procedures to ensure that the purchase provided the best buy at the lowest available price.

SUPERINTENDENT'S RECOMMENDATION:

The Superintendent recommends that the Board approve the items recommended under Parts A, B, C, and D. The items in Parts E and F are provided for the Board's information.

PROPOSED RESOLUTION

WHEREAS, in compliance with state purchasing and procurement requirements and other applicable law, the RISD Purchasing Department, in collaboration with the end-user departments, has solicited, received, opened, and considered responsive bids for contracts to procure various goods and services required for District operations and has made recommendations for the acceptance and approval of bids and contracts that provide the best value to the District; and

WHEREAS, the district has collaborated with other local government entities to develop Interlocal Agreements and Memoranda of Understanding to obtain goods or share services; and

WHEREAS, the District has made cumulative purchases from previously qualified vendors in accordance with applicable procedures for services and has entered into contracts for goods and services within the Superintendent's delegated purchasing authority; and

WHEREAS, effective management of the District's purchasing and acquisition processes supports the Board's strategic objectives and strategies; now

THEREFORE, BE IT RESOLVED, that the Board of Trustees of the Richardson Independent School District accepts, and/or approves the recommended bids, contracts, and Interlocal Agreements and Memoranda of Understanding set out in Parts A, B, C, and D on the attached pages.

Board Agenda June 7, 2021

| PART A - New Bids -- For Approval | | | | | | | |
|--|--|---|----------------|------------------------|----------------------------|-----------------------------------|--------------------|
| Bid Number | Description | Recommended Vendor | Amount | Budgeted Amount | Number of Responses | Number Of No Bid Responses | Bids Sought |
| 1618 | Miscellaneous Consultant Services | Aaron Daffern Consulting Cambay Consulting, LLC Crossley Psychological Services, LLC Eduphoria! Incorporated Empowering Writers, LLC Ex3 Facility Solutions, LLC Heather Cato Meza Engineering, Inc. Netsync Network Solutions Onstage Systems Priceless Thrifts & Education Sirius Education Solutions, LLC Teq, Inc. Tears to Cheers Handwriting Clinic, LLC The Stepping Stones Group, LLC To Be Like Me University of Texas at Austin Warren Instructional Network WISL Studios LLC | Compliance | N/A | | | |
| 21-126 | District-Wide Copiers & Service | Canon Solutions America, Inc. | \$2,474,336.33 | \$4,000,000.00 | 9 | 0 | 12 |
| 21-124 | Computer and Service | Netsync Network Solutions | Compliance | N/A | 8 | 0 | 67 |
| 21-128 | Broker of Record and Consulting Services for Risk Management and Employee Benefits | McGriff Insurance Services, Inc. | \$125,000.00 | \$125,000.00 | 3 | 0 | 17 |
| 21-130 | Full-Service Delivery of Fresh Produce | Paradise Fruits & Vegetables, LP | \$1,441,811.48 | \$1,455,401.48 | 2 | 0 | 93 |
| 21-139 | Summer Roofing Projects | Texas Roof Management Paragon Roofing | \$489,716.00 | \$500,000.00 | 6 | 0 | 8 |
| 21-121 | Teaching Aids, Instructional Materials and Related Items | Abecedarian ABC LLC Academic Superstore Accelerate Learning Inc. ACE Educational Supplies Ace Mart Restaurant Supply Company | Compliance | N/A | 224 | 0 | 526 |

Achieve3000
American Ceramic Supply Company
American Reading Company
Amplify Education, Inc.
Anatmage Inc
Apperson Inc
Applied Practice
B.E. Publishing
Bakpax, Inc.
Ballard & Tighe, Publishers
Barnes & Noble Booksellers, Inc.
Benchmark Education Company LLC
BetterRhetor Resources LLC
Big Books, by George!
Billingsley Education
Bio Corporation
Blick Art Materials
BookNook
Booksource

BOUND TO STAY BOUND BOOKS, INC.
Breakout EDU
Capstone
CareerSafe, LLC
Carolina Biological Supply Company
CEMAAC Group LLC
Cengage Learning, Inc.
Center for the Collaborative Classroom
CEV Multimedia, Ltd.
Children's Plus, Inc.
Committee for Children
COMPLETE BOOK AND MEDIA
SUPPLY
Connelly-3-Publishing Group, Inc.
Coole School
Cosenza & Associates, LLC
Creative Mathematics
Curriculum Associates, LLC
CursiveLogic LLC
Davis Publications, Inc
Defined Learning
Delaney Educational Enterprises
Delightex, Inc.
Demco, Inc.
Different Roads To Learning

Discount School Supply
DNG Science Education LP dba Mad
Science of Dallas
DREAMBOX LEARNING, INC.
DYNED INTERNATIONAL INC.
EAI Education
ECS Learning Systems
Edgenuity
Education Galaxy LLC
Educational Products, Inc
Edulastic
Eduphoria! Incorporated
Edvotek
Empowering Writers LLC
Encore Data Products, Inc
Estrellita, Inc.
Exceptional Teaching Inc.
Expanding Expression, LLC
Express Booksellers
Fat Brain Toys LLC
First Choice Educational Publishing
Fisher Scientific Company LLC (Fisher
Science Education Business Unit)
Flinn Scientific, Inc.
Follett School Solutions, Inc.
Forde-Ferrier, LLC
Friends on the Block
Frog Publications, Inc.
Frog Street Press LLC
GF Educators, Inc
Gumdrop Books
HAK Electronics, LLC
hand2mind
Heinemann
Hertzberg New Method, Inc. d/b/a Perma-
Bound Books
Hiperware Labs
Houghton Mifflin Harcourt Publishing
Company
Housman Institute
Humanware
Imagination Playground, LLC
Independent Living Aids LLC
Infobase Holdings, Inc
Innocorp, LTD.

Integral Mathematics, Inc.
InterLink
Istation
IXL Learning
J.W. Pepper & Son, Inc.
Japan-America Society of Dallas/Fort
Worth
Jarrett Publishing Company
Kagan Publishing
Kami
KAMICO Instructional Media, Inc.
Kaplan Early Learning Company
Kesler Science LLC
Keystone Books and Media
Kimco Educational products
KinderLab Robotics, Inc.
Lab Resources, Inc.
Lakeshore Learning Materials
Lama Sewing Kits, Inc.
lead4ward, LLC
Learning A-Z, LLC
Learning Without Tears
Lee's School Supplies, Inc.
Lexia Learning Systems LLC
Liberty Source
Lone Star Learning
Macie Publishing Company
Mackin Educational Resources
Magazine Subscriptions PTP
Maker Maven, LLC
Marco Products Inc.
Mardel, Inc.
Mastery Education
Math GPS, LLC
MathWarm-Ups.com
Maxi Aids Inc
McGraw Hill LLC
Mentoring Minds, L.P.
Mindsets Learning, Inc.
MobyMax
MONARCH TEACHING
TECHNOLOGIES, INC.
Music in Motion
Nasco Education LLC

National Center for Youth Issues, AKA
NCYI
National Educational Systems, Inc.
NATIONAL SCHOOL PRODUCTS
NCS Pearson, Inc.
Nearpod Inc.
Nepris
Newsela
NoRedInk
Oriental Trading Company
Pacific Learning
PASCO scientific
Pear Deck, Inc.
PENN STATE INDUSTRIES
Perfection Learning
Pieces of Learning, Inc.
Pitsco Education
Pivot Point International, Inc
PowerSchool Group LLC
Precision Business Machines, Inc.
Prestwick House Inc
Prevention Products & Services, Inc.
DBA Childsworld/Childsplay
PRO-ED, Inc.
Project Lead The Way, Inc.
QEP Professional Books
Rainbow Book Company
RALLY! Education
Ramsey Solutions
Really Good Stuff
Renaissance Learning, Inc.
Studies Weekly, Inc.
Reynolds Manufacturing Corporation
Riverside Insights
S&S Worldwide
Saddleback Educational, Inc.
Savvas Learning Company LLC -
Gateway Education Holdings LLC
Scholastic Book Fairs
Scholastic Inc.
School Health Corporation
School Mate
School Outfitters
School Specialty LLC
Seidlitz Education

Sirius Education Solutions
 Social Thinking

 Specially Designed Education Services
 Speech Corner
 Sphero, Inc.
 STAR Autism Support
 Steps To Literacy, LLC
 Stuttering Therapy Resources, Inc.
 Super Duper Publications
 Superior Text
 Supporting Science, Inc.
 Teacher Created Materials, Inc.
 Teacher's Discovery
 Teachers Pay Teachers
 Textbook Warehouse
 THE BURMAX CO. INC.
 The College Board
 The Curriculum Center for Family and
 Consumer Sciences
 The E-Reading Teacher
 The Latino Family Literacy Project, DBA
 Lectura Books
 The Markerboard People
 The Master Teacher
 The Original Seat Sack Company
 Thimble.io
 Thinking Maps, Inc.
 Tobii Dynavox LLC
 TouchMath LLC
 Treetop Publishing Inc
 Unipak Corp
 University of Texas at Austin, Charles A.
 Dana Center
 UTJ Holdco, Inc
 Vernier Software & Techonology
 VIS Enterprises
 Vista Higher learning, Inc.
 VWR International, LLC (Brand name
 Sargent Welch)
 VWR International, LLC (Brand name
 Ward's Science)
 Wayside Publishing
 Wieser Educational, Inc.
 William H. Sadlier, Inc
 Winn Innovations

Wood Etc. Co.
World Book, Inc.
Xello
YouthLight, Inc.

PART B - Bid Renewals -- For Approval

| Bid Number | Description | Recommended Vendor | Amount | Budgeted Amount | Number of Responses | Number Of No Bid Responses | Bids Sought |
|------------|-------------------------|--|--------|-----------------|---------------------|----------------------------|-------------|
| 1494 | Library Books and Media | ABDO Publishing Capstone Cavendish Square Publishing, LLC Cengage Learning Inc. Central Programs, Inc. Cherry Lake Publishing Sleeping Bear Press Children's Plus, Inc. Delaney Educational Enterprises Enslow Publishing, LLC Follett School Solutions, Inc Gareth Stevens Publishing Greenhaven Publishing, LLC Gumdrop Books Hertzberg-New Method, Inc. J. Appleseed Lerner Publishing Group Mackin Educational Resources Mitchell Lane Publishers Rainbow Book Company Sommer Associates, LLC The Rosen Publishing Group, Inc Weigl Publishing | | | | | |

PART C - Purchase and Contract Information (Greater than \$100,000) -- For Approval

| Purchases, Contracts, Contract Modifications & Change Orders: Greater than \$100,000 | Amount |
|--|-----------------|
| Netsync Network Solutions - Refresh of all secondary, para, and central admin staff computers (RISD # 21-124) | \$ 5,536,025.00 |
| Sysco - SY2021-22 Grocery Delivery - (Prospering Pals Coop) | \$ 4,082,700.00 |
| Netsync Network Solutions - Dell Chromebooks (RISD Bid #1403) | \$ 3,313,600.00 |

| | |
|---|-----------------|
| Apple Computer Inc. - Refresh of all Apple laptops for staff (DIR-TSO-3789) | \$ 2,879,330.35 |
| Netsync Network Solutions - Unified Communications and Collaboration (DIR-TSO-4167) | \$ 2,434,971.60 |
| Dahill Office Technology Corp (dba Xerox Business Solutions SW) - Print shop equipment (PACE P00161 and Omnia R191104) | \$ 1,280,532.34 |
| Oak Farms - SY2021-22 Dairy Delivery - (Prospering Pals Coop) | \$ 1,167,300.00 |
| Paradise - SY2021-22 Produce Delivery - (Bid # 21-130) | \$ 791,800.00 |
| Frog Street Press - PreK Curriculum (IMA) | \$ 702,237.90 |
| General Sound (LCR) - Install new fire alarm systems (ACE, CMLC, MST, RISD Academy, RTE) (RISD Bid # 1499) | \$ 630,485.00 |
| Mythics - Oracle Support Contract (DIR-TSO-4158) | \$ 609,491.06 |
| Netsync Network Solutions - BIG-ID Appliance (DIR-CPO-4430) | \$ 506,514.80 |
| United Mechanical - Replace sewer line at MHE (RISD # 1499) | \$ 394,815.00 |
| Meteor Education Inc. - Furniture for Network Ministries Project (TCPN R191810) | \$ 385,000.00 |
| City of Dallas - SRO's | \$ 314,560.62 |
| Meteor Education Inc. - Skyview library and school renovations FF&E (TCPN R191810) | \$ 300,000.00 |
| Forecast 5 Analytics - Two-year license agreement data mining (Region 10 # ET20200709) | \$ 266,575.00 |
| Onstage Systems - Graduation Stage/AV Services for High School Stadiums (RISD # 1618) | \$ 240,809.16 |
| The Art of Education University - Flex Curriculum 5 year subscription (EPCNT Allen ISD 2020-May-61) | \$ 223,680.00 |
| University of Texas at Austin - Fall 2020 and Spring 2021 Student Tuition | \$ 221,436.00 |
| Fulcrum Consulting Inc. - Fiber/Conduit Infrastructure for 1500 International | \$ 214,643.42 |
| Regional Day School for the Deaf - Plano ISD - 2nd semester | \$ 207,275.00 |
| Region 10 ESC - Video Conference Network Services (Zoom) | \$ 195,300.00 |
| Klement - SY2021-22 Ice Cream Delivery - (Region 10 Multi-Region Purchasing Coop) | \$ 190,000.00 |
| General Sound (LCR) - Replace intercom system (ACE, JHE, NLE, Richland Elem) (RISD # 1499) | \$ 183,349.16 |
| Defined Learning LLC - Teacher Licenses 10 Micro Credentials (435 licenses)(RISD # 1567) | \$ 152,250.00 |
| Z Floors - Replace gym floor at BHS (RISD # 1561) | \$ 150,000.00 |
| Bauhaus - Furniture for Admin Building Renovation (Buyboard) | \$ 140,602.83 |
| Texas Roof Management - Roofing repairs at AJH (RISD #21-139) | \$ 139,775.00 |
| Kurz - SY2021-22 Bread Delivery - (Region 10 Multi-Region Purchasing Coop) | \$ 132,300.00 |
| Interior Resources Group - Furniture for Admin Building Renovation - (NCPA 07-51, Omnia 914440, NCPA 07-55) | \$ 120,969.68 |
| TS Enterprises Associates, Inc. - CTE Equipment: Laser Cutting Machine & High Pressure Gas Regulator. (21-113) | \$ 120,131.00 |

| | | |
|---|----|------------|
| Fulcrum Consulting Inc. - Provide conduit infrastructure at BFE | \$ | 119,483.80 |
| Paragon Roofing - Roofing repairs at RNJH (RISD # 21-139) | \$ | 118,223.00 |
| United Mechanical - Replace plumbing items at CCE (RISD #1499) | \$ | 111,716.00 |
| Riverside Insights - CoGat Online Testing Levels (RISD Bid # 1392) | \$ | 110,925.00 |
| PortionPack Chemical Corporation - Safety and Sanitation System - (Region 10 Multi-Region Purchasing Coop) | \$ | 102,000.00 |
| Texas Roof Management - Roofing repairs at LJH (RISD # 21-139) | \$ | 101,793.00 |
| Mart, Inc. - Increase of owner's contingency related to construction services for the Skyview Elementary addition (RFP #1583) | \$ | 100,000.00 |

PART D - Interlocals, MOU's, and Other -- For Approval

Interlocals

Prospering Pals Nutrition Cooperative

Memorandum of Understanding

Other

| | | |
|---------------------------------|----|--------|
| EPCNT Membership Dues | \$ | 100.00 |
| State of Texas Comptroller Dues | \$ | 100.00 |
| CTPA Membership Dues | \$ | 150.00 |

PART E - Contracts, Contract Modifications & Change Orders

Less than \$100,000 (Information Only)

| | Amount |
|--|---------------|
| The Reeds PRC - Richardson's Mayors Summer Internship Program. Term ending 12/31/2021 | \$ 75,000.00 |
| Education is Freedom Foundation - To implement the RISD Internship Program. Term ending 12/31/21. | \$ 65,000.00 |
| The Imagining Freedom Institute - Young Leader Summer Camp. Term ending June 2021. | \$ 23,500.00 |
| Jennifer M. Allen - To provide support to Richardson ISDs Speech Language Pathology Team to include but not limited to collaboration with campus teams, attendance in RtI meetings, comprehensive speech language therapy, writing IEPs, updating progress and attendance in ARD meetings. Term ending 6/11/21. | \$ 18,000.00 |

| | | |
|---|----|-----------|
| Leslie Barry - To provide support to Richardson ISDs Speech Language Pathology Team to include but not limited to collaboration with campus teams, attendance in Rtl meetings, comprehensive speech language therapy, writing IEPs, updating progress and attendance in ARD meetings. Term ending 6/11/21. | \$ | 15,850.00 |
| Robin Pokladnik - To provide support to Richardson ISDs Evaluation staff to include but not limited to educational assessment, report writing, and attendance of ARD meetings. Term ending 6/11/21. | \$ | 11,400.00 |
| Jana Schofield - To provide support to Richardson ISDs Speech Language Pathology Team to include but not limited to collaboration with campus teams, attendance in Rtl meetings, comprehensive speech language therapy, writing IEPs, updating progress and attendance in ARD meetings. Term ending 6/11/21. | \$ | 9,720.00 |
| Hal Bowman, Inc. - Keynote Presentation for new CTE Teachers professional development.. Term ending 4/22/21. | \$ | 5,000.00 |

| |
|--|
| PART F - Cumulative Purchases -- Information Only |
|--|

| Cumulative Purchases from Qualified Vendors: | Amount |
|--|------------------------|
| BUY BOARD - Texas Association of School Boards | \$ 74,995.43 |
| CCGPF - Collin County Governmental Purchasing Forum | \$ 957.50 |
| CPGPC - Choice Partners | \$ 602.82 |
| DIR - State of Texas Department of Information Resources | \$ 61,555.50 |
| E&I - Cooperative Services | \$ 1,495.80 |
| EPCNT - Education Purchasing Cooperative of North Texas | \$ 201,223.02 |
| NCPA - National Cooperative Purchasing Alliance | \$ 13,150.00 |
| SOURCEWELL - Sourcewell (previously NJPA) | \$ 160,071.67 |
| OMNIA Partners - TCPN/IPA/US Communities | \$ 784,310.44 |
| PACE - Purchasing Association of Cooperative Entities | \$ 8,295.00 |
| PPPCP - Prospering Pals | \$ 48,654.40 |
| TCCPP - Tarrant County Cooperative Purchasing Program | \$ 74,000.00 |
| TIPS - The Interlocal Purchasing System | \$ 337,558.19 |
| TPASS - Texas Procurement and Support Services | \$ 3,000.00 |
| TOTAL: | \$ 1,769,869.77 |

BOARD AGENDA - JUNE 7, 2021
RECOMMENDED SPECIFIED BID COMMENTS

| Bid # | Description | Comments |
|--------------|--|---|
| 1618 | Miscellaneous Consultant Services | This RFP (unsealed) establishes a roster of vendors to be used for consulting contracts. Vendors will be added as responses are submitted to the district and approved for district use. Contracts will be reported as needed per the BOT reporting guidelines. The term for this roster of vendors ends 5/31/2024. |
| 21-126 | District-Wide Copiers and Service | This bid is to establish a vendor to purchase the district-wide copiers and service for campuses and administration buildings. This will be a five (5) year contract upon satisfactory of installation. |
| 21-124 | Computer and Service | This RFP establishes a vendor to purchase computers including service for campuses and administration buildings. This will be a five (5) year contract. |
| 21-128 | Broker of Record and Consulting | This RFQ establishes a Broker of Record for the Employee Benefits and Risk Management Department. This is a (5) five year term. |
| 21-130 | Full-Service Delivery of Fresh Produce | This bid is to establish a responsive and responsible vendor for the full-service delivery of district-wide fresh produce as needed for the District and Child Nutrition. This is a one (1) year agreement with three annual renewal options. |
| 21-121 | Teaching Aids, Instructional Materials and Related Items | This bid establishes a list of vendors to provide various teaching related items. This is a (5) five year term. |
| 21-139 | Summer Bond 2021 Roofing Repairs | Proposals were solicited from the RISD roster of board-approval roofing contractors for the repairs at five school locations during the summer break. Awards were made on the basis of best value to the District with an emphasis on cost and the ability of the contractors to complete the projects according to schedule. |

Bid Renewals:

| Bid # | Description | Comments |
|--------------|-------------------------|---|
| 1494 | Library Books and Media | This bid establishes vendors for the purchase of library books and media. This is a three year bid with two one year renewals. This will be the first renewal option. |

BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas

Date: June 7, 2021

Submitted by: David Pate, CFO, Finance & Support Services

INFORMATION ITEM

TOPIC: Upcoming Bids

BACKGROUND INFORMATION

Attached is a schedule of anticipated bids for the next 12 months.

SUPERINTENDENT'S RECOMMENDATION

The Superintendent presents this schedule for the Board's information.

RISD Purchasing Department- Upcoming Bids

| |
|--------------------|
| BOT Meeting |
|--------------------|

August

Classroom Air Purifiers

September

Child Nutrition Disposable Supplies

Concrete & ADA Installations

October

November

Print/Copy Services

December

January

February

March

April

May

Custodial Supplies and Related Items

**BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas**

Date: June 07, 2021

Submitted by: David Pate, CFO, Finance and Support Services

INFORMATION ITEM

TOPIC: Bond Expenditure Reports

BACKGROUND INFORMATION

The Bond Program Management Department prepares a report of the 2016 bond authorization expenditures each month. These reports are presented as part of a process to ensure community understanding and provide a degree of oversight of financial decisions regarding these monies.

SUPERINTENDENT'S RECOMMENDATION

The Superintendent presents these reports for the Board's information.

RICHARDSON INDEPENDENT SCHOOL DISTRICT
Bond Expenditures By Project Through May 21, 2021
Bond Series 2016

| | | | | | | | | | Changes from Prior Report 12-Apr-21 | | |
|--|--------------------|--------------------|---------------------|-----------------|-------------------|----------------------|-------------------------|--------------------------|--|----------------------|-------------------------|
| | Original Budget | Amended Budget | Spent and Committed | % Spent To Date | Balance | Estimate To Complete | Available or (Shortage) | Amounts Issued 2016 Bond | Spent and Committed | Estimate to Complete | Available or (Shortage) |
| Instruction & Technology | | | | | | | | | | | |
| Athletics | 9,205,140 | 8,656,850 | 7,077,430 | 81.8% | 1,579,419 | 1,579,419 | - | 9,205,140 | 101,787 | (90,077) | - |
| Career & Technical Education | 16,332,244 | 16,544,746 | 15,431,691 | 93.3% | 1,113,055 | 1,113,055 | - | 16,332,244 | 209,778 | 2,723 | - |
| Fine Arts | 7,405,580 | 7,196,797 | 6,760,362 | 93.9% | 436,435 | 436,435 | - | 7,405,580 | 79,033 | 251,261 | - |
| Health Services | 266,780 | 358,445 | 358,445 | 100.0% | - | - | - | 266,780 | - | - | - |
| Innovative Instructional Space/Library Media | 19,188,412 | 16,534,298 | 15,906,126 | 96.2% | 628,172 | 628,172 | - | 19,188,412 | 130,942 | (467,197) | - |
| Instructional Technology | 59,216,049 | 63,704,945 | 60,275,099 | 94.6% | 3,429,846 | 3,429,846 | - | 59,216,049 | 3,541,778 | 947,118 | - |
| Junior Reserve Officer Training Corp (JROTC) | 623,500 | 660,610 | 566,761 | 85.8% | 93,849 | 93,849 | - | 623,500 | 7,171 | 29,938 | - |
| Language Arts | 1,914,445 | 1,916,255 | 1,867,975 | 97.5% | 48,280 | 48,280 | - | 1,914,445 | 271,968 | (240,781) | - |
| Languages Other Than English | 1,185,800 | 1,196,600 | 1,121,991 | 93.8% | 74,609 | 74,609 | - | 1,185,800 | 371,346 | (360,546) | - |
| Mathematics | 1,151,550 | 1,151,550 | 1,151,480 | 100.0% | 70 | 70 | - | 1,151,550 | 45,244 | (45,244) | - |
| Multipurpose Activity Centers | 59,981,665 | 50,749,446 | 49,917,644 | 98.4% | 831,802 | 831,802 | - | 59,981,665 | - | (735,930) | - |
| PACE After School Program | 216,000 | 223,204 | 187,940 | 84.2% | 35,263 | 35,263 | - | 216,000 | 5,758 | 1,446 | - |
| Physical Education & Health | 489,400 | 462,878 | 420,579 | 90.9% | 42,299 | 42,299 | - | 489,400 | 119,455 | (110,977) | - |
| Science | 2,656,702 | 2,657,328 | 2,649,659 | 99.7% | 7,669 | 7,669 | - | 2,656,702 | 427 | 199 | - |
| Social Studies | 311,523 | 340,900 | 311,708 | 91.4% | 29,192 | 29,192 | - | 311,523 | - | 29,192 | - |
| Special Education | 1,438,000 | 1,723,431 | 1,355,890 | 78.7% | 367,542 | 367,542 | - | 1,438,000 | 72,978 | 212,453 | - |
| Student Assistance Programs | 55,875 | 55,875 | 6,302 | 11.3% | 49,573 | 49,573 | - | 55,875 | - | - | - |
| Student Performance and Evaluation | 410,000 | 437,026 | 333,864 | 76.4% | 103,161 | 103,161 | - | 410,000 | - | 27,026 | - |
| Visual Arts | 547,697 | 469,294 | 465,210 | 99.1% | 4,084 | 4,084 | - | 547,697 | 2,631 | 869 | - |
| | 182,596,362 | 175,040,476 | 166,166,155 | 94.9% | 8,874,321 | 8,874,321 | - | 182,596,362 | 4,960,295 | (548,529) | - |
| Infrastructure and Support | | | | | | | | | | | |
| Enterprise Technology | 35,565,000 | 32,819,152 | 26,308,529 | 80.2% | 6,510,623 | 6,510,623 | - | 35,565,000 | 141,631 | (737,480) | - |
| Facilities | 97,507,693 | 87,681,722 | 80,876,252 | 92.2% | 6,805,470 | 6,805,470 | - | 97,507,693 | 639,603 | (639,603) | - |
| Furniture, Office Equipment, Copiers | 7,534,426 | 10,193,345 | 9,164,284 | 89.9% | 1,029,060 | 1,029,060 | - | 7,534,426 | - | 582,181 | - |
| Maintenance & Operations | 1,978,281 | 1,961,585 | 1,941,282 | 99.0% | 20,303 | 20,303 | - | 1,978,281 | 12,831 | (29,527) | - |
| Program and Project Management | 1,282,044 | 1,329,012 | 1,104,029 | 83.1% | 224,983 | 224,983 | - | 1,282,044 | 59,012 | (12,044) | - |
| Transportation | 3,349,835 | 1,136,957 | 1,013,804 | 89.2% | 123,153 | 123,153 | - | 3,349,835 | - | (48,910) | - |
| | 147,217,279 | 135,121,771 | 120,408,179 | 89% | 14,713,592 | 14,713,592 | - | 147,217,279 | 853,076 | (885,382) | - |
| Construction | | | | | | | | | | | |
| Construction | 107,271,359 | 133,094,536 | 131,883,471 | 99.1% | 1,211,065 | 1,211,065 | - | 107,271,359 | 9,878 | (135,950) | - |
| | 107,271,359 | 133,094,536 | 131,883,471 | 99.1% | 1,211,065 | 1,211,065 | - | 107,271,359 | 9,878 | (135,950) | - |
| TOTAL 2016 BOND | 437,085,000 | 443,256,783 | 418,457,806 | 94.4% | 24,798,978 | 24,798,978 | - | 437,085,000 | 5,823,250 | (1,569,861) | - |

(1) "Estimate To Complete" includes 100% of the original project estimate for projects not yet bid and estimated cost of projects in progress.

(2) From the total bond amount, \$84M was issued on 7/21/16, \$225M was issued on 5/31/17, and \$128M was issued on 6/13/19

**BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas**

Date: June 7, 2021

Submitted by: David Pate, CFO, Finance & Support Services

ACTION ITEM

TOPIC: Budget Status Report – 2020-2021 Annual Budget

BACKGROUND INFORMATION

In compliance with the Texas Education Code and also with TEA Financial Accounting and Reporting Budgeting Module, the expenditure budget for the District must be approved by the Board of Trustees. The annual budget includes Funds 199 (Operating), 240 (Child Nutrition), and 599 (Debt Service) and is adopted by function and object series as prescribed by the Budgeting Module.

Many changes in function expenditures occur within each month. To keep the Board informed of these changes, the Budget Status Report for expenditures is presented for approval on a monthly basis. Changes in function expenditures or appropriations in amounts greater than \$5,000 are not made until the Board of Trustees gives its approval.

SUPERINTENDENT'S RECOMMENDATION

The Superintendent recommends that the Board of Trustees of the Richardson Independent School District approve the Budget Status Report as listed on the following pages.

RESOLUTION

WHEREAS, the Board of Trustees adopted the budget for the fiscal year in June; and

WHEREAS, changes occur in expenditures during the year; and

WHEREAS, these changes are necessary for the successful education of the students in the district and

WHEREAS, ensuring timely and accurate financial record keeping supports the Board's Strategic Objectives and Strategies;

THEREFORE, BE IT RESOLVED, that the Board of Trustees of the Richardson Independent School District approve the Budget Status Report on the following pages.

Summary of Budget - Proposed Amendments - All Official Funds

Summary as of Date June 7, 2021

| Description | Original Budget | Previously Adopted Budget Amendments | | | Revised Budget | Proposed Budget Amendments | | | Potential Revised Budget |
|--|-----------------------|--------------------------------------|------------------------------------|---|----------------------|-----------------------------|-----------------------|---|--------------------------------|
| | | Rolled Over Encumbrances | Other Plan Changes ¹ | Fund Balance Neutral Transfers | | Rolled Over Encumbrances | Other Plan Changes | Fund Balance Neutral Transfers | |
| Beginning Fund Balance | \$ 116,863,591 | \$ - | \$ 360,510 | \$ - | \$ 117,224,101 | \$ - | \$ - | \$ - | \$ 117,224,101 |
| Revenues | | | | | | | | | |
| Local | 364,361,209 | - | - | - | 364,361,209 | - | 721,766 | - | 365,082,975 |
| State | 102,425,038 | - | - | - | 102,425,038 | - | 56,238 | - | 102,481,276 |
| Federal | 20,218,845 | - | - | - | 20,218,845 | - | - | - | 20,218,845 |
| Total Revenues | 487,005,092 | - | - | - | 487,005,092 | - | 778,004 | - | 487,783,096 |
| Expenditures | | | | | | | | | |
| Function 11 - Instruction | 241,954,982 | 57,428 | 2,962,923 | (1,990,488) | 242,984,845 | - | 1,224,561 | (807,247) | 243,402,159 |
| Function 12 - Library/Media Services | 6,365,669 | 11,415 | 61,501 | 123,010 | 6,561,595 | - | - | (496) | 6,561,099 |
| Function 13 - Curriculum/Instructional Staff Development | 9,845,180 | 18,280 | 108,601 | (1,162,042) | 8,810,019 | - | - | 10,830 | 8,820,849 |
| Function 21 - Instruction Leadership | 7,149,366 | 27,536 | 61,501 | (909,043) | 6,329,360 | - | - | 360,820 | 6,690,180 |
| Function 23 - School Leadership | 26,520,121 | 9,475 | 325,023 | 94,764 | 26,949,383 | - | - | 6,019 | 26,955,402 |
| Function 31 - Guidance / Counseling | 19,629,554 | 69,071 | 286,632 | 613,691 | 20,598,948 | - | - | 4,250 | 20,603,198 |
| Function 32 - Social Work Services | 1,307,607 | - | 10,120 | 10,572 | 1,328,299 | - | - | 51,000 | 1,379,299 |
| Function 33 - Health Services | 5,747,118 | 5,174 | 58,388 | 47,871 | 5,858,551 | - | - | 413 | 5,858,964 |
| Function 34 - Student Transportation | 10,177,115 | 2,782,986 | 127,285 | (46,000) | 13,041,386 | - | - | (104,300) | 12,937,086 |
| Function 35 - Child Nutrition | 17,759,984 | - | 208,639 | 250,000 | 18,218,623 | - | 250,000 | (2,000) | 18,466,623 |
| Function 36 - Co-curricular / Extracurricular Activities | 5,999,413 | 90,015 | 18,684 | 27,644 | 6,135,756 | - | - | 19,659 | 6,155,415 |
| Function 41 - General Administration | 10,318,729 | 130,942 | 435,246 | 670,274 | 11,555,191 | - | 433,640 | (48,850) | 11,939,981 |
| Function 51 - Maintenance & Operations | 29,992,527 | 392,787 | 3,942,898 | 2,320,822 | 36,649,034 | - | 1,300,000 | 137,971 | 38,087,005 |
| Function 52 - Security Services | 2,587,744 | 8,945 | 417,905 | (74,100) | 2,940,494 | - | - | 158,190 | 3,098,684 |
| Function 53 - Data Processing Services | 5,683,608 | 402,312 | 31,919 | (62,786) | 6,055,053 | - | 20,000 | 30,432 | 6,105,485 |
| Function 61 - Community Services | 1,047,783 | - | 17,905 | 69,318 | 1,135,006 | - | - | 23,884 | 1,158,890 |
| Function 71 - Debt Administration | 59,925,074 | - | - | - | 59,925,074 | - | - | (907,850) | 59,017,224 |
| Function 72 - Debt Administration | 28,298,402 | - | - | - | 28,298,402 | - | - | - | 28,298,402 |
| Function 73 - Debt Administration | 200,000 | - | 3,402,089 | - | 3,602,089 | - | - | - | 3,602,089 |
| Function 81 - Facilities Acquisition & Construction | - | - | 6,228 | 10,000 | 16,228 | - | - | - | 16,228 |
| Function 91 - Intergovernmental Charges | 1,199,930 | - | - | - | 1,199,930 | - | - | - | 1,199,930 |
| Function 92 - Incremental Ch 41 costs | - | - | - | - | - | - | - | - | - |
| Function 93 - Payments to Member Districts | 255,704 | - | - | 6,568 | 262,272 | - | - | 207,275 | 469,547 |
| Function 95 - Payments to JJAEP | 50,000 | - | - | (7,000) | 43,000 | - | - | (40,000) | 3,000 |
| Function 97 - Payments to Tax Increment | 950,000 | - | - | - | 950,000 | - | - | 900,000 | 1,850,000 |
| Function 99 - Other Intergovernmental Charges | 1,167,100 | - | - | 6,925 | 1,174,025 | - | - | - | 1,174,025 |
| Total Expenditures | 494,132,710 | 4,006,366 | 12,483,487 | 0 | 510,622,563 | - | 3,228,201 | - | 513,850,764 |
| Other Plan Sources (Uses) | | | | | | | | | |
| 7911 Refunding Bonds Issued | - | - | 36,675,000 | - | 36,675,000 | - | - | - | 36,675,000 |
| 7912 Sale of Real and Personal Property | - | - | - | - | - | - | 150,000 | - | 150,000 |
| 7916 Premium on Issuance of Bonds | - | - | 2,862,212 | - | 2,862,212 | - | - | - | 2,862,212 |
| 7915 Transfers In | - | - | - | - | - | - | - | - | - |
| 8911 Transfers Out | (1,000,000) | - | - | - | (1,000,000) | - | (600,000) | - | (1,600,000) |
| 8949 Payment to Refunded Bond Escrow Agent | - | - | (39,135,123) | - | (39,135,123) | - | - | - | (39,135,123) |
| Total Other Plan Sources (Uses) | (1,000,000) | - | 402,089 | - | (597,911) | - | (450,000) | - | (1,047,911) |
| Ending Fund Balance | \$ 108,735,973 | \$ (4,006,366) | \$ (11,720,888) | \$ (0) | \$ 93,008,719 | \$ - | \$ (2,900,197) | \$ - | \$ 90,108,522 |

Note: The beginning fund balance reflects the 2019-20 ending fund balance per the 2019-20 CAFR less nonspendable balances and restrictions, commitments and assignments in the General Fund.

¹ \$360,510 of the assigned fund balance in the General Fund has been designated for bond planning.

Summary of Budget - Proposed Amendments - General Operating Fund

Summary as of Date June 7, 2021

| <u>Description</u> | <u>Original Budget</u> | <u>Previously Adopted Budget Amendments</u> | | | <u>Revised Budget</u> | <u>Proposed Budget Amendments</u> | | | <u>Potential Revised Budget</u> |
|--|----------------------------|---|---|---|---------------------------|-------------------------------------|-------------------------------|---|---|
| | | <u>Rolled Over Encumbrances</u> | <u>Other Plan Changes¹</u> | <u>Fund Balance Neutral Transfers</u> | | <u>Rolled Over Encumbrances</u> | <u>Other Plan Changes</u> | <u>Fund Balance Neutral Transfers</u> | |
| Beginning Fund Balance | \$ 87,543,530 | \$ - | \$ 360,510 | \$ - | \$ 87,904,040 | \$ - | \$ - | \$ - | \$ 87,904,040 |
| Revenues | | | | | | | | | |
| Local | 269,850,510 | - | - | - | 269,850,510 | - | - | - | 269,850,510 |
| State | 101,854,447 | - | - | - | 101,854,447 | - | - | - | 101,854,447 |
| Federal | 7,440,000 | - | - | - | 7,440,000 | - | - | - | 7,440,000 |
| Total Revenues | 379,144,957 | - | - | - | 379,144,957 | - | - | - | 379,144,957 |
| Expenditures | | | | | | | | | |
| Function 11 - Instruction | 241,954,982 | 57,428 | 2,962,923 | (1,990,488) | 242,984,845 | - | 1,224,561 | (807,247) | 243,402,159 |
| Function 12 - Library/Media Services | 6,365,669 | 11,415 | 61,501 | 123,010 | 6,561,595 | - | - | (496) | 6,561,099 |
| Function 13 - Curriculum/Instructional Staff Development | 9,845,180 | 18,280 | 108,601 | (1,162,042) | 8,810,019 | - | - | 10,830 | 8,820,849 |
| Function 21 - Instruction Leadership | 7,149,366 | 27,536 | 61,501 | (909,043) | 6,329,360 | - | - | 360,820 | 6,690,180 |
| Function 23 - School Leadership | 26,520,121 | 9,475 | 325,023 | 94,764 | 26,949,383 | - | - | 6,019 | 26,955,402 |
| Function 31 - Guidance / Counseling | 19,629,554 | 69,071 | 286,632 | 613,691 | 20,598,948 | - | - | 4,250 | 20,603,198 |
| Function 32 - Social Work Services | 1,307,607 | - | 10,120 | 10,572 | 1,328,299 | - | - | 51,000 | 1,379,299 |
| Function 33 - Health Services | 5,747,118 | 5,174 | 58,388 | 47,871 | 5,858,551 | - | - | 413 | 5,858,964 |
| Function 34 - Student Transportation | 10,177,115 | 2,782,986 | 127,285 | (46,000) | 13,041,386 | - | - | (104,300) | 12,937,086 |
| Function 35 - Child Nutrition | - | - | 208,639 | 250,000 | 458,639 | - | 250,000 | - | 708,639 |
| Function 36 - Co-curricular / Extracurricular Activities | 5,999,413 | 90,015 | 18,684 | 27,644 | 6,135,756 | - | - | 19,659 | 6,155,415 |
| Function 41 - General Administration | 10,318,729 | 130,942 | 435,246 | 670,274 | 11,555,191 | - | 433,640 | (48,850) | 11,939,981 |
| Function 51 - Maintenance & Operations | 29,715,445 | 392,787 | 3,942,898 | 2,320,822 | 36,371,952 | - | 1,300,000 | 135,971 | 37,807,923 |
| Function 52 - Security Services | 2,587,744 | 8,945 | 417,905 | (74,100) | 2,940,494 | - | - | 158,190 | 3,098,684 |
| Function 53 - Data Processing Services | 5,683,608 | 402,312 | 31,919 | (62,786) | 6,055,053 | - | 20,000 | 30,432 | 6,105,485 |
| Function 61 - Community Services | 1,045,283 | - | 17,905 | 69,318 | 1,132,506 | - | - | 23,884 | 1,156,390 |
| Function 71 - Debt Administration | 9,245 | - | - | - | 9,245 | - | - | (7,850) | 1,395 |
| Function 72 - Debt Administration | - | - | - | - | - | - | - | - | - |
| Function 73 - Debt Administration | - | - | - | - | - | - | - | - | - |
| Function 81 - Facilities Acquisition & Construction | - | - | 6,228 | 10,000 | 16,228 | - | - | - | 16,228 |
| Function 91 - Intergovernmental Charges | 1,199,930 | - | - | - | 1,199,930 | - | - | - | 1,199,930 |
| Function 92 - Incremental Ch 41 costs | - | - | - | - | - | - | - | - | - |
| Function 93 - Payments to Member Districts | 255,704 | - | - | 6,568 | 262,272 | - | - | 207,275 | 469,547 |
| Function 95 - Payments to JJAEP | 50,000 | - | - | (7,000) | 43,000 | - | - | (40,000) | 3,000 |
| Function 97 - Payments to Tax Increment Fund | - | - | - | - | - | - | - | - | - |
| Function 99 - Other Intergovernmental Charges | 1,167,100 | - | - | 6,925 | 1,174,025 | - | - | - | 1,174,025 |
| Total Expenditures | 386,728,913 | 4,006,366 | 9,081,398 | 0 | 399,816,677 | - | 3,228,201 | \$ - | 403,044,878 |
| Other Plan Sources (Uses) | | | | | | | | | |
| 7911 Refunding Bonds Issued | - | - | - | - | - | - | - | - | - |
| 7912 Sale of Real and Personal Property | - | - | - | - | - | - | 150,000 | - | 150,000 |
| 7916 Premium on Issuance of Bonds | - | - | - | - | - | - | - | - | - |
| 7915 Transfers In | - | - | - | - | - | - | - | - | - |
| 8911 Transfers Out | (1,000,000) | - | - | - | (1,000,000) | - | (600,000) | - | (1,600,000) |
| 8949 Payment to Refunded Bond Escrow Agent | - | - | - | - | - | - | - | - | - |
| Total Other Plan Sources (Uses) | (1,000,000) | | | | (1,000,000) | | (450,000) | | (1,450,000) |
| Ending Fund Balance | \$ 78,959,574 | \$ (4,006,366) | \$ (8,720,888) | \$ (0) | \$ 66,232,320 | \$ - | \$ (3,678,201) | \$ - | \$ 62,554,119 |

Note: The beginning fund balance reflects the 2019-20 ending fund balance per the 2019-20 CAFR less nonspendable balances and restrictions, commitments and assignments in the General Fund.

¹ \$360,510 of the assigned fund balance in the General Fund has been designated for bond planning.

Summary of Budget - Proposed Amendments - Child Nutrition Fund
Summary as of Date June 7, 2021

| Description | Original Budget | Previously Adopted Budget Amendments | | | Revised Budget | Proposed Budget Amendments | | | Potential Revised Budget |
|--|--------------------|--------------------------------------|-----------------------|---|-------------------|-----------------------------|-----------------------|---|--------------------------------|
| | | Rolled Over Encumbrances | Other Plan Changes | Fund Balance Neutral Transfers | | Rolled Over Encumbrances | Other Plan Changes | Fund Balance Neutral Transfers | |
| Beginning Fund Balance | \$ 3,726,985 | | | | \$ 3,726,985 | | | | \$ 3,726,985 |
| Revenues | | | | | | | | | |
| Local | 5,171,838 | - | - | - | 5,171,838 | - | - | - | 5,171,838 |
| State | 88,883 | - | - | - | 88,883 | - | - | - | 88,883 |
| Federal | 12,778,845 | - | - | - | 12,778,845 | - | - | - | 12,778,845 |
| Total Revenues | 18,039,566 | - | - | - | 18,039,566 | - | - | - | 18,039,566 |
| Expenditures | | | | | | | | | |
| Function 11 - Instruction | - | - | - | - | - | - | - | - | - |
| Function 12 - Library/Media Services | - | - | - | - | - | - | - | - | - |
| Function 13 - Curriculum/Instructional Staff Development | - | - | - | - | - | - | - | - | - |
| Function 21 - Instruction Leadership | - | - | - | - | - | - | - | - | - |
| Function 23 - School Leadership | - | - | - | - | - | - | - | - | - |
| Function 31 - Guidance / Counseling | - | - | - | - | - | - | - | - | - |
| Function 32 - Social Work Services | - | - | - | - | - | - | - | - | - |
| Function 33 - Health Services | - | - | - | - | - | - | - | - | - |
| Function 34 - Student Transportation | - | - | - | - | - | - | - | - | - |
| Function 35 - Child Nutrition | 17,759,984 | - | - | - | 17,759,984 | - | - | (2,000) | 17,757,984 |
| Function 36 - Co-curricular / Extracurricular Activities | - | - | - | - | - | - | - | - | - |
| Function 41 - General Administration | - | - | - | - | - | - | - | - | - |
| Function 51 - Maintenance & Operations | 277,082 | - | - | - | 277,082 | - | - | 2,000 | 279,082 |
| Function 52 - Security Services | - | - | - | - | - | - | - | - | - |
| Function 53 - Data Processing Services | - | - | - | - | - | - | - | - | - |
| Function 61 - Community Services | 2,500 | - | - | - | 2,500 | - | - | - | 2,500 |
| Function 71 - Debt Administration | - | - | - | - | - | - | - | - | - |
| Function 72 - Debt Administration | - | - | - | - | - | - | - | - | - |
| Function 73 - Debt Administration | - | - | - | - | - | - | - | - | - |
| Function 81 - Facilities Acquisition & Construction | - | - | - | - | - | - | - | - | - |
| Function 91 - Intergovernmental Charges | - | - | - | - | - | - | - | - | - |
| Function 92 - Incremental Ch 41 costs | - | - | - | - | - | - | - | - | - |
| Function 93 - Payments to Member Districts | - | - | - | - | - | - | - | - | - |
| Function 95 - Payments to JJAEP | - | - | - | - | - | - | - | - | - |
| Function 97 - Payments to Tax Increment Fund | - | - | - | - | - | - | - | - | - |
| Function 99 - Other Intergovernmental Charges | - | - | - | - | - | - | - | - | - |
| Total Expenditures | 18,039,566 | - | - | - | 18,039,566 | - | - | - | 18,039,566 |
| Other Plan Sources (Uses) | | | | | | | | | |
| 7911 Refunding Bonds Issued | - | | | | - | | - | | - |
| 7912 Sale of Real and Personal Property | - | | | | - | | - | | - |
| 7916 Premium on Issuance of Bonds | - | | | | - | | - | | - |
| 7915 Transfers In | - | | | | - | | - | | - |
| 8911 Transfers Out | - | | | | - | | - | | - |
| 8949 Payment to Refunded Bond Escrow Agent | - | | | | - | | - | | - |
| Total Other Plan Sources (Uses) | - | - | - | - | - | - | - | - | - |
| Ending Fund Balance | \$ 3,726,985 | \$ - | \$ - | \$ - | \$ 3,726,985 | \$ - | \$ - | \$ - | \$ 3,726,985 |

Note: The beginning fund balance reflects the 2019-20 ending fund balance less nonspendable balances per the 2019-20 CAFR.

Summary of Budget - Proposed Amendments - Debt Service Fund

Summary as of Date June 7, 2021

| Description | Original Budget | Previously Adopted Budget Amendments | | | Revised Budget | Proposed Budget Amendments | | | Potential Revised Budget |
|--|-------------------|--------------------------------------|--------------------|--------------------------------|-------------------|----------------------------|--------------------|--------------------------------|--------------------------|
| | | Rolled Over Encumbrances | Other Plan Changes | Fund Balance Neutral Transfers | | Rolled Over Encumbrances | Other Plan Changes | Fund Balance Neutral Transfers | |
| Beginning Fund Balance | \$ 25,593,076 | | | | \$ 25,593,076 | | | | \$ 25,593,076 |
| Revenues | | | | | | | | | |
| Local | 89,338,861 | - | - | - | 89,338,861 | - | 721,766 | - | 90,060,627 |
| State | 481,708 | - | - | - | 481,708 | - | 56,238 | - | 537,946 |
| Federal | - | - | - | - | - | - | - | - | - |
| Total Revenues | 89,820,569 | - | - | - | 89,820,569 | - | 778,004 | - | 90,598,573 |
| Expenditures | | | | | | | | | |
| Function 11 - Instruction | - | - | - | - | - | - | - | - | - |
| Function 12 - Library/Media Services | - | - | - | - | - | - | - | - | - |
| Function 13 - Curriculum/Instructional Staff Development | - | - | - | - | - | - | - | - | - |
| Function 21 - Instruction Leadership | - | - | - | - | - | - | - | - | - |
| Function 23 - School Leadership | - | - | - | - | - | - | - | - | - |
| Function 31 - Guidance / Counseling | - | - | - | - | - | - | - | - | - |
| Function 32 - Social Work Services | - | - | - | - | - | - | - | - | - |
| Function 33 - Health Services | - | - | - | - | - | - | - | - | - |
| Function 34 - Student Transportation | - | - | - | - | - | - | - | - | - |
| Function 35 - Child Nutrition | - | - | - | - | - | - | - | - | - |
| Function 36 - Co-curricular / Extracurricular Activities | - | - | - | - | - | - | - | - | - |
| Function 41 - General Administration | - | - | - | - | - | - | - | - | - |
| Function 51 - Maintenance & Operations | - | - | - | - | - | - | - | - | - |
| Function 52 - Security Services | - | - | - | - | - | - | - | - | - |
| Function 53 - Data Processing Services | - | - | - | - | - | - | - | - | - |
| Function 61 - Community Services | - | - | - | - | - | - | - | - | - |
| Function 71 - Debt Administration | 59,915,829 | - | - | - | 59,915,829 | - | - | (900,000) | 59,015,829 |
| Function 72 - Debt Administration | 28,298,402 | - | - | - | 28,298,402 | - | - | - | 28,298,402 |
| Function 73 - Debt Administration | 200,000 | - | 3,402,089 | - | 3,602,089 | - | - | - | 3,602,089 |
| Function 81 - Facilities Acquisition & Construction | - | - | - | - | - | - | - | - | - |
| Function 91 - Intergovernmental Charges | - | - | - | - | - | - | - | - | - |
| Function 92 - Incremental Ch 41 costs | - | - | - | - | - | - | - | - | - |
| Function 93 - Payments to Member Districts | - | - | - | - | - | - | - | - | - |
| Function 95 - Payments to JJAEP | - | - | - | - | - | - | - | - | - |
| Function 97 - Payments to Tax Increment Fund | 950,000 | - | - | - | 950,000 | - | - | 900,000 | 1,850,000 |
| Function 99 - Other Intergovernmental Charges | - | - | - | - | - | - | - | - | - |
| Total Expenditures | 89,364,231 | - | 3,402,089 | - | 92,766,320 | - | - | - | 92,766,320 |
| Other Plan Sources (Uses) | | | | | | | | | |
| 7911 Refunding Bonds Issued | - | - | 36,675,000 | - | 36,675,000 | - | - | - | 36,675,000 |
| 7912 Sale of Real and Personal Property | - | - | - | - | - | - | - | - | - |
| 7916 Premium on Issuance of Bonds | - | - | 2,862,212 | - | 2,862,212 | - | - | - | 2,862,212 |
| 7915 Transfers In | - | - | - | - | - | - | - | - | - |
| 8911 Transfers Out | - | - | - | - | - | - | - | - | - |
| 8949 Payment to Refunded Bond Escrow Agent | - | - | (39,135,123) | - | (39,135,123) | - | - | - | (39,135,123) |
| Total Other Plan Sources (Uses) | - | - | 402,089 | - | 402,089 | - | - | - | 402,089 |
| Ending Fund Balance | \$ 26,049,414 | \$ - | \$ (3,000,000) | \$ - | \$ 23,049,414 | \$ - | \$ 778,004 | \$ - | \$ 23,827,418 |

Note: The beginning fund balance reflects the 2019-20 ending fund balance per the 2019-20 CAFR.

BOARD MEETING
June 7, 2021

FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199)

| ACCOUNTS | REASON | AMOUNT |
|--|--------------------------------|-------------|
| From: 199.11.61120.002.22.1628.000.000 | Subst for Teachers or Oth Prof | (6,000.00) |
| From: 199.11.63991.002.22.1628.000.000 | Consumable Supplies Teaching | (2,400.00) |
| From: 199.11.64110.002.22.1628.000.000 | Travel and Subsistence EE | (2,200.00) |
| From: 199.11.64120.002.22.1628.000.000 | Student Travel | (2,200.00) |
| From: 199.11.63991.002.22.1629.000.000 | Consumable Supplies Teaching | (600.00) |
| From: 199.11.63991.002.22.3057.000.000 | Consumable Supplies Teaching | (2,856.00) |
| From: 199.11.63210.002.22.1624.000.000 | Other Instructional Materials | (900.00) |
| From: 199.11.63991.002.23.1057.000.000 | Consumable Supplies Teaching | (2,620.00) |
| From: 199.11.64120.002.11.1095.000.000 | Student Travel | (4,500.00) |
| To: 199.11.63990.123.11.1600.000.000 | Other Supplies and Materials | 315.00 |
| To: 199.11.64991.002.11.0000.902.000 | Food Consumed by Students | 1,000.00 |
| To: 199.11.63998.107.32.0000.894.000 | Furniture | 41.93 |
| To: 199.11.63991.004.11.1029.000.000 | Consumable Supplies Teaching | 2,000.00 |
| From: 199.11.63990.863.22.0000.863.000 | Other Supplies and Materials | (5,000.00) |
| From: 199.11.61250.852.11.0000.852.000 | Temp Part Time Support Pers | (30,000.00) |
| From: 199.11.61120.108.11.1600.000.000 | Subst for Teachers or Oth Prof | (950.40) |
| From: 199.11.63991.114.11.1600.000.000 | Consumable Supplies Teaching | (1,050.00) |
| From: 199.11.63991.117.11.1600.000.000 | Consumable Supplies Teaching | (550.00) |
| From: 199.11.63991.120.11.1600.000.000 | Consumable Supplies Teaching | (184.08) |
| To: 199.11.63990.123.11.1600.000.000 | Other Supplies and Materials | 1,000.00 |
| From: 199.11.63991.114.11.1600.000.000 | Consumable Supplies Teaching | (2,000.00) |
| To: 199.11.61250.864.11.3057.864.000 | Temp Part Time Support Pers | 25,000.00 |
| To: 199.11.63991.107.11.1600.000.000 | Consumable Supplies Teaching | 108.91 |
| To: 199.11.63991.107.11.1600.000.000 | Consumable Supplies Teaching | 233.00 |
| To: 199.11.63991.107.11.1600.000.000 | Consumable Supplies Teaching | 300.00 |
| To: 199.11.63991.107.11.1600.000.000 | Consumable Supplies Teaching | 1,200.00 |
| To: 199.11.63991.102.11.1600.000.000 | Consumable Supplies Teaching | 200.00 |
| To: 199.11.61170.002.11.0000.000.000 | Xtra Pay OT Prof Personnel | 2,800.00 |
| To: 199.11.61170.005.24.1117.000.000 | Xtra Pay OT Prof Personnel | 2,800.00 |
| From: 199.11.63991.137.11.1600.000.000 | Consumable Supplies Teaching | (10.00) |
| To: 199.11.63991.002.11.0000.000.000 | Consumable Supplies Teaching | 5,560.00 |
| To: 199.11.63991.002.11.0000.000.000 | Consumable Supplies Teaching | 2,165.00 |
| To: 199.11.63991.121.11.1600.000.000 | Consumable Supplies Teaching | 6,800.00 |
| From: 199.11.63990.146.11.1600.000.000 | Other Supplies and Materials | (1,000.00) |
| From: 199.11.62490.948.11.0000.948.000 | Other Cont Maint and Repair | (7,000.00) |
| From: 199.11.63991.004.11.1600.000.000 | Consumable Supplies Teaching | (439.75) |
| From: 199.11.63991.111.11.1600.000.000 | Consumable Supplies Teaching | (38.00) |
| To: 199.11.63999.111.11.0000.000.000 | Equipment | 38.00 |
| To: 199.11.63999.111.11.0000.000.000 | Equipment | 252.00 |
| From: 199.11.64120.137.11.1095.000.000 | Student Travel | (670.00) |
| To: 199.11.63390.002.11.1105.000.000 | Other Test Material incl Study | 1,575.00 |
| To: 199.11.63390.004.11.1105.000.000 | Other Test Material incl Study | 1,575.00 |
| To: 199.11.63390.005.11.1105.000.000 | Other Test Material incl Study | 1,575.00 |
| From: 199.11.62490.948.11.0000.948.000 | Other Cont Maint and Repair | (2,000.00) |
| From: 199.11.63991.108.11.1600.000.000 | Consumable Supplies Teaching | (60.00) |
| From: 199.11.63210.002.11.0000.892.000 | Other Instructional Materials | (2,500.00) |
| From: 199.11.64120.137.11.1095.000.000 | Student Travel | (90.00) |
| From: 199.11.62490.948.11.0000.948.000 | Other Cont Maint and Repair | (5,000.00) |
| From: 199.11.63990.045.11.1600.000.000 | Other Supplies and Materials | (230.00) |
| From: 199.11.61120.146.11.1600.000.000 | Subst for Teachers or Oth Prof | (1,000.00) |
| From: 199.11.62490.948.11.0000.948.000 | Other Cont Maint and Repair | (6,100.00) |
| From: 199.11.63991.045.11.1600.000.000 | Consumable Supplies Teaching | (284.00) |
| From: 199.11.63991.134.11.1600.000.000 | Consumable Supplies Teaching | (600.00) |

FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199)

| ACCOUNTS | | REASON | AMOUNT |
|----------|----------------------------------|--------------------------------|--------------|
| To: | 199.11.63991.135.11.1600.000.000 | Consumable Supplies Teaching | 2,397.45 |
| From: | 199.11.61120.854.21.0000.854.000 | Subst for Teachers or Oth Prof | (10,000.00) |
| From: | 199.11.63991.146.11.1600.000.000 | Consumable Supplies Teaching | (250.00) |
| To: | 199.11.63990.003.11.0000.000.000 | Other Supplies and Materials | 3,407.00 |
| From: | 199.11.62490.948.11.0000.948.000 | Other Cont Maint and Repair | (3,000.00) |
| To: | 199.11.63991.117.11.1600.000.000 | Consumable Supplies Teaching | 200.00 |
| To: | 199.11.63990.146.11.1600.000.000 | Other Supplies and Materials | 1,100.00 |
| To: | 199.11.63991.117.11.1600.000.000 | Consumable Supplies Teaching | 500.00 |
| To: | 199.11.63991.117.11.1600.000.000 | Consumable Supplies Teaching | 500.00 |
| From: | 199.11.61190.999.11.0000.997.000 | Salaries Teachers and Oth Prof | (207,275.00) |
| To: | 199.11.63991.108.11.1600.000.000 | Consumable Supplies Teaching | 34.76 |
| To: | 199.11.63991.108.11.1600.000.000 | Consumable Supplies Teaching | 1,247.13 |
| From: | 199.11.63290.883.37.0000.883.000 | Other Reading Materials | (40.00) |
| To: | 199.11.63990.004.11.1137.000.000 | Other Supplies and Materials | 500.00 |
| To: | 199.11.63290.883.37.0000.883.000 | Other Reading Materials | 18,000.00 |
| To: | 199.11.61170.003.24.1117.000.000 | Xtra Pay OT Prof Personnel | 1,500.00 |
| To: | 199.11.63991.133.11.1600.000.000 | Consumable Supplies Teaching | 6.00 |
| To: | 199.11.63991.133.11.1600.000.000 | Consumable Supplies Teaching | 102.88 |
| To: | 199.11.63991.133.11.1600.000.000 | Consumable Supplies Teaching | 214.51 |
| To: | 199.11.63991.133.11.1600.000.000 | Consumable Supplies Teaching | 250.00 |
| From: | 199.11.63991.133.11.1130.000.000 | Consumable Supplies Teaching | (102.88) |
| From: | 199.11.63992.133.11.2546.000.000 | Consumable Supplies Technology | (214.51) |
| From: | 199.11.62490.948.11.0000.948.000 | Other Cont Maint and Repair | (19,000.00) |
| From: | 199.11.63991.042.11.1600.000.000 | Consumable Supplies Teaching | (990.00) |
| From: | 199.11.62490.867.11.0000.736.000 | Other Cont Maint and Repair | (6,671.00) |
| From: | 199.11.62491.867.11.0000.736.000 | Cont Maint and Repair Equip | (6,671.00) |
| From: | 199.11.62491.867.11.0000.736.000 | Cont Maint and Repair Equip | (6,750.00) |
| From: | 199.11.61250.852.11.0000.852.000 | Temp Part Time Support Pers | (10,000.00) |
| To: | 199.11.63990.949.11.1025.949.000 | Other Supplies and Materials | 273.98 |
| To: | 199.11.63990.881.11.0000.881.000 | Other Supplies and Materials | 20,000.00 |
| From: | 199.11.61250.852.11.0000.852.000 | Temp Part Time Support Pers | (25,000.00) |
| From: | 199.11.63991.045.11.1600.000.000 | Consumable Supplies Teaching | (252.00) |
| From: | 199.11.61250.852.11.0000.852.000 | Temp Part Time Support Pers | (25,000.00) |
| To: | 199.11.63991.117.11.1600.000.000 | Consumable Supplies Teaching | 1,310.00 |
| To: | 199.11.63990.104.11.1600.000.000 | Other Supplies and Materials | 550.00 |
| To: | 199.11.63991.128.11.1600.000.000 | Consumable Supplies Teaching | 477.00 |
| To: | 199.11.63991.128.11.1600.000.000 | Consumable Supplies Teaching | 750.00 |
| To: | 199.11.63991.128.11.1600.000.000 | Consumable Supplies Teaching | 389.00 |
| To: | 199.11.63991.128.11.1600.000.000 | Consumable Supplies Teaching | 250.00 |
| From: | 199.11.64997.854.11.0000.854.000 | Student Awards and Incentives | (4,000.00) |
| From: | 199.11.61170.854.21.0000.854.000 | Xtra Pay OT Prof Personnel | (22,000.00) |
| From: | 199.11.63991.045.11.1600.000.000 | Consumable Supplies Teaching | (500.00) |
| To: | 199.11.63990.883.37.0000.883.000 | Other Supplies and Materials | 714.00 |
| To: | 199.11.62990.125.11.1600.000.000 | Misc Contracted Services | 500.00 |
| To: | 199.11.63991.125.11.1600.000.000 | Consumable Supplies Teaching | 715.90 |
| From: | 199.11.61170.891.11.0000.891.000 | Xtra Pay OT Prof Personnel | (1,500.00) |
| From: | 199.11.63290.891.21.0000.891.000 | Other Reading Materials | (2,500.00) |
| From: | 199.11.63990.891.21.0000.891.000 | Other Supplies and Materials | (18,458.00) |
| From: | 199.11.64111.891.21.0000.891.000 | Mileage Intra District | (1,425.00) |
| To: | 199.11.63991.131.11.1600.000.000 | Consumable Supplies Teaching | 3.80 |
| To: | 199.11.63991.131.11.1600.000.000 | Consumable Supplies Teaching | 35.00 |
| To: | 199.11.63991.131.11.1600.000.000 | Consumable Supplies Teaching | 320.30 |
| From: | 199.11.63991.045.11.1600.000.000 | Consumable Supplies Teaching | (200.00) |
| To: | 199.11.63991.131.11.1600.000.000 | Consumable Supplies Teaching | 263.54 |
| To: | 199.11.63991.131.11.1600.000.000 | Consumable Supplies Teaching | 29.49 |

FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199)

| ACCOUNTS | | REASON | AMOUNT |
|--------------------------|----------------------------------|--------------------------------|---------------------|
| To: | 199.11.61250.864.11.3057.864.000 | Temp Part Time Support Pers | 6,000.00 |
| To: | 199.11.62220.854.38.0000.854.000 | Student Tuition Public School | 34,000.00 |
| To: | 199.11.63992.115.11.0000.000.000 | Consumable Supplies Technology | 700.00 |
| To: | 199.11.62220.854.38.0000.854.000 | Student Tuition Public School | 10.00 |
| To: | 199.11.63991.115.11.1600.000.000 | Consumable Supplies Teaching | 150.00 |
| To: | 199.11.63991.129.11.1600.000.000 | Consumable Supplies Teaching | 381.00 |
| To: | 199.11.63991.129.11.1600.000.000 | Consumable Supplies Teaching | 200.00 |
| To: | 199.11.63991.129.11.1600.000.000 | Consumable Supplies Teaching | 233.87 |
| To: | 199.11.63990.003.11.0000.000.000 | Other Supplies and Materials | 500.00 |
| From: | 199.11.61120.113.11.0000.000.000 | Subst for Teachers or Oth Prof | (700.00) |
| To: | 199.11.61170.002.11.0000.902.000 | Xtra Pay OT Prof Personnel | 4,000.00 |
| To: | 199.11.63991.107.11.1600.000.000 | Consumable Supplies Teaching | 1,491.61 |
| To: | 199.11.63991.107.11.1600.000.000 | Consumable Supplies Teaching | 175.00 |
| From: | 199.11.61250.948.11.0000.948.000 | Temp Part Time Support Pers | (1,500.00) |
| To: | 199.11.63990.876.23.0000.876.000 | Other Supplies and Materials | 31,285.00 |
| To: | 199.11.64997.144.11.1600.000.000 | Student Awards and Incentives | 600.00 |
| To: | 199.11.63991.144.11.1600.000.000 | Consumable Supplies Teaching | 311.00 |
| To: | 199.11.61120.004.11.1600.000.000 | Subst for Teachers or Oth Prof | 400.00 |
| From: | 199.11.63991.045.11.1600.000.000 | Consumable Supplies Teaching | (1,250.00) |
| To: | 199.11.63991.132.11.1600.000.000 | Consumable Supplies Teaching | 500.00 |
| To: | 199.11.63991.132.11.1600.000.000 | Consumable Supplies Teaching | 230.00 |
| To: | 199.11.63991.120.11.1600.000.000 | Consumable Supplies Teaching | 55.19 |
| To: | 199.11.63991.120.11.1600.000.000 | Consumable Supplies Teaching | 755.00 |
| To: | 199.11.63991.120.11.1600.000.000 | Consumable Supplies Teaching | 150.00 |
| To: | 199.11.63991.120.11.1600.000.000 | Consumable Supplies Teaching | 210.99 |
| To: | 199.11.62490.002.11.0000.948.000 | Other Cont Maint and Repair | 8,100.00 |
| To: | 199.11.63991.120.11.1600.000.000 | Consumable Supplies Teaching | 400.00 |
| To: | 199.11.63991.120.11.1600.000.000 | Consumable Supplies Teaching | 129.93 |
| To: | 199.11.63991.120.11.1600.000.000 | Consumable Supplies Teaching | 125.12 |
| From: | 199.11.62490.948.11.0000.948.000 | Other Cont Maint and Repair | (1,000.00) |
| To: | 199.11.62491.867.11.0000.736.000 | Cont Maint and Repair Equip | 2,860.00 |
| To: | 199.11.61250.864.11.3057.864.000 | Temp Part Time Support Pers | 5,000.00 |
| To: | 199.11.63990.999.11.0000.996.000 | Other Supplies and Materials | 5,000.00 |
| From: | 199.11.61190.999.11.0000.997.000 | Final Amendment | (557,000.00) |
| TOTAL FUNCTION 11 | | | (807,247.33) |
| To: | 199.12.63293.120.99.2517.000.000 | Library Books Media less 5K | 184.08 |
| To: | 199.12.63293.137.99.2517.000.000 | Library Books Media less 5K | 10.00 |
| From: | 199.12.63293.111.99.2517.000.000 | Library Books Media less 5K | (252.00) |
| To: | 199.12.63293.042.99.2517.000.000 | Library Books Media less 5K | 990.00 |
| From: | 199.12.63990.128.99.2517.000.000 | Other Supplies and Materials | (477.00) |
| To: | 199.12.63293.045.99.2517.000.000 | Library Books Media less 5K | 500.00 |
| From: | 199.12.63990.131.99.2517.000.000 | Other Supplies and Materials | (3.80) |
| To: | 199.12.63293.113.99.2517.000.000 | Library Books Media less 5K | 700.00 |
| From: | 199.12.63293.107.99.2517.000.000 | Library Books Media less 5K | (1,491.61) |
| From: | 199.12.63990.144.99.2517.000.000 | Other Supplies and Materials | (600.00) |
| From: | 199.12.63990.120.99.2517.000.000 | Other Supplies and Materials | (55.19) |
| TOTAL FUNCTION 12 | | | (495.52) |
| From: | 199.13.64110.002.99.0000.000.000 | Travel and Subsistence EE | (3,010.00) |
| From: | 199.13.64110.123.99.0000.000.000 | Travel and Subsistence EE | (315.00) |
| From: | 199.13.62990.902.99.0000.902.000 | Misc Contracted Services | (1,939.00) |
| To: | 199.13.64990.852.99.0000.852.000 | Other Misc Operating Cost | 30,000.00 |
| From: | 199.13.62990.948.99.0000.948.000 | Misc Contracted Services | (2,000.00) |
| From: | 199.13.64110.107.99.0000.000.000 | Travel and Subsistence EE | (1,200.00) |

FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199)

| ACCOUNTS | REASON | AMOUNT |
|---|--------------------------------|------------------|
| From: 199.13.64110.102.99.0000.000.000 | Travel and Subsistence EE | (200.00) |
| From: 199.13.64110.943.99.0000.943.000 | Travel and Subsistence EE | (2,500.00) |
| To: 199.13.62990.948.99.0000.948.000 | Misc Contracted Services | 7,000.00 |
| To: 199.13.64990.137.99.0000.000.000 | Other Misc Operating Cost | 670.00 |
| To: 199.13.64990.108.99.0000.000.000 | Other Misc Operating Cost | 60.00 |
| To: 199.13.64990.892.99.0000.892.000 | Other Misc Operating Cost | 2,500.00 |
| To: 199.13.64990.137.99.0000.000.000 | Other Misc Operating Cost | 90.00 |
| From: 199.13.63990.878.99.0000.878.000 | Other Supplies and Materials | (225.00) |
| From: 199.13.64110.135.99.0000.000.000 | Travel and Subsistence EE | (200.00) |
| From: 199.13.64992.883.37.0000.883.000 | Food Consumed by EE Onsite | (1,245.00) |
| From: 199.13.64110.003.99.0000.000.000 | Travel and Subsistence EE | (3,407.00) |
| To: 199.13.64110.854.38.0000.854.000 | Travel and Subsistence EE | 10,000.00 |
| From: 199.13.63990.878.99.0000.878.000 | Other Supplies and Materials | (170.00) |
| From: 199.13.64110.146.99.0000.000.000 | Travel and Subsistence EE | (1,100.00) |
| From: 199.13.63990.117.99.0000.000.000 | Other Supplies and Materials | (500.00) |
| From: 199.13.64110.117.99.0000.000.000 | Travel and Subsistence EE | (500.00) |
| From: 199.13.64950.883.37.0000.883.000 | Dues | (675.00) |
| From: 199.13.64110.133.99.0000.000.000 | Travel and Subsistence EE | (250.00) |
| From: 199.13.63990.042.99.0000.000.000 | Other Supplies and Materials | (40.00) |
| From: 199.13.64110.042.99.0000.000.000 | Travel and Subsistence EE | (132.00) |
| From: 199.13.64110.042.99.2517.000.000 | Travel and Subsistence EE | (200.00) |
| From: 199.13.64990.042.99.0000.000.000 | Other Misc Operating Cost | (85.00) |
| From: 199.13.63990.949.99.0000.949.000 | Other Supplies and Materials | (19.12) |
| To: 199.13.64110.045.99.0000.000.000 | Travel and Subsistence EE | 252.00 |
| From: 199.13.64110.128.99.0000.000.000 | Travel and Subsistence EE | (750.00) |
| To: 199.13.64110.854.38.0000.854.000 | Travel and Subsistence EE | 550.00 |
| From: 199.13.64110.122.99.0000.000.000 | Travel and Subsistence EE | (800.00) |
| From: 199.13.64110.125.99.0000.000.000 | Travel and Subsistence EE | (500.00) |
| From: 199.13.64110.131.99.0000.000.000 | Travel and Subsistence EE | (361.00) |
| From: 199.13.64110.131.99.2517.000.000 | Travel and Subsistence EE | (35.00) |
| To: 199.13.64990.045.99.0000.000.000 | Other Misc Operating Cost | 200.00 |
| From: 199.13.64110.115.99.0000.000.000 | Travel and Subsistence EE | (700.00) |
| From: 199.13.63990.115.99.0000.000.000 | Other Supplies and Materials | (150.00) |
| From: 199.13.64110.129.99.0000.000.000 | Travel and Subsistence EE | (381.00) |
| From: 199.13.64992.948.99.0000.948.000 | Food Consumed by EE Onsite | (4,000.00) |
| From: 199.13.63990.876.23.0000.876.000 | Other Supplies and Materials | (3,237.00) |
| From: 199.13.64110.144.99.0000.000.000 | Travel and Subsistence EE | (311.00) |
| From: 199.13.64110.132.99.0000.000.000 | Travel and Subsistence EE | (500.00) |
| From: 199.13.64110.120.99.0000.000.000 | Travel and Subsistence EE | (755.00) |
| From: 199.13.62990.948.99.0000.948.000 | Misc Contracted Services | (8,100.00) |
| TOTAL FUNCTION 13 | | 10,829.88 |
| To: 199.21.64992.902.99.0000.902.000 | Food Consumed by EE Onsite | 939.00 |
| From: 199.21.63990.839.99.0000.839.000 | Other Supplies and Materials | (41.93) |
| To: 199.21.64996.863.22.0000.863.000 | Staff Awards and Incentives | 5,000.00 |
| To: 199.21.64999.883.37.0000.883.000 | Employee Clothing not uniforms | 1,400.00 |
| To: 199.21.63992.948.99.0000.948.000 | Consumable Supplies Technology | 2,000.00 |
| From: 199.21.63990.884.99.0000.884.000 | Other Supplies and Materials | (2,800.00) |
| To: 199.21.64992.852.99.0000.852.000 | Food Consumed by EE Onsite | 1,982.00 |
| From: 199.21.63990.884.99.0000.884.000 | Other Supplies and Materials | (2,800.00) |
| To: 199.21.64110.943.99.0000.943.000 | Travel and Subsistence EE | 2,500.00 |
| To: 199.21.64110.883.37.0000.883.000 | Travel and Subsistence EE | 665.00 |
| To: 199.21.64992.948.99.0000.948.000 | Food Consumed by EE Onsite | 2,000.00 |
| To: 199.21.64990.948.99.0000.948.000 | Other Misc Operating Cost | 6,100.00 |
| To: 199.21.64950.949.99.0000.949.000 | Dues | 50.00 |

FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199)

| ACCOUNTS | | REASON | AMOUNT |
|--------------------------|----------------------------------|--------------------------------|-------------------|
| To: | 199.21.64999.883.37.0000.883.000 | Employee Clothing not uniforms | 1,245.00 |
| From: | 199.21.63990.884.99.0000.884.000 | Other Supplies and Materials | (1,500.00) |
| To: | 199.21.63993.852.99.0000.852.000 | Consumable Supplies Office | 10,000.00 |
| From: | 199.21.63990.949.99.0000.949.000 | Other Supplies and Materials | (20.35) |
| From: | 199.21.63990.949.99.0000.949.000 | Other Supplies and Materials | (273.98) |
| To: | 199.21.63993.852.99.0000.852.000 | Consumable Supplies Office | 25,000.00 |
| To: | 199.21.63993.852.99.0000.852.000 | Consumable Supplies Office | 25,000.00 |
| From: | 199.21.63992.854.38.0000.854.000 | Consumable Supplies Technology | (4,500.00) |
| To: | 199.21.64110.902.99.0000.902.000 | Travel and Subsistence EE | 3,450.00 |
| To: | 199.21.61250.948.99.0000.948.000 | Temp Part Time Support Pers | 1,500.00 |
| To: | 199.21.61250.948.99.0000.948.000 | Temp Part Time Support Pers | 3,325.00 |
| From: | 199.21.63990.884.99.0000.884.000 | Other Supplies and Materials | (400.00) |
| To: | 199.21.61190.999.99.0000.997.000 | Final Amendment | 281,000.00 |
| TOTAL FUNCTION 21 | | | 360,819.74 |
| To: | 199.23.64992.002.99.0000.902.000 | Food Consumed by EE Onsite | 900.00 |
| To: | 199.23.61210.108.99.0000.000.000 | Extra Duty Pay OT Supp Pers | 950.40 |
| To: | 199.23.64992.114.99.0000.000.000 | Food Consumed by EE Onsite | 1,050.00 |
| From: | 199.23.64996.123.99.0000.000.000 | Staff Awards and Incentives | (1,000.00) |
| To: | 199.23.64992.114.99.0000.000.000 | Food Consumed by EE Onsite | 2,000.00 |
| To: | 199.23.64992.146.99.0000.000.000 | Food Consumed by EE Onsite | 1,000.00 |
| To: | 199.23.62490.004.99.0000.000.000 | Other Cont Maint and Repair | 439.75 |
| From: | 199.23.63993.111.99.0000.000.000 | Consumable Supplies Office | (214.00) |
| To: | 199.23.63992.111.99.0000.000.000 | Consumable Supplies Technology | 214.00 |
| To: | 199.23.62491.045.99.0000.000.000 | Cont Maint and Repair Equip | 230.00 |
| To: | 199.23.61170.146.99.0000.000.000 | Xtra Pay OT Prof Personnel | 1,000.00 |
| To: | 199.23.62491.045.99.0000.000.000 | Cont Maint and Repair Equip | 284.00 |
| To: | 199.23.64992.134.99.0000.000.000 | Food Consumed by EE Onsite | 600.00 |
| From: | 199.23.63990.135.99.0000.000.000 | Other Supplies and Materials | (1,430.24) |
| To: | 199.23.61170.146.99.0000.000.000 | Xtra Pay OT Prof Personnel | 250.00 |
| From: | 199.23.63993.108.99.0000.000.000 | Consumable Supplies Office | (1,247.13) |
| From: | 199.23.64950.131.99.0000.000.000 | Dues | (400.00) |
| From: | 199.23.64950.133.99.0000.000.000 | Dues | (6.00) |
| To: | 199.23.64110.042.99.0000.000.000 | Travel and Subsistence EE | 85.00 |
| To: | 199.23.64110.042.99.0000.000.000 | Travel and Subsistence EE | 200.00 |
| To: | 199.23.64110.042.99.0000.000.000 | Travel and Subsistence EE | 132.00 |
| To: | 199.23.64110.042.99.0000.000.000 | Travel and Subsistence EE | 40.00 |
| From: | 199.23.63993.117.99.0000.000.000 | Consumable Supplies Office | (1,310.00) |
| To: | 199.23.64990.128.99.0000.000.000 | Other Misc Operating Cost | 33.00 |
| To: | 199.23.63990.122.99.0000.000.000 | Other Supplies and Materials | 800.00 |
| To: | 199.23.62994.131.99.1600.000.000 | Printing/Duplication | 361.00 |
| To: | 199.23.61210.115.99.0000.000.000 | Extra Duty Pay OT Supp Pers | 250.00 |
| To: | 199.23.63998.144.99.0000.000.000 | Furniture | 318.13 |
| To: | 199.23.64992.045.99.0000.000.000 | Food Consumed by EE Onsite | 1,250.00 |
| From: | 199.23.61170.120.99.0000.000.000 | Xtra Pay OT Prof Personnel | (150.00) |
| From: | 199.23.64990.120.99.0000.000.000 | Other Misc Operating Cost | (210.99) |
| From: | 199.23.64992.120.99.0000.000.000 | Food Consumed by EE Onsite | (400.00) |
| TOTAL FUNCTION 23 | | | 6,018.92 |
| From: | 199.31.64110.883.37.0000.883.000 | Travel and Subsistence EE | (1,400.00) |
| From: | 199.31.63993.107.99.0000.000.000 | Consumable Supplies Office | (233.00) |
| From: | 199.31.63993.107.99.0000.000.000 | Consumable Supplies Office | (300.00) |
| From: | 199.31.63290.852.99.0000.852.000 | Other Reading Materials | (1,982.00) |
| From: | 199.31.64110.883.37.0000.883.000 | Travel and Subsistence EE | (665.00) |
| From: | 199.31.63990.135.99.0000.000.000 | Other Supplies and Materials | (367.21) |

FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199)

| ACCOUNTS | | REASON | AMOUNT |
|--------------------------|----------------------------------|--------------------------------|------------------|
| To: | 199.31.62290.854.38.0000.854.000 | Tuition and Transfer Payments | 10,000.00 |
| From: | 199.31.62290.854.38.0000.854.000 | Tuition and Transfer Payments | (10,000.00) |
| To: | 199.31.63990.131.99.0000.000.000 | Other Supplies and Materials | 400.00 |
| To: | 199.31.64110.883.37.0000.883.000 | Travel and Subsistence EE | 675.00 |
| To: | 199.31.64110.883.37.0000.883.000 | Travel and Subsistence EE | 40.00 |
| From: | 199.31.63993.104.99.0000.000.000 | Consumable Supplies Office | (550.00) |
| To: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | 4,500.00 |
| To: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | 3,000.00 |
| From: | 199.31.63993.128.99.0000.000.000 | Consumable Supplies Office | (33.00) |
| To: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | 3,700.00 |
| From: | 199.31.63993.128.99.0000.000.000 | Consumable Supplies Office | (389.00) |
| To: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | 1,000.00 |
| To: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | 3,466.00 |
| To: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | 4,000.00 |
| To: | 199.31.63992.854.38.0000.854.000 | Consumable Supplies Technology | 22,000.00 |
| From: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | (550.00) |
| To: | 199.31.63990.891.99.0000.891.000 | Other Supplies and Materials | 3,500.00 |
| From: | 199.31.64110.883.37.0000.883.000 | Travel and Subsistence EE | (714.00) |
| To: | 199.31.63990.891.99.0000.891.000 | Other Supplies and Materials | 1,500.00 |
| To: | 199.31.63990.891.99.0000.891.000 | Other Supplies and Materials | 2,476.00 |
| To: | 199.31.63990.891.99.0000.891.000 | Other Supplies and Materials | 833.00 |
| To: | 199.31.63990.891.99.0000.891.000 | Other Supplies and Materials | 1,500.00 |
| To: | 199.31.63990.891.99.0000.891.000 | Other Supplies and Materials | 2,500.00 |
| To: | 199.31.63990.891.99.0000.891.000 | Other Supplies and Materials | 18,458.00 |
| To: | 199.31.63990.891.99.0000.891.000 | Other Supplies and Materials | 1,425.00 |
| From: | 199.31.63990.131.99.0000.000.000 | Other Supplies and Materials | (320.30) |
| From: | 199.31.63993.131.99.0000.000.000 | Consumable Supplies Office | (263.54) |
| From: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | (34,000.00) |
| From: | 199.31.63993.115.99.0000.000.000 | Consumable Supplies Office | (250.00) |
| From: | 199.31.63990.854.38.0000.854.000 | Other Supplies and Materials | (10.00) |
| From: | 199.31.63991.129.99.0000.000.000 | Consumable Supplies Teaching | (200.00) |
| From: | 199.31.63990.876.99.0000.876.000 | Other Supplies and Materials | (28,048.00) |
| From: | 199.31.63993.144.99.0000.000.000 | Consumable Supplies Office | (318.13) |
| From: | 199.31.63993.120.99.0000.000.000 | Consumable Supplies Office | (129.93) |
| TOTAL FUNCTION 31 | | | 4,249.89 |
| To: | 199.32.63993.881.99.0000.881.000 | Consumable Supplies Office | 20,000.00 |
| To: | 199.32.61190.999.99.0000.997.000 | Final Amendment | 31,000.00 |
| TOTAL FUNCTION 32 | | | 51,000.00 |
| To: | 199.33.63990.117.99.3021.000.000 | Other Supplies and Materials | 550.00 |
| From: | 199.33.63990.107.99.3021.000.000 | Other Supplies and Materials | (108.91) |
| To: | 199.33.62490.878.99.0000.878.000 | Other Cont Maint and Repair | 225.00 |
| To: | 199.33.64996.878.99.0000.878.000 | Staff Awards and Incentives | 170.00 |
| From: | 199.33.63990.108.99.3021.000.000 | Other Supplies and Materials | (34.76) |
| From: | 199.33.63990.131.99.3021.000.000 | Other Supplies and Materials | (29.49) |
| From: | 199.33.63990.129.99.3021.000.000 | Other Supplies and Materials | (233.87) |
| From: | 199.33.63990.120.99.3021.000.000 | Other Supplies and Materials | (125.12) |
| TOTAL FUNCTION 33 | | | 412.85 |
| From: | 199.34.62490.931.99.0000.931.000 | Other Cont Maint and Repair | (65,000.00) |
| From: | 199.34.62490.931.99.0000.931.000 | Other Cont Maint and Repair | (5,000.00) |
| From: | 199.34.62490.931.99.0000.931.000 | Other Cont Maint and Repair | (1,000.00) |
| From: | 199.34.62490.931.99.0000.931.000 | Other Cont Maint and Repair | (14,300.00) |
| From: | 199.34.62490.931.99.0000.931.000 | Other Cont Maint and Repair | (29,000.00) |

FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199)

| ACCOUNTS | REASON | AMOUNT |
|---|--------------------------------|---------------------|
| To: 199.34.62490.931.99.0000.931.000 | Other Cont Maint and Repair | 70,000.00 |
| To: 199.34.62490.931.99.0000.931.000 | Other Cont Maint and Repair | 10,000.00 |
| To: 199.34.62490.931.99.0000.931.000 | Other Cont Maint and Repair | 20,000.00 |
| To: 199.34.63111.931.99.0000.931.000 | Gasoline Other Fuel Buses | 85,000.00 |
| From: 199.34.61190.931.99.0000.996.000 | Salaries Teachers and Oth Prof | (175,000.00) |
| TOTAL FUNCTION 34 | | (104,300.00) |
| From: 199.36.63390.002.99.0000.854.000 | Other Test Material incl Study | (1,575.00) |
| From: 199.36.63390.004.99.0000.854.000 | Other Test Material incl Study | (1,575.00) |
| From: 199.36.63390.004.99.0000.854.000 | Other Test Material incl Study | (1,575.00) |
| To: 199.36.62990.948.99.0000.948.000 | Misc Contracted Services | 5,000.00 |
| From: 199.36.62990.949.99.0000.949.000 | Misc Contracted Services | (50.00) |
| To: 199.36.62990.948.99.0000.948.000 | Misc Contracted Services | 3,000.00 |
| From: 199.36.64120.117.99.1111.000.000 | Student Travel | (200.00) |
| To: 199.36.64120.931.99.0000.931.000 | Student Travel | 1,000.00 |
| To: 199.36.64120.931.91.0000.931.000 | Student Travel | 14,300.00 |
| To: 199.36.63990.948.99.0000.948.000 | Other Supplies and Materials | 19,000.00 |
| To: 199.36.63990.949.99.0000.949.000 | Other Supplies and Materials | 20.35 |
| To: 199.36.63990.949.99.0000.949.000 | Other Supplies and Materials | 19.12 |
| From: 199.36.61120.854.99.0000.854.000 | Subst for Teachers or Oth Prof | (3,000.00) |
| From: 199.36.63990.854.99.0000.854.000 | Other Supplies and Materials | (3,700.00) |
| From: 199.36.64120.128.99.1111.000.000 | Student Travel | (250.00) |
| From: 199.36.64110.854.99.0000.854.000 | Travel and Subsistence EE | (1,000.00) |
| From: 199.36.64120.854.99.0000.854.000 | Student Travel | (3,466.00) |
| From: 199.36.61170.891.99.0000.891.000 | Xtra Pay OT Prof Personnel | (3,500.00) |
| From: 199.36.61250.891.99.0000.891.000 | Temp Part Time Support Pers | (1,500.00) |
| From: 199.36.63990.891.99.0000.891.000 | Other Supplies and Materials | (2,476.00) |
| From: 199.36.62990.891.99.0000.891.000 | Misc Contracted Services | (833.00) |
| To: 199.36.63990.882.91.0000.882.000 | Other Supplies and Materials | 1,250.00 |
| From: 199.36.64110.003.99.1105.000.000 | Travel and Subsistence EE | (500.00) |
| From: 199.36.64120.107.99.1111.000.000 | Student Travel | (175.00) |
| To: 199.36.62990.948.99.0000.948.000 | Misc Contracted Services | 4,000.00 |
| From: 199.36.62990.948.99.0000.948.000 | Misc Contracted Services | (3,325.00) |
| From: 199.36.64120.132.99.1111.000.000 | Student Travel | (230.00) |
| To: 199.36.62990.948.99.0000.948.000 | Misc Contracted Services | 1,000.00 |
| TOTAL FUNCTION 36 | | 19,659.47 |
| From: 199.41.64994.702.99.0000.902.000 | Food Consumed by Board Mbrs | (900.00) |
| From: 199.41.63990.737.99.0000.737.000 | Other Supplies and Materials | (2,000.00) |
| From: 199.41.63990.726.99.0000.726.000 | Other Supplies and Materials | (13,200.00) |
| From: 199.41.63990.737.99.0000.737.000 | Other Supplies and Materials | (6,800.00) |
| From: 199.41.63990.737.99.0000.737.000 | Other Supplies and Materials | (500.00) |
| From: 199.41.63990.737.99.0000.737.000 | Other Supplies and Materials | (18,000.00) |
| From: 199.41.63990.737.99.0000.737.000 | Other Supplies and Materials | (4,000.00) |
| From: 199.41.63990.737.99.0000.737.000 | Other Supplies and Materials | (3,450.00) |
| TOTAL FUNCTION 41 | | (48,850.00) |
| To: 199.51.62493.002.22.1628.000.000 | Cont Maint and Repair Bldg | 17,156.00 |
| To: 199.51.62493.002.23.1056.000.000 | Cont Maint and Repair Bldg | 2,620.00 |
| To: 199.51.62493.002.99.0000.000.000 | Cont Maint and Repair Bldg | 13,195.00 |
| From: 199.51.62594.937.99.0000.937.000 | Utilities Electricity | (23,000.00) |
| From: 199.51.63990.999.99.3057.996.000 | Other Supplies and Materials | (25,000.00) |
| To: 199.51.63110.931.99.0000.931.000 | Gasoline Other Fuel Vehicles | 65,000.00 |
| To: 199.51.63190.931.99.0000.931.000 | Other Supplies Maint and Ops | 5,000.00 |
| To: 199.51.63190.934.99.0000.934.000 | Other Supplies Maint and Ops | 150,000.00 |

FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199)

| ACCOUNTS | REASON | AMOUNT |
|--|--------------------------------|--------------------|
| From: 199.51.62594.937.99.0000.937.000 | Utilities Electricity | (150,000.00) |
| From: 199.51.62594.937.99.0000.937.000 | Utilities Electricity | (17,000.00) |
| To: 199.51.63110.931.99.0000.931.000 | Gasoline Other Fuel Vehicles | 29,000.00 |
| From: 199.51.62490.931.99.0000.931.000 | Other Cont Maint and Repair | (70,000.00) |
| To: 199.51.62490.931.99.0000.931.000 | Other Cont Maint and Repair | 10,000.00 |
| To: 199.51.63190.931.99.0000.931.000 | Other Supplies Maint and Ops | 10,000.00 |
| To: 199.51.63110.931.99.0000.931.000 | Gasoline Other Fuel Vehicles | 40,000.00 |
| From: 199.51.63990.999.99.3057.996.000 | Other Supplies and Materials | (6,000.00) |
| From: 199.51.62990.882.91.0000.882.000 | Misc Contracted Services | (5,000.00) |
| From: 199.51.63990.999.99.3057.996.000 | Other Supplies and Materials | (5,000.00) |
| From: 199.51.63990.999.99.3057.996.000 | Other Supplies and Materials | (5,000.00) |
| To: 199.51.61190.999.99.0000.997.000 | Final Amendment | 100,000.00 |
| TOTAL FUNCTION 51 | | 135,971.00 |
| To: 199.52.63190.934.99.0000.934.000 | Other Supplies Maint and Ops | 23,000.00 |
| From: 199.52.61210.002.99.0000.000.000 | Extra Duty Pay OT Supp Pers | (5,560.00) |
| To: 199.52.62490.934.99.0000.934.000 | Other Cont Maint and Repair | 17,000.00 |
| To: 199.52.62990.882.91.0000.882.000 | Misc Contracted Services | 3,750.00 |
| To: 199.52.61190.999.99.0000.997.000 | Final Amendment | 120,000.00 |
| TOTAL FUNCTION 52 | | 158,190.00 |
| To: 199.53.61170.726.99.0000.726.000 | Xtra Pay OT Prof Personnel | 5,500.00 |
| To: 199.53.61210.726.99.0000.726.000 | Extra Duty Pay OT Supp Pers | 7,700.00 |
| To: 199.53.62490.736.99.2525.736.000 | Other Cont Maint and Repair | 6,671.00 |
| To: 199.53.62490.736.99.2525.736.000 | Other Cont Maint and Repair | 6,671.00 |
| To: 199.53.62993.736.99.0000.736.000 | WebBased Software Subscription | 6,750.00 |
| From: 199.53.64110.736.99.0000.736.000 | Travel and Subsistence EE | (2,860.00) |
| TOTAL FUNCTION 53 | | 30,432.00 |
| From: 199.61.64990.135.99.0000.000.000 | Other Misc Operating Cost | (400.00) |
| From: 199.61.64990.125.99.0000.000.000 | Other Misc Operating Cost | (715.90) |
| To: 199.61.61190.999.99.0000.997.000 | Final Amendment | 25,000.00 |
| TOTAL FUNCTION 61 | | 23,884.10 |
| From: 199.71.65120.002.99.1600.000.000 | Capital Lease Principal | (5,685.00) |
| From: 199.71.65120.002.99.0000.000.000 | Capital Lease Principal | (2,165.00) |
| TOTAL FUNCTION 71 | | (7,850.00) |
| To: 199.93.64920.876.23.0000.876.000 | Pmts to Fiscal Agents of SSA | 207,275.00 |
| TOTAL FUNCTION 93 | | 207,275.00 |
| From: 199.95.62230.881.99.0000.881.000 | Student Tuition NonPublic Sch | (20,000.00) |
| From: 199.95.62230.881.99.0000.881.000 | Student Tuition NonPublic Sch | (20,000.00) |
| TOTAL FUNCTION 95 | | (40,000.00) |
| TOTAL FUND BALANCE NEUTRAL CHANGES - OPERATING FUND (199) | | (0.00) |

FUND BALANCE NEUTRAL CHANGES - CHILD NUTRITION (240)

| ACCOUNTS | REASON | AMOUNT |
|---|------------------------------|-------------------|
| From: 240.35.63990.940.00.0000.000.000 | Other Supplies and Materials | (2,000.00) |
| TOTAL FUNCTION 35 | | (2,000.00) |
| To: 240.51.62592.940.99.0000.000.000 | Utilities Cellular Services | 2,000.00 |
| TOTAL FUNCTION 51 | | 2,000.00 |
| TOTAL FUND BALANCE NEUTRAL CHANGES - CHILD NUTRITION (240) | | 0.00 |

FUND BALANCE NEUTRAL CHANGES - DEBT SERVICE FUND (599)

| ACCOUNTS | REASON | AMOUNT |
|---|----------------|---------------------|
| From: 599.71.65190.999.99.0000.000.000 | Debt Principal | (900,000.00) |
| TOTAL FUNCTION 71 | | (900,000.00) |
| To: 599.97.64990.999.99.0000.000.000 | TIF Increase | 900,000.00 |
| TOTAL FUNCTION 97 | | 900,000.00 |
| TOTAL FUND BALANCE NEUTRAL CHANGES - DEBT SERVICE FUND (599) | | 0.00 |

OTHER PLAN CHANGES - OPERATING FUND (199)

| ACCOUNTS | REASON | AMOUNT |
|--|----------------------------------|---------------------|
| To: 199.11.64995.002.11.1137.729.000 | Graduation Expenses | 224,561.00 |
| To: 199.11.63991.999.11.0000.996.000 | Teacher Supplies | 1,000,000.00 |
| TOTAL FUNCTION 11 | | 1,224,561.00 |
| To: 199.35.64990.940.99.0000.940.000 | Final Amendment | 250,000.00 |
| TOTAL FUNCTION 35 | | 250,000.00 |
| To: 199.41.6XXX0.726.99.0000.726.000 | Strategy and Engagement Increase | 17,250.00 |
| To: 199.41.63992.729.99.0000.729.000 | Consumable Supplies Technology | 16,390.00 |
| To: 199.41.64390.729.99.0000.729.000 | Runoff election costs | 400,000.00 |
| TOTAL FUNCTION 41 | | 433,640.00 |
| To: 199.51.62594.937.99.0000.937.000 | Facilities Increase | 1,300,000.00 |
| TOTAL FUNCTION 51 | | 1,300,000.00 |
| To: 199.53.61XX0.726.99.0000.996.000 | Web advisors payroll | 20,000.00 |
| TOTAL FUNCTION 53 | | 20,000.00 |
| TOTAL OTHER PLAN CHANGES - OPERATING FUND (199) | | 3,228,201.00 |

OTHER PLAN SOURCES (USES) - OPERATING FUND (199)

| ACCOUNTS | REASON | AMOUNT |
|--|----------------------------|---------------------|
| | | |
| To: 199.00.79120.000.00.0000.000.000 | Sale of Real and Pers Prop | 150,000.00 |
| TOTAL FUNCTION 00 | | 150,000.00 |
| From: 199.00.89110.000.00.0000.000.000 | Operating Transfers Out | (600,000.00) |
| TOTAL FUNCTION 00 | | (600,000.00) |
| TOTAL OTHER PLAN SOURCES - OPERATING FUND (199) | | (450,000.00) |

**BOARD OF TRUSTEES
Richardson Independent School
District Richardson, Texas**

Date: June 7, 2021

Submitted by: David Pate, CFO, Finance & Support Services

INFORMATION ITEM

TOPIC: Monthly Financial Statements

BACKGROUND INFORMATION

The financial statements for the General Fund, Child Nutrition Fund and Debt Service Fund are presented for review.

SUPERINTENDENT'S RECOMMENDATION

The Superintendent presents these financial statements for the Board's Information



FINANCE OFFICE

RICHARDSON INDEPENDENT SCHOOL DISTRICT

Where all students connect, learn, grow and succeed

Date: June 7, 2021

To: David Pate, CPA
Chief Financial Officer

From: Kimberlyee Chappell, CPA
Executive Director of Finance

Subject: Summary of March 2021 Monthly Financial Statements

YEAR TO DATE PAYROLL COSTS EXCLUDING TRS – FUND 199

As of March 31, 2021 the year to date budget of payroll costs for the General Fund exceeds actual costs by \$17.1 million. Actual payroll costs for the General Fund (excluding TRS On-behalf payments) total \$228,030,020, an increase of \$11,571,091 when compared to \$216,458,929 at March 31, 2020.

SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE

General Fund (199)

Revenues are consistent with budget expectations and/or prior year activity, except for the following sources:

- Earnings from Temporary Deposits and Investments (Object 5742) decreased by 92% due to the sharp decline in interest rates.
- Tuition and Fees (Object 5739) decreased by 61% due to COVID-19 related restrictions.
- School Health and Related Services (SHARS) decreased by 98% due to COVID-19 related restrictions.

As of March 31, 2021, 75% of the year has passed. Expenditures are consistent with budget expectations and/or prior year activity.

Child Nutrition Fund (240)

Revenues are consistent with budget expectations and/or prior year activity, except for the following sources:

- Earnings from Temporary Deposits and Investments (Object 5742) decreased by 94% due to a decrease in state and local revenue and a sharp decline in interest rates.
- Food Service (Object 5751) decreased by 66% because of campus closures due to COVID-19. This code reports the revenues collected from students and adults for meals.

- Federal reimbursements (Object 5921 and Object 5922) decreased by 53% due to COVID-19. Federal reimbursements are based on the number students served under the free and reduced breakfast and lunch programs.

As of March 31, 2021, 75% of the year has passed. Expenditures are consistent with budget expectations and/or prior year activity.

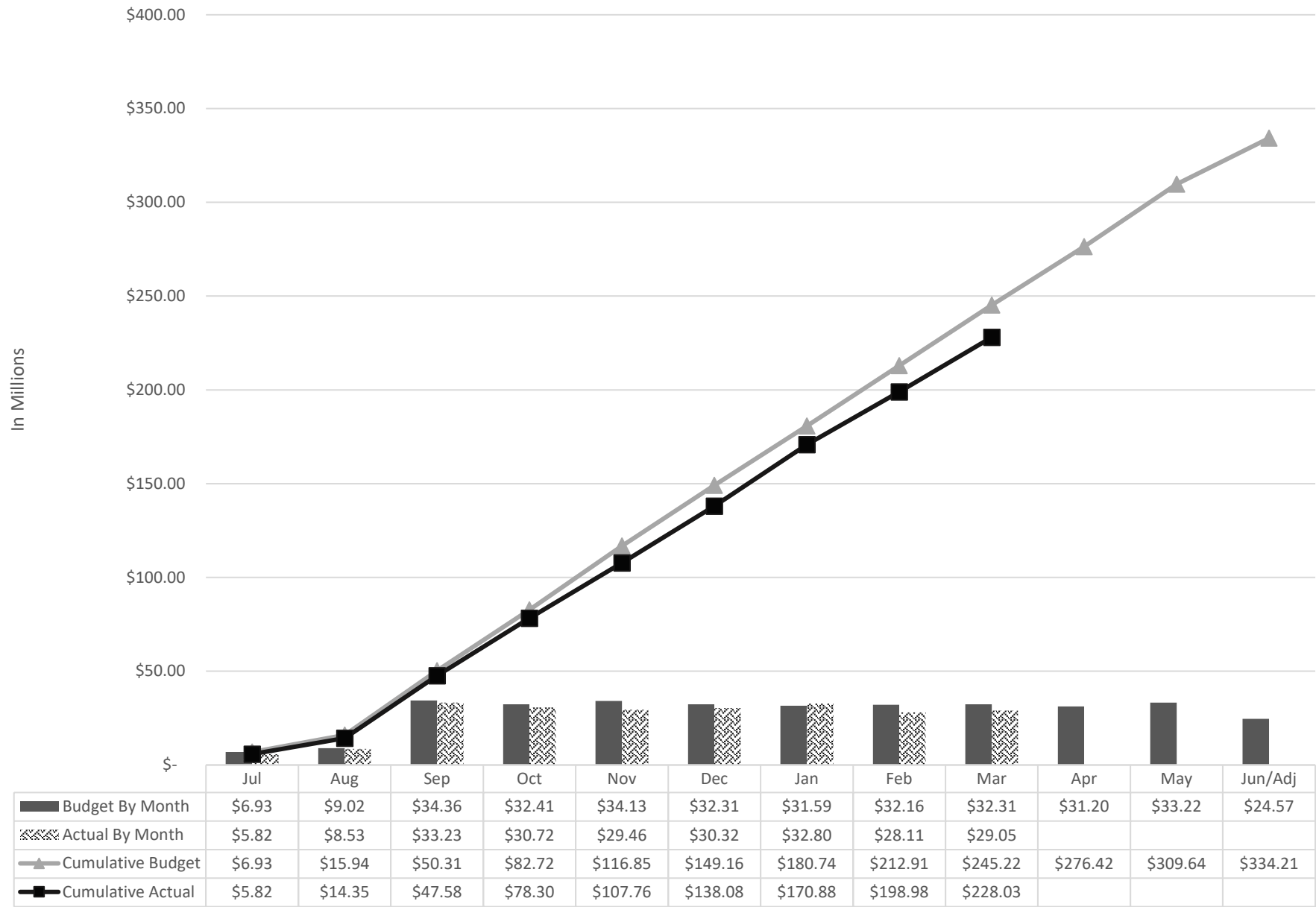
Debt Service Fund (599)

Revenues are consistent with budget expectations and/or prior year activity, except for the following source:

- Earnings from Temporary Deposits and Investments (Object 5742) decreased by 97%, due to the sharp decline in interest rates.

The District makes scheduled principal and interest payments in February and interest payments in August. The expenditures in Function 72 – Interest on Long-term Debt represent the scheduled interest payments. The expenditures in Function 73 – Bond Issuance Costs and Fees include paying agent, arbitrage rebate calculation and continuing disclosure fees.

FY 2021 General Fund Payroll Analysis Excluding TRS On-behalf



RICHARDSON INDEPENDENT SCHOOL DISTRICT
SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET TO ACTUAL
GENERAL FUND (161 and 199)

| % OF YEAR COMPLETE: 75% | | Mar-21 | Mar-21 | Percent of Actual | Mar-20 | Mar-20 | Percent of Actual |
|---|----|-----------------------|-----------------------|--------------------------|-----------------------|-----------------------|--------------------------|
| DESCRIPTION | | Budget | Actual | to Budget | Budget | Actual | to Budget |
| REVENUES | | | | | | | |
| 5711 Taxes Current Year Levy | \$ | 262,439,510.00 | \$ 265,463,659.67 | 101% | \$ 244,904,013.00 | \$ 253,712,821.06 | 104% |
| 5712 Taxes Prior Years | | 300,000.00 | (1,210,937.88) | -404% | 30,000.00 | 420,265.54 | 1401% |
| 5719 Penalties Interest and Other Tax Revenues | | 1,000,000.00 | 1,011,565.06 | 101% | 650,000.00 | 962,250.24 | 148% |
| 5739 Tuition and Fees | | 2,750,000.00 | 1,095,665.29 | 40% | 4,434,732.00 | 2,818,228.76 | 64% |
| 5742 Earnings from Temporary Deposits and Investments | | 1,500,000.00 | 189,872.66 | 13% | 2,750,000.00 | 2,335,875.71 | 85% |
| 5743 Rent | | 1,666,000.00 | 1,337,396.48 | 80% | 1,666,000.00 | 1,308,780.11 | 79% |
| Revenue from Foundations, Other Non-Profit Organizations Gifts | | | | | | | |
| 5744 and Bequests | | - | 2,286.13 | 100% | 15,000.00 | 3,153.13 | 21% |
| 5745 Insurance Recovery | | - | 11,449.71 | 100% | 25,000.00 | 98,061.11 | 392% |
| 5749 Other Revenues from Local Sources | | 195,000.00 | 196,490.21 | 101% | 399,815.38 | 361,251.91 | 90% |
| 5752 Athletic Activities | | - | 295,815.61 | 100% | 4,000.00 | 473,135.28 | 11828% |
| 5754 Quasi External Interfund Transactions | | - | - | 0% | - | - | 0% |
| 5759 Cocurricular Enterprising Services or Activities | | - | - | 0% | - | - | 0% |
| 5769 Miscellaneous Revenues from Intermediate Sources | | - | 93,000.00 | 100% | 50,000.00 | - | 0% |
| 5811 Per Capita Apportionment | | 14,660,059.00 | 7,723,327.00 | 53% | 7,282,096.00 | 3,739,552.00 | 51% |
| 5812 Foundation School Program Act Entitlements | | 65,234,388.00 | 59,876,272.00 | 92% | 80,440,197.00 | 67,391,026.00 | 84% |
| 5819 Other Foundation School Program Act Revenues | | - | - | 0% | - | 512,369.30 | 100% |
| 5829 State Program Revenues Distributed by Texas Education Agency | | - | - | 0% | 3,000.00 | 3,449.80 | 115% |
| 5831 Teacher Retirement TRS Care On-Behalf Payments | | 21,960,000.00 | 14,518,802.94 | 66% | 21,960,000.00 | 13,676,814.94 | 62% |
| 5929 Federal Revenues Distributed by Texas Education Agency | | 1,400,000.00 | - | 0% | 1,400,000.00 | 200,403.83 | 14% |
| 5931 School Health and Related Services (SHARS) | | 5,900,000.00 | 143,695.74 | 2% | 6,750,000.00 | 7,160,125.92 | 106% |
| 5939 Federal Revenues Distributed by State of Texas Government Agencies (Other than Texas Education Agency) | | 140,000.00 | 75,218.63 | 54% | 140,000.00 | 177,569.59 | 127% |
| TOTAL REVENUES | | <u>379,144,957.00</u> | <u>350,823,579.25</u> | | <u>372,903,853.38</u> | <u>355,355,134.23</u> | |

RICHARDSON INDEPENDENT SCHOOL DISTRICT
SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET TO ACTUAL
GENERAL FUND (161 and 199)

| % OF YEAR COMPLETE: 75% | | Mar-21 | Mar-21 | Percent of Actual | Mar-20 | Mar-20 | Percent of Actual |
|--|--|--------------------------|--------------------------|-------------------|--------------------------|--------------------------|-------------------|
| DESCRIPTION | | Budget | Actual | to Budget | Budget | Actual | to Budget |
| EXPENDITURES | | | | | | | |
| 11 | Instruction | 242,897,825.92 | 161,466,517.08 | 66% | 234,898,155.74 | 157,899,563.41 | 67% |
| 12 | Instructional Resources and Media Services | 6,561,595.00 | 3,833,397.45 | 58% | 6,300,948.72 | 3,831,155.48 | 61% |
| 13 | Curriculum Development and Instructional Staff Development | 8,810,394.80 | 5,443,908.38 | 62% | 8,290,499.38 | 5,780,694.87 | 70% |
| 21 | Instructional Leadership | 6,321,664.57 | 4,916,599.43 | 78% | 5,534,833.17 | 4,262,375.93 | 77% |
| 23 | School Leadership | 26,949,383.48 | 18,904,749.21 | 70% | 26,117,377.02 | 18,002,763.95 | 69% |
| 31 | Guidance, Counseling and Evaluation Services | 20,574,085.00 | 13,243,141.41 | 64% | 17,353,820.62 | 11,802,971.46 | 68% |
| 32 | Social Work Services | 1,321,299.00 | 1,044,923.21 | 79% | 1,410,534.37 | 951,779.44 | 67% |
| 33 | Health Services | 5,858,550.93 | 3,779,264.07 | 65% | 4,701,517.11 | 2,994,970.65 | 64% |
| 34 | Student (Pupil) Transportation | 13,041,386.00 | 8,894,914.49 | 68% | 14,413,490.56 | 8,333,278.45 | 58% |
| 35 | Food Service | 458,639.00 | 431,123.24 | 94% | - | - | 0% |
| 36 | Cocurricular/Extracurricular Activities | 6,135,506.00 | 3,926,784.14 | 64% | 5,856,301.06 | 4,134,476.62 | 71% |
| 41 | General Administration | 11,533,345.88 | 7,967,078.81 | 69% | 10,491,785.84 | 6,812,164.94 | 65% |
| 51 | Plant Maintenance and Operations | 36,386,952.15 | 26,943,954.88 | 74% | 33,610,871.91 | 22,802,580.40 | 68% |
| 52 | Security and Monitoring Services | 2,540,494.00 | 1,669,025.44 | 66% | 3,077,292.10 | 1,094,458.89 | 36% |
| 53 | Data Processing Services | 6,055,053.07 | 3,734,731.41 | 62% | 5,704,076.09 | 3,770,808.72 | 66% |
| 61 | Community Services | 1,132,506.20 | 846,830.98 | 75% | 843,914.00 | 721,084.55 | 85% |
| 71 | Debt Service | 9,245.00 | - | 0% | 13,328.00 | 7,850.00 | 59% |
| 72 | Interest on Long-term Debt | - | - | 0% | 67.00 | - | 0% |
| 81 | Facilities, Acquisition and Construction | 16,228.00 | 11,427.89 | 70% | - | - | 0% |
| 91 | Contracted Instructional Services Between Public Schools | 1,199,930.00 | 317,892.00 | 26% | 545,490.00 | 54,250.00 | 10% |
| 93 | Payments to Member Districts of Shared Services Arrangements | 262,272.00 | 262,272.00 | 100% | 255,704.00 | 166,598.00 | 65% |
| 95 | Payments to Juvenile Justice Alternative Education Programs | 50,000.00 | 3,000.00 | 6% | 50,000.00 | 3,000.00 | 6% |
| 99 | Other Intergovernmental Charges | 1,174,025.00 | 880,518.00 | 75% | 1,167,100.00 | 875,325.00 | 75% |
| TOTAL EXPENDITURES | | <u>399,290,381.00</u> | <u>268,522,053.52</u> | | <u>380,637,106.69</u> | <u>254,302,150.76</u> | |
| EXCESS (DEFICIENCY) REVENUES OVER (UNDER) EXPENDITURES | | (20,145,424.00) | 82,301,525.73 | | (7,733,253.31) | 101,052,983.47 | |
| OTHER FINANCING SOURCES (USES) | | | | | | | |
| 7912 | Sale of Real and Personal Property | - | 123,014.98 | 100% | 65,000.00 | 120,248.40 | 185% |
| 8911 | Transfers Out | <u>(1,000,000.00)</u> | <u>(1,000,000.00)</u> | 100% | <u>(1,000,000.00)</u> | <u>(1,000,000.00)</u> | 100% |
| TOTAL OTHER FINANCING SOURCES (USES) | | <u>(1,000,000.00)</u> | <u>(876,985.02)</u> | | <u>(935,000.00)</u> | <u>(879,751.60)</u> | |
| NET CHANGE IN FUND BALANCE | | (21,145,424.00) | 81,424,540.71 | | (8,668,253.31) | 100,173,231.87 | |
| FUND BALANCE JULY 1 (BEGINNING) | | <u>156,733,103.16</u> | <u>156,733,103.16</u> | | <u>122,725,098.49</u> | <u>122,725,098.49</u> | |
| FUND BALANCE March 31 | | <u>\$ 135,587,679.16</u> | <u>\$ 238,157,643.87</u> | | <u>\$ 114,056,845.18</u> | <u>\$ 222,898,330.36</u> | |

RICHARDSON INDEPENDENT SCHOOL DISTRICT
SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET TO ACTUAL
FOOD SERVICE FUND (240)

% OF YEAR COMPLETE: 75%
DESCRIPTION

| | Mar-21 Budget | Mar-21 Actual | Percent of Actual to Budget | Mar-20 Budget | Mar-20 Actual | Percent of Actual to Budget |
|--|--------------------------|--------------------------|--|--------------------------|--------------------------|--|
| REVENUES | | | | | | |
| 5742 Earnings from Temporary Deposits and Investments | \$ 52,149.00 | \$ 3,607.76 | 7% | \$ 39,002.00 | \$ 56,359.06 | 145% |
| 5749 Revenues from Local Sources | - | 29,783.53 | 100% | - | - | 0% |
| 5751 Food Service | 5,119,689.00 | 928,560.13 | 18% | 4,886,691.26 | 2,764,372.19 | 57% |
| 5829 TEA/Non-Foundation Revenue | 88,883.00 | - | 0% | 88,882.00 | - | 0% |
| 5921 School Breakfast Program | 3,527,562.00 | 1,287,612.40 | 37% | 3,253,000.00 | 2,274,625.32 | 70% |
| 5922 National School Lunch Program | 9,126,772.00 | 3,421,950.42 | 37% | 8,852,210.00 | 7,759,584.62 | 88% |
| 5923 United States Department of Agriculture Donated Commodities | - | 69,073.97 | 100% | - | 56,253.89 | 100% |
| 5939 Federal Revenues Distributed by State of Texas Government Agencies (Other than Texas Education Agency) | 124,511.00 | 41,493.40 | 33% | 118,540.00 | - | 0% |
| 5949 Federal Revenues Distributed Directly from Federal Government | - | - | 0% | - | <u>34,596.54</u> | 100% |
| TOTAL REVENUES | <u>18,039,566.00</u> | <u>5,782,081.61</u> | | <u>17,238,325.26</u> | <u>12,945,791.62</u> | |

RICHARDSON INDEPENDENT SCHOOL DISTRICT
SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET TO ACTUAL
FOOD SERVICE FUND (240)

% OF YEAR COMPLETE: 75%
DESCRIPTION

| | Mar-21 Budget | Mar-21 Actual | Percent of Actual to Budget | Mar-20 Budget | Mar-20 Actual | Percent of Actual to Budget |
|--|--------------------------|--------------------------|--|--------------------------|--------------------------|--|
| EXPENDITURES | | | | | | |
| 35 Food Service | 17,759,984.00 | 7,765,299.70 | 44% | 17,511,901.69 | 11,548,506.28 | 66% |
| 51 Plant Maintenance and Operations | 277,082.00 | 150,100.04 | 54% | 211,112.00 | 95,772.89 | 45% |
| 61 Community Services | <u>2,500.00</u> | <u>-</u> | 0% | <u>2,500.00</u> | <u>-</u> | 0% |
| TOTAL EXPENDITURES | <u>18,039,566.00</u> | <u>7,915,399.74</u> | | <u>17,725,513.69</u> | <u>11,644,279.17</u> | |
| EXCESS (DEFICIENCY) REVENUES OVER (UNDER) EXPENDITURES | - | (2,133,318.13) | | (487,188.43) | 1,301,512.45 | |
| NET CHANGE IN FUND BALANCE | - | (2,133,318.13) | | (487,188.43) | 1,301,512.45 | |
| FUND BALANCE JULY 1 (BEGINNING) | <u>4,044,586.21</u> | <u>4,044,586.21</u> | | <u>4,090,723.28</u> | <u>4,090,723.28</u> | |
| FUND BALANCE March 31 | <u>\$ 4,044,586.21</u> | <u>\$ 1,911,268.08</u> | | <u>\$ 3,603,534.85</u> | <u>\$ 5,392,235.73</u> | |

**RICHARDSON INDEPENDENT SCHOOL DISTRICT
SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET TO ACTUAL
DEBT SERVICE FUND (599)**

| % OF YEAR COMPLETE: 75% | | | Mar-21 | Mar-21 | Percent of Actual | Mar-20 | Mar-20 | Percent of Actual | | | |
|-------------------------|--|----|---------------|--------|-------------------|--------|--------|-------------------|----|---------------|------|
| DESCRIPTION | | | Budget | Actual | to Budget | Budget | Actual | to Budget | | | |
| REVENUES | | | | | | | | | | | |
| 5711 | Taxes on Current Year Levy | \$ | 87,978,861.00 | \$ | 87,781,555.06 | 100% | \$ | 80,807,933.00 | \$ | 83,133,214.20 | 103% |
| 5712 | Taxes for Prior Years | | 50,000.00 | | (395,251.68) | -791% | | 50,000.00 | | 123,905.44 | 248% |
| 5719 | Penalties, Interest and Other Tax Revenues | | 200,000.00 | | 225,822.97 | 113% | | 200,000.00 | | 200,350.20 | 100% |
| 5742 | Earnings from Temporary Deposits and Investments | | 160,000.00 | | 12,342.22 | 8% | | 160,000.00 | | 390,344.93 | 244% |
| 5746 | Tax Increment Fund | | 950,000.00 | | - | 0% | | 950,000.00 | | - | 0% |
| 5829 | State Program Revenues Distributed by TEA | | 481,708.00 | | 537,946.00 | 112% | | 624,958.00 | | 648,938.00 | 104% |
| TOTAL REVENUES | | | 89,820,569.00 | | 88,162,414.57 | | | 82,792,891.00 | | 84,496,752.77 | |

RICHARDSON INDEPENDENT SCHOOL DISTRICT
SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
BUDGET TO ACTUAL
DEBT SERVICE FUND (599)

| % OF YEAR COMPLETE: 75% | | Mar-21 | Mar-21 | Percent of Actual | Mar-20 | Mar-20 | Percent of Actual |
|--|--|-------------------------|-------------------------|-------------------|-------------------------|-------------------------|-------------------|
| DESCRIPTION | | Budget | Actual | to Budget | Budget | Actual | to Budget |
| EXPENDITURES | | | | | | | |
| 71 | Debt Service | 59,915,829.00 | 54,750,829.25 | 91% | 56,419,133.40 | 56,419,132.90 | 100% |
| 72 | Interest on Long-term Debt | 28,298,402.00 | 27,808,311.01 | 98% | 30,014,999.95 | 30,014,999.64 | 100% |
| 73 | Bond Issuance Costs and Fees | 3,602,089.32 | 3,421,368.48 | 95% | 527,935.88 | 425,360.37 | 81% |
| 97 | Payment to Tax Increment Fund | 950,000.00 | - | 0% | 950,000.00 | - | 0% |
| TOTAL EXPENDITURES | | <u>92,766,320.32</u> | <u>85,980,508.74</u> | | <u>87,912,069.23</u> | <u>86,859,492.91</u> | |
| EXCESS (DEFICIENCY) REVENUES OVER (UNDER) EXPENDITURES | | (2,945,751.32) | 2,181,905.83 | | (5,119,178.23) | (2,362,740.14) | |
| OTHER FINANCING SOURCES (USES) | | | | | | | |
| 7911 | Issurance of Bonds | 36,675,000.00 | 36,675,000.00 | 100% | 33,799,969.75 | 33,799,969.75 | 100% |
| 7916 | Premium or Discount on Issuance of Bonds | 2,862,211.95 | 2,862,211.95 | 100% | 3,564,724.15 | 3,564,724.15 | 100% |
| 8949 | Other Uses | <u>(39,135,122.63)</u> | <u>(39,135,122.63)</u> | 100% | <u>(36,958,420.80)</u> | <u>(36,958,420.80)</u> | 100% |
| TOTAL OTHER FINANCING SOURCES (USES) | | <u>402,089.32</u> | <u>402,089.32</u> | | <u>406,273.10</u> | <u>406,273.10</u> | |
| NET CHANGE IN FUND BALANCE | | (2,543,662.00) | 2,583,995.15 | | (4,712,905.13) | (1,956,467.04) | |
| FUND BALANCE JULY 1 (BEGINNING) | | <u>25,593,075.82</u> | <u>25,593,075.82</u> | | <u>28,000,672.96</u> | <u>28,000,672.96</u> | |
| FUND BALANCE March 31 | | <u>\$ 23,049,413.82</u> | <u>\$ 28,177,070.97</u> | | <u>\$ 23,287,767.83</u> | <u>\$ 26,044,205.92</u> | |

**BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas**

Date: June 7, 2021

Submitted by: David Pate, CFO, Finance and Support Services

ACTION ITEM

TOPIC: Report of Refunds of Duplicate Tax Payments Over \$500.

BACKGROUND INFORMATION

Section 31.11 of the Texas Property Tax Code requires the tax collector to refund an overpayment or erroneous payment of taxes. If the amount of the refund exceeds \$500, the School Board must approve the refund.

Section 31.12 states that if a refund of a tax provided by Section 31.11 is not paid on or before the 60th day after the date the liability for the refund arises, interest is due at a rate of one percent for each month the refund is unpaid.

Payments made on one account which result in a duplicate payment cannot be applied to another account unless such action is specifically requested by the property owner. Attached is a list of refunds recently processed by the Tax Office. Board action is required to ratify these refunds.

SUPERINTENDENT'S RECOMMENDATION

The Superintendent recommends that the Board ratify Tax Office issuance of tax refunds.

RESOLUTION

WHEREAS, the Tax Office has received duplicate payments; and

WHEREAS, refunds must be made within 60 days to avoid paying interest.

THEREFORE, BE IT RESOLVED, by the Board of Trustees of the Richardson Independent School District that the refunds of duplicate tax payments over \$500 processed by the Tax Office have been authorized and approved.

PASSED AND ADOPTED this _____ day of _____, 2021.

President, Board of Trustees
Richardson Independent
School District

Attest:

Secretary

2020-21 Duplicate Payments

| Tax Year | Account # | Paid by | Amount Pd |
|----------|-----------|-------------------------|------------|
| 2019 | 00168823 | Merri Parrish | \$1,273.86 |
| 2019 | 00333619 | New Me Inc | \$849.86 |
| 2019 | 00152905 | Maria Florescu | \$2,970.38 |
| 2019 | 00134650 | Wells Fargo | \$4,659.60 |
| 2020 | 00170086 | Ken Elowe | \$3,679.61 |
| 2020 | 00186616 | P-1 Roof & Construction | \$1,273.78 |
| 2020 | 00050638 | Dorothy Heller | \$4,331.81 |
| 2020 | 00054574 | Corelogic | \$2,824.57 |
| 2020 | 00096904 | Jay Bell | \$6,094.50 |
| 2020 | 00178750 | Wells Fargo | \$3,244.86 |
| 2020 | 00116377 | Wells Fargo | \$1,696.43 |
| 2020 | 00326911 | Lloyd Osborn | \$979.78 |
| 2020 | 00095959 | Allen Hall | \$4,319.78 |
| 2020 | 00063175 | Roundpoint Mtg | \$5,301.00 |
| 2020 | 00132898 | Home Point Financial | \$1,741.45 |
| 2020 | 00068440 | Corelogic | \$3,989.81 |
| 2020 | 00074503 | Gateway Mtg | \$1,461.23 |
| 2020 | 00167077 | Gateway Mtg | \$4,953.35 |
| 2020 | 00163057 | Gateway Mtg | \$3,420.16 |
| 2020 | 00127456 | Caliber | \$2,030.51 |
| 2020 | 00111031 | The Money Source | \$3,496.38 |
| 2020 | 00087340 | Caliber | \$6,113.00 |
| 2020 | 00086458 | Corelogic | \$8,077.03 |
| 2020 | 00074761 | Caliber | \$5,748.10 |
| 2020 | 00040993 | Caliber | \$8,916.61 |
| 2020 | 00087844 | The Money Source | \$4,782.48 |
| 2020 | 00195649 | Caliber | \$3,717.62 |
| 2020 | 00188119 | Supreme Lending | \$4,579.32 |
| 2020 | 00167878 | Supreme Lending | \$2,609.37 |
| 2020 | 00292138 | Supreme Lending | \$3,691.96 |
| 2020 | 00161077 | Corelogic | \$2,699.00 |
| 2020 | 00147838 | Supreme Lending | \$6,940.90 |
| 2020 | 00151756 | Supreme Lending | \$2,756.18 |
| 2020 | 00150919 | Supreme Lending | \$2,980.56 |
| 2020 | 00098122 | Supreme Lending | \$5,925.33 |
| 2020 | 00098467 | Andreina Arce | \$4,221.79 |
| 2020 | 00083155 | Supreme Lending | \$2,587.81 |
| 2020 | 00041959 | Midamerica Mtg | \$3,757.18 |
| 2020 | 00124078 | Corelogic | \$3,491.20 |
| 2020 | 00218434 | Midamerica Mtg | \$4,086.27 |
| 2020 | 00100000 | Pentagon Federal CU | \$6,349.24 |
| 2020 | 00130732 | Corelogic | \$2,928.38 |
| 2020 | 00079108 | Corelogic | \$4,642.91 |
| 2020 | 00282916 | Corelogic | \$3,187.91 |
| 2020 | 00319078 | Corelogic | \$3,411.93 |
| 2020 | 00164488 | Corelogic | \$3,254.66 |
| 2020 | 00180658 | Corelogic | \$3,802.05 |
| 2020 | 00044512 | Lereta | \$698.39 |

| | | | |
|------|----------|-----------------------------|-------------|
| 2020 | 00158404 | Central Loan Admin | \$2,555.26 |
| 2020 | 00161113 | Citizens One Home Loans | \$2,872.61 |
| 2020 | 00152374 | Central Loan Admin | \$3,969.54 |
| 2020 | 00151057 | Central Loan Admin | \$3,656.15 |
| 2020 | 00103336 | Central Loan Admin | \$3,450.76 |
| 2020 | 00093217 | Central Loan Admin | \$5,181.47 |
| 2020 | 00054967 | Central Loan Admin | \$2,834.54 |
| 2020 | 00067090 | Central Loan Admin | \$4,889.94 |
| 2020 | 00047872 | Central Loan Admin | \$6,662.39 |
| 2020 | 00110866 | Central Loan Admin | \$2,692.14 |
| 2020 | 00138709 | Central Loan Admin | \$3,052.83 |
| 2020 | 00086833 | Pennymac | \$4,775.98 |
| 2020 | 00074755 | Pennymac | \$5,037.54 |
| 2020 | 00043393 | Pennymac | \$3,337.85 |
| 2020 | 00043840 | Pennymac | \$3,378.43 |
| 2020 | 00095530 | Pennymac | \$5,834.96 |
| 2020 | 00177334 | Pennymac | \$2,911.30 |
| 2020 | 00135553 | Corelogic | \$3,034.81 |
| 2020 | 00091945 | Dovenmuehle Mtg | \$8,233.09 |
| 2020 | 00287386 | Dovenmuehle Mtg | \$5,497.79 |
| 2020 | 00044122 | US Bank Home Mtg | \$4,026.99 |
| 2020 | 00192373 | US Bank Home Mtg | \$3,273.12 |
| 2020 | 00219025 | Corelogic | \$5,227.49 |
| 2020 | 00094264 | Guild Mtg | \$4,057.57 |
| 2020 | 00096019 | Guild Mtg | \$3,271.86 |
| 2020 | 00325252 | Guild Mtg | \$3,757.57 |
| 2020 | 00143866 | Guild Mtg | \$6,590.96 |
| 2020 | 00166822 | Midwest Loan Service | \$9,134.76 |
| 2020 | 00097075 | Corelogic | \$4,582.48 |
| 2020 | 00082705 | Midwest Loan Service | \$4,106.63 |
| 2020 | 00058741 | David Anderly | \$5,844.68 |
| 2020 | 00094684 | Corelogic | \$4,223.06 |
| 2020 | 00282541 | NSX Properties | \$10,535.25 |
| 2020 | 00057085 | Corelogic | \$5,636.22 |
| 2020 | 00176962 | Billy Schooling | \$784.82 |
| 2020 | 00163021 | Citadel Servicing | \$2,488.29 |
| 2020 | 00135490 | Dustin Hardy | \$2,768.69 |
| 2020 | 00135733 | Pun Cheung LLC | \$5,548.71 |
| 2020 | 00142165 | Shirley Lockett | \$1,104.92 |
| 2020 | 00078937 | Jay Madrid | \$6,139.75 |
| 2020 | 00121630 | McKaren Limited Partnership | \$14,663.10 |
| 2020 | 00143035 | Kellye McGarry | \$6,759.87 |
| 2020 | 00076075 | Trenton Smith | \$6,915.75 |
| 2020 | 00248779 | Jonathan Chan | \$3,976.57 |
| 2020 | 00186817 | Ngoc Huynh | \$2,535.65 |
| 2020 | 00333418 | John Gardere | \$7,249.80 |
| 2020 | 00102403 | Amanda Unarut | \$2,897.19 |
| 2020 | 00032059 | Amber Grossman | \$1,252.01 |
| 2020 | 00163882 | Amber Grossman | \$4,392.64 |
| 2020 | 00180130 | Pinjung Chen | \$2,949.87 |
| 2020 | 00080245 | Roundpoint Mtg | \$6,832.94 |
| 2020 | 00096424 | Home Point Financial | \$4,963.37 |

| | | | |
|------|----------|---------------------|-------------|
| 2020 | 00084838 | Christopher Sabat | \$9,438.18 |
| 2020 | 00070558 | Wedgewood LLC | \$3,548.97 |
| 2020 | 00337222 | TXA Powersports | \$2,956.89 |
| 2020 | 00341401 | VMAX Group Inc | \$1,214.22 |
| 2020 | 00271447 | AT&T Corp | \$23,964.74 |
| 2020 | 00058258 | Gateway Mtg | \$762.82 |
| 2020 | 00145003 | Corelogic | \$3,024.32 |
| 2020 | 00105247 | Corelogic | \$3,641.68 |
| 2020 | 00116800 | Corelogic | \$4,443.92 |
| 2020 | 00324940 | Caliber | \$4,980.97 |
| 2020 | 00061096 | Caliber | \$1,711.77 |
| 2020 | 00147271 | Caliber | \$3,390.19 |
| 2020 | 00183622 | Pentagon Federal CU | \$800.00 |
| 2020 | 00133105 | Supreme Lending | \$2,709.02 |
| 2020 | 00043378 | Supreme Lending | \$3,815.85 |
| 2020 | 00087559 | Supreme Lending | \$7,297.42 |
| 2020 | 00145267 | Supreme Lending | \$3,947.21 |
| 2020 | 00087655 | Midamerica Mtg | \$6,277.44 |
| 2020 | 00138496 | Midamerica Mtg | \$2,705.48 |
| 2020 | 00148651 | Midamerica Mtg | \$4,200.05 |
| 2020 | 00100405 | Central Loan Admin | \$6,273.77 |
| 2020 | 00141232 | Central Loan Admin | \$2,748.33 |
| 2020 | 00196993 | Central Loan Admin | \$3,191.20 |
| 2020 | 00174283 | Central Loan Admin | \$4,055.93 |
| 2020 | 00188533 | Pennymac | \$1,848.89 |
| 2020 | 00160462 | Pennymac | \$1,115.07 |
| 2020 | 00152026 | Pennymac | \$3,475.79 |
| 2020 | 00081271 | Pennymac | \$3,264.96 |
| 2020 | 00082159 | Pennymac | \$5,399.80 |
| 2020 | 00091444 | Pennymac | \$4,283.28 |
| 2020 | 00092533 | Pennymac | \$3,938.02 |
| 2020 | 00094945 | Pennymac | \$3,920.15 |
| 2020 | 00041644 | Pennymac | \$4,191.71 |
| 2020 | 00065848 | Pennymac | \$4,680.46 |
| 2020 | 00063148 | Pennymac | \$8,419.95 |
| 2020 | 00063562 | Corelogic | \$6,697.64 |
| 2020 | 00099184 | Pennymac | \$3,396.89 |
| 2020 | 00341623 | Pennymac | \$923.73 |
| 2020 | 00104131 | Pennymac | \$4,023.97 |
| 2020 | 00110710 | Pennymac | \$4,183.24 |
| 2020 | 00111322 | Corelogic | \$4,853.66 |
| 2020 | 00169261 | Dovenmuehle Mtg | \$2,232.15 |
| 2020 | 00049243 | Chase | \$3,541.92 |
| 2020 | 00108325 | Patsy Watson | \$2,568.57 |
| 2020 | 00105820 | Thuong Nguyen | \$1,792.12 |
| 2020 | 00185650 | Supreme Lending | \$2,000.92 |
| 2020 | 00197218 | Dovenmuehle Mtg | \$1,974.29 |
| 2020 | 00145495 | Midamerica Mtg | \$3,523.94 |
| 2020 | 00171061 | Guardian Mortgage | \$2,728.11 |
| 2020 | 00148609 | Guardian Mortgage | \$5,121.55 |

Total

\$628,103.00

BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas

Date: June 7, 2021

Submitted by: David Pate, CFO, Finance and Support Services

ACTION ITEM

TOPIC: Review Resolution of the Adoption of Committing Fund Balances

BACKGROUND INFORMATION:

Governmental Accounting Standards Board (GASB) Statement No. 54 requires that governmental entities use special revenue funds to account for and report the proceeds of specific revenue sources that are restricted or committed to expenditure for specific purposes other than debt service or capital projects. The funds that RISD has reported under this category as Local Nonmajor Governmental Funds have specific revenue sources, but are not restricted by an outside party. Therefore, to continue to report them as Local Nonmajor Governmental (special revenue) funds, the Board must take action to commit the fund balances and the revenue sources of the following funds to the purposes for which the funds were established as indicated by their titles:

- Campus Activity Funds
- Campus Grant Funds
- Excellence in Education Fund
- Texas Instruments/Educate Texas Fund
- Caruth Grant Fund
- Garden Grant Fund
- Crime Stoppers Fund
- RISD Family Literacy Center Fund
- RISD Permanent Local School Fund
- Instructional Sustainment Fund

SUPERINTENDENT'S RECOMMENDATION:

The Superintendent recommends that the Board of Trustees take action to commit the revenue sources and fund balances of the nonmajor governmental funds listed herein to the specified purposes associated with each fund in compliance with GASB requirements.

PROPOSED RESOLUTION

WHEREAS, the Governmental Accounting Standards Board ("GASB") adopted Statement No. 54 (GASB54"), which announced a standard for governmental fund balance reporting and governmental fund type definitions that became effective in governmental fiscal years starting after June 15, 2010; and

WHEREAS, Richardson Independent School District ("RISD") elected to implement GASB 54 requirements and to apply such requirements to its financial statements; and

WHEREAS, the District identifies a number of special revenue funds as Nonmajor Governmental Funds that fall under the requirements of GASB54; and

WHEREAS, ensuring the District's accounting practices comply with applicable rules and regulations supports the strategy that we will actively pursue creative funding sources and responsibly manage current resources to support our mission;

NOW THEREFORE, BE IT RESOLVED that the Board of Trustees of the Richardson Independent School District hereby commits proceeds of the revenue sources and fund balances of the following special revenue funds designated as local nonmajor governmental funds for the specified purposes reported in the local special revenue fund:

- Campus Activity Funds
- Campus Grants Funds
- Excellence in Education Fund
- Texas Instruments/Educate Texas Fund
- Caruth Grant Fund
- Garden Grant Fund
- Crime Stoppers Fund
- RISD Family Literacy Center Funds
- RISD Permanent Local School Fund
- Instructional Sustainment Fund

**BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas**

Date: June 7, 2021

Submitted by: Kellie Sellers, Director of Health, PE, and Wellness

ACTION ITEM

TOPIC: Consider approval of the “Hands-Only” CPR Waiver for 2020-2021 Seniors

BACKGROUND INFORMATION:

State law (TEC §28.0023) requires school districts and open-enrollment charter schools to provide instruction in cardiopulmonary resuscitation (CPR) to students in grades 7 through 12, and students must receive the instruction at least once before graduating from high school. If seniors in 2020-2021 have not received the required instruction in CPR, a school district may request a waiver of the requirement from the Commissioner with local school board approval.

SUPERINTENDENT’S RECOMMENDATION:

The Superintendent recommends that the Board approve the CPR waiver for the 2020 – 2021 seniors.

PROPOSED RESOLUTION

WHEREAS, the Board's Strategies provide that the District will ensure that the state law regarding CPR is still upheld

THEREFORE, BE IT RESOLVED that the Board of Trustees of the Richardson Independent School District approves the CPR waiver for seniors for the 2020 – 2021 school year.

APPROVED on this 7th day of June 2021 by the Board of Trustees of the Richardson Independent School District.

ATTEST

By: _____
Name: Karen Clardy
Title: President

By: _____
Name: Regina Harris
Title: Secretary

**BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas**

Date: June 7, 2021

Submitted by: Mia M. Martin, General Counsel

ACTION ITEM

TOPIC: Procedures for Public Comments during Board Meetings

BACKGROUND INFORMATION:

Following the passage of HB 2840 during the 86th Legislature, which added section 551.007 to the Texas Open Meetings Act, Government Code Chapter 551, the Board adopted procedures for its public comment section at Board meetings. The Board revised its procedures during the time COVID-19 public health protocols caused Board meetings to be held virtually for a period and then under additional restrictions when in-person meetings occurred.

Further revisions are recommended to reflect current practices and expectations.

SUPERINTENDENT'S RECOMMENDATION:

The Superintendent recommends that the Board of Trustees adopt the Procedures for Public Comments during Board meetings as presented.

PROPOSED RESOLUTION

WHEREAS, the Board of Trustees has developed reasonable procedures to clarify and explain the Board's expectations for public comments at board meetings; and

WHEREAS, the Board revises its procedures as necessary and appropriate to ensure its procedures reflect current practices and expectation;

THEREFORE, BE IT RESOLVED, that the Board of Trustees of the Richardson Independent School District hereby adopts the attached Procedures for Public Comment during Board Meetings.



BOARD OF TRUSTEES RICHARDSON INDEPENDENT SCHOOL DISTRICT

Procedures for Public Comments During Board Meetings

The Board of Trustees of the Richardson Independent School District welcomes members of the public to its meetings. The Board offers a Public Comment Section during its meetings to provide opportunities for members of the public to convey information to the Board.

The Board adopted the following procedures concerning public comments to facilitate the efficient operation of meetings:

- **Public Comment Section.**
 - The Board of Trustees will include a Public Comment Section on the posted Agenda for each meeting. The Board holds regular monthly business meetings each month of the year, excluding July. Business meetings typically are scheduled for the first Monday of the month. The Board schedules work sessions to address topics of study or as other needs arise. The Board reserves the third Monday of each month for work sessions, but they also may be scheduled at any other time when a need arises. The Board reserves the right to schedule or reschedule meetings as necessary to meet the operational needs of the District. A written Agenda is posted for each Board meeting at least 72 hours before the meeting is scheduled. If an Emergency Meeting is authorized, an agenda will be posted at least one hour before the meeting is scheduled.
 - The Public Comment Section ordinarily will be called just prior to the first business item on the Agenda.
 - When necessary for effective meeting management, to accommodate large numbers of individuals wishing to address the Board at a meeting, or when otherwise advisable to accommodate specific circumstances, the Board delegates to the presiding officer the authority to make adjustments to these public comment procedures. Such adjustments may include, without limitation, adjusting when public comment will occur during a meeting, reordering agenda items, deferring public comment on nonagenda items, continuing an agenda item to a later meeting, temporarily revising public comment procedures as necessary if a meeting is conducted via videoconference, providing expanded opportunity for public comment, or establishing an overall time limit for public comments and adjusting the time allotted to each speaker.
- **Speaker Topics.**
 - Regular Business Meetings. Speakers may comment on specific Agenda items as well as matters not on the posted Agenda during the Public Comment Section at regular business meetings.
 - Work Sessions or Other Called Meetings. Speakers may comment only on specific agenda items during the Public Comment Section at work sessions and other called meetings.
 - Public Hearings. When RISD gives notice of a public hearing, speakers may complete a separate comment card for the public hearing. Speakers may only comment on the specific topic noticed for the public hearing. All other rules noted herein apply to comments during a public hearing.

- Public Comment Cards.
 - Persons wishing to address the Board must complete a Public Comment card. Public Comment cards are located in the foyer of the Auditorium in the Administration Building before scheduled meetings. (If the Board schedules a meeting at another location, Public Comment cards will be available in a conspicuous location at the meeting site.) A staff member typically will be present to receive Public Comment cards.
 - Completed cards must be placed in the designated box no later than fifteen (15) minutes prior to the posted time for the meeting to begin, usually 6:00 p.m. RISD will not accept Public Comment cards later than fifteen minutes prior to the posted meeting time.. In addition to identifying information, each speaker must indicate the specific Agenda item about which he or she wishes to comment and/or identify the non-Agenda topic of the comments.
 - If RISD gives notice of a public hearing, it will provide a separate public hearing comment card that persons who wish to speak must complete.
- Written Materials. A speaker who wishes to provide written materials to the Board of Trustees must attach at least nine (9) copies of the materials to the completed Public Comment card. Staff will provide a copy of the materials to the trustees before the speaker is called. The speaker may not distribute materials when he or she is called to speak.
- Time.
 - Each speaker is limited to a total of three* minutes and a speaker may not use time of another speaker to extend his or her comment period. *Note:* A speaker who addresses the Board through a translator will have six* minutes to present comments to ensure that non-English speakers receive the same opportunity to address the Board.
 - Staff will set a three*-minute digital timer for each speaker. The speaker shall end his or her comments when the timer expires. Any speaker who fails to stop speaking and yield the podium at the end of his or her allotted time is considered out of order and may be escorted from the podium and/or asked to leave the meeting.
(*Unless the comment period has been limited as provided herein.)
- Single comment. A speaker may complete one Public Comment Card for each meeting. A speaker who comments during a public hearing is not ineligible to speak during the regular public comment period.
- Protocol for Speakers.
 - The Board Secretary will call the name of each speaker who has submitted a public comment card and state the topic(s) on which the individual has registered to speak.
 - Each speaker should approach the podium when his or her name is called. An adjustable microphone is affixed to the podium in the Auditorium. The speaker should clearly state his or her name and the school or school(s) the speaker's children attend or have attended before beginning to comment.
 - The Board will not engage in dialogue with a speaker. Specific factual information or reference to an existing policy may be furnished in response to inquiries or statements. The Board cannot deliberate or make a decision on any subject that is not on the Agenda.

- The public comment period is not the appropriate forum for presentation of formal complaints. RISD maintains a formal grievance policy to address complaints. The Board will only consider formal complaints that remain unresolved after they have been addressed through proper administrative channels and when they have been placed on the Agenda.
- Remarks or other conduct that disrupt the meeting are considered out of order and will not be allowed.
- Consent for Online Publication. RISD may audio and video record its meetings. A person who chooses to speak during the Public Comment Section is consenting to the online audio/video publication of his or her comments.
- Reasonable Accommodation and Translation. Persons desiring to make a public comment who need reasonable accommodations of a disability or who require a language translator should contact the Board office at 469-593-0403 in advance of the meeting to request assistance.

Approved: June 7, 2021

BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas

Date: June 7, 2021

Submitted by: David Pate, CFO, Finance & Support Services

ACTION ITEM

TOPIC: Gifts

BACKGROUND INFORMATION:

The following gifts to the Richardson Independent School District were received as of May 2021. The Board of Trustees formally accepts gifts to the District of \$5,000 or more as described on the following pages. Gifts or donations of less than \$5,000 and a cumulative year-to-date total are also included for your information.

The Board's acceptance of gifts shall not be construed as a testimonial or endorsement by the Board or the District of a product or business enterprise.

By acknowledging these gifts and formally accepting those of \$5,000 or more, the Board also ratifies corresponding adjustments to the applicable organizations' budgets. Gifts of equipment or supplies do not require an adjustment in an organization's budget. The Superintendent's Advisory Council has approved this adjustment. Staff will provide the Board with the necessary information to formally amend the District's overall budget at the appropriate time.

SUPERINTENDENT'S RECOMMENDATION:

The Superintendent recommends that the Board accept the gifts of \$5,000 or more as listed on the following pages.

RESOLUTION

WHEREAS, the Board of Trustees has considered the gifts of \$5,000 or more as listed on the following pages; and

WHEREAS, the Board recognizes that monetary gifts to the District will require an adjustment to the overall adopted budget; and

WHEREAS, ensuring timely and accurate financial record keeping supports the Board's Strategic Objectives and Strategies;

THEREFORE, BE IT RESOLVED, that the Board of Trustees of the Richardson Independent School District accepts the gifts of \$5,000 or more as listed on the following pages and approves amending the District's overall budget to reflect receipt of the monetary gifts.

| \$5,000 or More | | | | |
|---|-------------------------------|--|----------------------|-------------------------------------|
| To | From | Purpose | Cash Received | Estimated Supply/Equip Value |
| Forest Meadow Junior High | Forest Meadow Junior High PTA | Teacher incentives and supplemental instructional supplies | \$5,610.23 | |
| Forestridge Elementary | Oanh Truong Tucker | Hand sanitizer and masks | | \$6,598.51 |
| White Rock Elementary | White Rock Elementary PTA | Subs for parent conferences, instructional tutors/specialists, and 2nd grade virtual Dallas Zoo field trip | \$97,320.00 | \$300.00 |
| Superintendent Office | Vote Yes For RISD Kids | Teacher Lounges | \$8,399.54 | |
| | | | \$111,329.77 | \$6,898.51 |
| Total Cash & Supply/Equipment Value - Gifts Over \$5,000 June 2021 | | | \$118,228.28 | |

| Less Than \$5,000 | | | | |
|--|------------------------------------|--|----------------------|-------------------------------|
| To | From | Purpose | Cash Received | Estimated Supply/Equip |
| Arapaho Classical Magnet | American Heart Association | PE Program | \$500.00 | |
| Arapaho Classical Magnet | Spring Creek BBQ | Sky Ranch | \$1,100.00 | |
| Audelia Creek Elementary | Anonymous donors via Donors Choose | First Reader Books | | \$878.63 |
| Audelia Creek Elementary | Leisure Drive - Solaris Apts | Student and staff incentives | \$500.00 | |
| Audelia Creek Elementary | SPCP Augusta Owner LLC | Student and staff incentives | \$500.00 | |
| Audelia Creek Elementary | SPCP3 Audelia Road Partners | Student and staff incentives | \$500.00 | |
| Audelia Creek Elementary | Staples | School supply bags | | \$2,010.00 |
| Bowie Elementary | BOWIE PTA | Supplemental classroom supplies | \$1,036.80 | |
| Forest Meadow Junior High | 44Strong Foundation | Water bottles | | \$892.52 |
| Forest Meadow Junior High | The Kroger Co. | Supplemental instructional supplies | \$45.58 | |
| Jess Harben Elementary | Anonymous donors via Donors Choose | Books and other supplemental Pre-K instructional materials | | \$1,448.24 |
| Mohawk Elementary | Anonymous donors via Your Cause | Supplemental instructional supplies | \$90.00 | |
| Parkhill Junior High | Anonymous donors via Donors Choose | Science Resources | | \$537.50 |
| Richardson High School | Richardson ISD Foundation | Supplemental instructional supplies | \$2,000.00 | |
| Richardson Heights Elementary | Kemp Enterprises Inc. | Awards for students | \$550.00 | |
| Richardson Terrace Elementary | Anonymous donors via Donors Choose | Outdoor learning supplies | | \$507.41 |
| Springridge Elementary | Richardson ISD Foundation | Spring field trip | \$1,000.00 | |
| Springridge Elementary | Lennie and Julie Marshall | Fourth grade spring field trip | \$100.00 | |
| Thurgood Marshall Elementary | Anonymous donors via Donors Choose | Supplemental instructional supplies | | \$494.66 |
| | | | \$7,922.38 | \$6,768.96 |
| Total Cash & Supply/Equipment Value - Gifts Under \$5,000 | | | \$14,691.34 | |

Grand Total of All Gifts Over & Under \$5,000 June 2021 **\$132,919.62**

| Prior Year Comparison | | | | |
|---|--|--|---------------------|--|
| Fiscal YTD Cash & Supply/Equipment Value - Gifts Over \$5,000 | | | \$644,086.46 | |
| Fiscal YTD Cash & Supply/Equipment Value - Gifts Under \$5,000 | | | \$168,225.23 | |
| Fiscal YTD Total of All Gifts Over & Under \$5,000 June 2021 | | | \$812,311.69 | |

| Less Than \$5,000 | | | | |
|---|------|---------|---------------|---------------------------|
| To | From | Purpose | Cash Received | Estimated Supply/Equip |
| Fiscal YTD Total of All Gifts Over & Under \$5,000 June 2020 | | | | \$676,407.98 |
| Increase / (decrease) compared to prior year | | | | \$135,903.71 |

BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas

Date: June 7, 2021

Submitted by: Anne Marie Yarborough, Director, Teaching & Learning Social Studies

ACTION ITEM

TOPIC: African American Studies Instructional Materials Selection

BACKGROUND INFORMATION:

The African American Studies course has been piloted for two years at Berkner High School. Because of the success of the course and the high interest of our students, the course will be expanding and be offered at all four high schools for the 2021-22 school year. In order to support consistency and maintain the same level of rigor across all campuses, the department of Equity and Diversity and Teaching and Learning Social Studies recommend having common instructional resources for teachers and students.

The department of Equity Diversity & Inclusion and Social Studies – Teaching & Learning collaborated with current African American Studies teachers on the needs for instructional materials to support this course. They convened a subcommittee to explore and recommend a textbook adoption for the course. All four high schools and CMLC were represented. The committee consisted of high school teachers, an instructional coach, a LITE, and Richardson ISD parents.

Social Studies consulted with area school districts also implementing TEA's ethnic studies courses about their plans for textbook adoption. Additionally, Social Studies cross-referenced considered materials with the Texas Essential Knowledge and Skills that outline state required learning objectives. Several texts in multiple formats from a variety of publishers were explored and three selections were brought before the subcommittee.

The committee convened and calibrated requirements for instructional materials. Considerations were course objectives, TEKS, technology integration, teacher supports, access, student engagement, and alignment to post-secondary education and real-world skills. The committee closely inspected the three proposed resources and attended publisher presentations which included inquiries about how each text was developed and how teachers would receive continued support after adoption. Each publisher received exactly 45 minutes to make their presentations. The subcommittee members used a rubric to evaluate

each instructional resource fairly. The subcommittee concluded that Black History 365 best met the standard for effective instructional materials in Richardson ISD. This text offers a more balanced approach to the study of the history of African Americans and best met the desired goals and objectives for the RISD African American Studies course.

SUPERINTENDENT'S RECOMMENDATION:

The Superintendent recommends that the Board approve the immediate acquisition of Black History 365 to support the African American Studies course at each of our high schools and authorize the Superintendent or designee to enter into a final agreement for the acquisition cost not to exceed \$85,000.

PROPOSED RESOLUTION

WHEREAS, the Board's Strategies provide that the District will actively pursue creative funding sources and responsibly manage current resources to support our mission; and

WHEREAS, the Administration has determined that offering African American Studies as a course option for high school students supports The RISD Equity Policy and our RISD's commitment to valuing the inclusion of ALL

WHEREAS, the department of Equity, Diversity and Inclusion and Teaching & Learning obtained quotes from compliant vendors for purchase of instructional resources

WHEREAS, the department of Equity, Diversity and Inclusion and Teaching & Learning facilitated a thorough evaluation of materials by a committee of RISD staff that identified which publisher effectively met Richardson ISD's students' needs and requirements and will provide the best value for the district; and

THEREFORE, BE IT RESOLVED that the Board of Trustees of the Richardson Independent School District approves the acquisition

APPROVED on this 7th day of June 2021 by the Board of Trustees of the Richardson Independent School District

ATTEST

By: _____
Name: Karen Clardy
Title: President

By: _____
Name: Regina Harris
Title: Secretary

BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas

Date: June 7, 2021

Department: Operations

Submitted by: Sandra Hayes, Assistant Superintendent, Operations

ACTION ITEM

TOPIC: Administration Building Project – Guaranteed Maximum Price (GMP)
Amendment No. 1

BACKGROUND INFORMATION:

The project consists of renovations to the Administration Building to create additional work space for administrative staff, a flexible use space for staff and the RISD Board of Trustees as well as restroom upgrades. The scope of work for this project has been designed by Perkins+Will, Inc. and competitively bid through the Construction Manager-at-Risk, Core Construction. Proposals were received on May 18, 2021 and reviewed by District administrative staff, Perkins+Will, Inc. and Core Construction. The total project (“all-in”) budget is \$2,550,000.

SUPERINTENDENT’S RECOMMENDATION:

The Superintendent recommends that the Board of Trustees of Richardson Independent School District approve the Guaranteed Maximum Price in the amount of \$1,390,976 to create additional work space for administrative staff, a flexible use space for staff and the RISD Board of Trustees as well as restroom upgrades.

PROPOSED RESOLUTION

WHEREAS, RISD desires to create additional work space for administrative staff, a flexible use space for staff and the RISD Board of Trustees as well as restroom upgrades with an estimated budget of \$1,390,976; and

WHEREAS, the Board approved the construction manager-at-risk construction delivery method for the construction of this project; and

THEREFORE, BE IT RESOLVED, that the Board of Trustees of the Richardson Independent School District hereby approves the Guaranteed Maximum Price in the amount of \$1,390,976 for the renovation project at the Administration Building to create additional work space for administrative staff, a flexible use space for staff and the RISD Board of Trustees as well as restroom upgrades.

BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas

Date: June 7, 2021

Department: Operations

Submitted by: Sandra Hayes, Assistant Superintendent, Operations

ACTION ITEM

TOPIC: JJ Pearce High School Construction Project – Guaranteed Maximum Price (GMP) Amendment No. 1

BACKGROUND INFORMATION:

Following our Program Planning Committee process, the programming identified by this committee has been designed by Glenn Partners, PLLC and is ready to be bid in three phases. The total project (“all-in”) budget is \$103,767,155. Phase One will consist of constructing a new turf softball field, installing new turf on the existing baseball field, and constructing additional campus parking spaces. Phase Two will consist of upgrades to existing systems/infrastructure and constructing new building addition(s) to increase campus capacity. Phase Two is tentatively scheduled to bid in July/August 2021. Phase Three will consist of renovating existing classroom spaces, reconfiguring existing spaces, and continuing with upgrades to existing systems/infrastructure. Phase Three is tentatively scheduled to bid in November/December 2021. Due to the complexity of the design, construction phases are needed to ensure all aspects of the campus will operate most efficiently through the construction period. Phase One was competitively bid through the Construction Manager-at-Risk, Hill & Wilkinson General Contractors. Proposals were received on May 7, 2021 and reviewed by District administrative staff, Glenn Partners and Hill & Wilkinson.

SUPERINTENDENT’S RECOMMENDATION:

The Superintendent recommends that the Board of Trustees of Richardson Independent School District approve the Guaranteed Maximum Price in the amount of \$6,038,686 for Phase One to construct a new turf softball field, install new turf on the existing baseball field, and to construct additional campus parking spaces at J.J. Pearce High School.

PROPOSED RESOLUTION

WHEREAS, RISD desires to construct a new turf softball field, install new turf on the existing baseball field, and to construct additional campus parking spaces with an estimated budget of \$6,038,686 for this phase of the project; and

WHEREAS, the Board approved the construction manager-at-risk construction delivery method for the construction of this project; and

WHEREAS, RISD followed board direction to create a committee for the purpose of identifying program needs at J.J. Pearce High School; and

WHEREAS, this is phase one of a three phase project to address the needs identified by the Program Planning Committee at J.J. Pearce High School; and

THEREFORE, BE IT RESOLVED, that the Board of Trustees of the Richardson Independent School District hereby approves the Guaranteed Maximum Price in the amount of \$6,038,686 for Phase One of a construction project at J.J. Pearce High School to construct a new turf softball field, install new turf on the existing baseball field, and construct additional campus parking spaces.

BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas

Date: June 7, 2021

Department: Operations

Submitted by: Sandra Hayes, Assistant Superintendent, Operations

INFORMATION ITEM

TOPIC: Construction Manager-at-Risk Delivery Method Presentation

BACKGROUND INFORMATION:

The administration has prepared a presentation that provides an overview of the Construction Manager-at-Risk delivery method as outlined in RISD Board Policy.

SUPERINTENDENT'S RECOMMENDATION:

The Superintendent presents the information regarding the Construction Manager-at-Risk delivery method for the Board's information and review.

**BOARD OF TRUSTEES
Richardson Independent School District
Richardson, Texas**

Date: June 7, 2021

Submitted by: David Pate, CFO, Finance and Support Services

INFORMATION ITEM

TOPIC: 2021-22 Budget Discussion

BACKGROUND INFORMATION

The Texas Education Code and the Texas Education Agency Financial Accountability System Resource Guide requires the district to prepare and adopt a budget prior to the start of the new fiscal year.

The budget process begins each July and culminates in June with the Board of Trustees adopting the budget.

The presentation is a review of general fund expenditure requests and revenue estimates. The primary purpose of the presentation is to set a foundation for and facilitate discussion of the 2021-22 budget, scheduled to be adopted at the June 7 meeting of the Board of Trustees.

SUPERINTENDENT'S RECOMMENDATION

The Superintendent presents the information regarding the 2021-22 Budget Discussion for the Board's information and review.